



STATE BAR
OF WISCONSIN

P.O. Box 7158, Madison, WI 53707-7158

75th Annual Tax School

- CREDIT HOURS:** 6 CLE credits including 1 EPR credit
- IN-PERSON SEMINAR:** Wednesday, December 4, 2024 – Madison
- LIVE WEBCAST:** Wednesday, December 4, 2024
- WEBCAST REPLAYS:** Thursday, December 12, 2024
Wednesday, December 18, 2024
Monday, December 23, 2024
Friday, December 27, 2024
Monday, December 30, 2024
Friday, January 3, 2025
Thursday, January 9, 2025
Wednesday, January 15, 2025
Tuesday, January 21, 2025
Monday, January 27, 2025
Friday, February 7, 2025



Tax School



Program dates start December 4.
Register today!



Tax School

**Endorsed by the Taxation Law Section
of the State Bar of Wisconsin**

75 years of Tax School success

What do NATO, Samuel L. Jackson, and the **Annual Tax School** have in common? They all turn 75 this year! Designed to keep you on top of recent developments, this year's program is packed with insights on trending and anticipated tax trends. In addition to crucial updates, an experienced slate of presenters will provide in-depth coverage on current issues associated with the Inflation Reduction Act, new guidance on cryptocurrency, micro-captive transactions, and more.

HOW YOU'LL BENEFIT

- Get the latest updates on state, federal, and international tax law
- Understand emerging issues in tax law and identify potential issues on the horizon
- Discover how recent U.S. Supreme Court cases may impact your clients going forward
- Hear directly from the Wisconsin Department of Revenue about the audit and appeals processes
- Explore timely tax practice procedure and ethical issues

The cutting-edge insights you need to keep your practice shining bright are at the **75th Annual Tax School. Register now!**

SCHEDULE

8:00 AM Registration

8:30 AM Hot Tax Practice Procedure and Ethics Issues

Michael G. Goller

9:20 AM International Tax Update

Robert J. Misy, Jr.

10:10 AM Break

10:25 AM Federal Tax Update

Patricia A. Hintz, Courtney A. Hollander

11:15 AM State Tax Update

Kristina E. Somers

12:05 PM Networking Lunch – Madison In-Person Presentation

LUNCH IS SERVED! Attend the in-person seminar for a special opportunity to celebrate 75 years of the **Annual Tax School** with a complimentary luncheon, sponsored by the State Bar's **Taxation Law Section**. It's a great way to connect with your colleagues and meet the presenters.

1:30 PM Emerging Issues in Tax

- Issues arising from the Inflation Reduction Act
- Micro-captives
- Syndicated conservation easement
- Cryptocurrency

Allison N. Kruschke, Khanh Tran

2:20 PM State Tax Audits and Appeals Representation: Tips and Insights

Avoid common mistakes and improve your understanding of:

- Wisconsin income, franchise and sales tax audits
- Appealing audit determinations to the Resolution Unit
- Appealing Resolution Unit redeterminations to the Wisconsin Tax Appeals Commission

Dana J. Erlandson, Denise M. Everson, Rhonda K. Sankey

3:10 PM Program Concludes

Following start time, schedule will vary slightly from above. All times are Central Time Zone.

FACULTY

PROGRAM CHAIRS

Joseph R. Rekrut, Reinhart Boerner Van Deuren, S.C., Milwaukee
Robert B. Teuber, von Briesen & Roper, S.C., Waukesha
Colin J. Walsh, Baker Tilly US, LLP, Madison

PRESENTERS

Dana J. Erlandsen, Wisconsin Department of Revenue General Counsel, Madison
Denise M. Everson, Wisconsin Department of Revenue General Counsel, Madison
Michael G. Goller, Reinhart, Boerner, Van Deuren, S.C., Milwaukee
Patricia A. Hintz, Quarles & Brady LLP, Milwaukee
Courtney A. Hollander, Quarles & Brady LLP, Milwaukee
Allison N. Kruschke, IRS Office of Chief Counsel, Milwaukee
Robert J. Misy, Jr., Reinhart, Boerner, Van Deuren, S.C., Milwaukee
Rhonda K. Sankey, Wisconsin Department of Revenue, Madison
Kristina E. Somers, Reinhart, Boerner, Van Deuren, S.C., Milwaukee
Khanh Tran, IRS Office of Chief Counsel, Milwaukee

DATES & LOCATION

IN-PERSON SEMINAR — MADISON

Wednesday, December 4, 2024
State Bar Center
5302 Eastpark Blvd., Madison, WI
(608) 257-3838

LIVE WEBCAST

Wednesday, December 4, 2024

WEBCAST REPLAYS

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CREDITS

CREDIT HOURS: 6 CLE credits, including 1 Ethics and Professional Responsibility credit*

* This program will be submitted to the Wisconsin Board of Bar Examiners for 6 CLE/1 EPR credits.

BOOK BONUS!

LLCs and LLPs: A Wisconsin Handbook

SAVE 15% on *LLCs and LLPs: A Wisconsin Handbook*.* Help your clients plan and build their business organizations on firm footing with this guide to organizing LLCs and LLPs. Use **discount code CA3716** when you order online or by calling (800) 728-7788.

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TUITION

	IN-PERSON	WEBCAST
State Bar Member	\$249	\$279
Nonmember	\$329	\$359
Ultimate Pass Gold/Silver	\$0	\$0
Ultimate Pass Bronze	\$249	\$0
Passbook Certificate	1 Certificate	1 Certificate

REGISTRATION & GENERAL INFO

ONLINE: wisbar.org/seminars

PHONE: (800) 728-7788

MAIL/FAX: Visit wisbar.org/regform
for registration form



PINNACLE PASSBOOK REGISTRATIONS: PINNACLE Passbook certificates must be received by the State Bar at least one business day prior to the event. For in-person seminars, walk-in registrations using Passbook certificates are also welcome.

COURSE MATERIALS: Course materials are provided to seminar attendees in PDF format and are downloadable from *myStateBar* on wisbar.org up to two days prior to and 90 days after your seminar.

CANCELLATIONS: Please visit wisbar.org/cancellations for information on PINNACLE registration cancellation policies.

ACCOMMODATIONS: If you need special accommodations, please contact us at (800) 728-7788, ext. 6142 at least three weeks prior to the program date so we can make appropriate arrangements.

NOTICE: By attending this State Bar event, you understand and agree that you may be photographed and/or electronically recorded during the event and you hereby grant to the State Bar the right to use and distribute your name and likeness for promotional or educational purposes without monetary compensation. The State Bar assumes no liability for such use.

Event Code: CA3716 Priority Code: S4434B

ADDITIONAL LEARNING OPPORTUNITIES

Filing Your First Chapter 7 Bankruptcy 2024

Gain the knowledge to successfully advise clients on Chapter 7 bankruptcies with this step-by-step guide through the entire process. Learn essential bankruptcy concepts including property of the estate, exemptions, automatic stays, discharge, secured debts, and more. Plus, get practical advice on software, working with paralegals, and fees in bankruptcy cases.



CREDITS: 2 CLE | **CLE ONDEMAND:** CA3616D

Choosing the Appropriate Business Entity 2024

Help clients choose the appropriate business entity for their needs and goals by exploring the advantages and disadvantages of each entity structure. Receive an overview of governance structures, fiduciary duties, tax considerations, and tax planning for future sale and disposition.



CREDITS: 4 CLE | **WEBCAST REPLAYS:** OCT. 31, 2024 | NOV. 6, 2024 | DEC. 16, 2024 | DEC. 24, 2024

The Wisconsin Business Entity Handbook

Stay ahead of Wisconsin's business entity reforms with *The Wisconsin Business Entity Handbook*, a new release from State Bar of Wisconsin PINNACLE. Navigate recent statutory changes with ease and help your clients choose the right business structure. Discover practical guidance on forming entities, tax obligations, and governance styles.



PRINT BOOK: AK0443

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