



STATE BAR
OF WISCONSIN

P.O. Box 7158, Madison, WI 53707-7158

Legal Ethics 2024

Attend a webcast replay presentation of this program to fulfill your Wisconsin Ethics and Professional Responsibility (EPR) reporting requirements.

See inside for all program dates!



STATE BAR OF WISCONSIN
PINNACLE

Legal Ethics 2024



3 CLE | 3 EPR

Fulfill your Wisconsin ethics reporting requirement with this webcast seminar.

Legal Ethics 2024



Co-produced with the State Bar of Wisconsin
Committee on Professional Ethics

Everyday ethics

Delve into your ethical responsibilities in a variety of everyday situations with a panel of Wisconsin ethics stalwarts at **Legal Ethics 2024**. Get answers to your questions about the propriety of your actions when using recording systems, prepping witnesses, and screening potential clients. Understand how the use of artificial intelligence (AI) intersects with your duty of competence and determine next steps for integrating it into your practice. You'll also receive guidance on identifying potential conflicts of interest with prospective clients, using e-lists to ask questions about a case you're currently working on, and preparing clients or witnesses for contested proceedings.

HOW YOU'LL BENEFIT

- Receive sound guidance from panelists who focus on lawyer ethics and professional responsibility
- Analyze real-life ethical scenarios and determine how you would and should respond
- Review new Wisconsin and ABA ethics opinions on the lawyer-client relationship and appropriate lawyer conduct when representing clients
- Gain a better understanding of how to use artificial intelligence responsibly

Legal Ethics 2024 provides a comprehensive overview of key considerations, so you're equipped to handle ethical dilemmas in every case.

Register now!

SCHEDULE

- 8:30 AM Ethical Considerations with the Attorney-Client Relationship**
- Navigate potential conflicts of interest when interviewing prospective clients
 - Avoid obtaining information that precludes representation
 - Avoid the ethical traps that may arise when using ListServs
 - Review the guidelines surrounding the recording of conversations
 - Understand the boundaries of ethical coaching when preparing clients or witnesses for testimony
- Moderator:** Dean R. Dietrich
Panelists: Sarah E. Peterson, Timothy J. Pierce, Stacie H. Rosenzweig
- 9:45 AM Break**
- 10:00 AM Ethics and Artificial Intelligence**
- Get up to speed on the ethical considerations of the use of artificial intelligence
 - Discuss the ethical implications of using artificial intelligence
 - Learn the right next steps for incorporating artificial intelligence in your practice
- Moderator:** Dean R. Dietrich
Panelists: Brent J. Hoeft, Sarah E. Peterson, Timothy J. Pierce, Stacie H. Rosenzweig
- 11:15 AM Program Concludes**

Following start time, schedule will vary slightly from above. All times are Central Time Zone.

Ethical Dilemma?

Don't leave it
to chance.

Call the State Bar of
Wisconsin's ethics counsel
at (608) 229-2017 or
(800) 254-9154, or visit
www.wisbar.org/ethics



STATE BAR OF WISCONSIN

FACULTY

PROGRAM CHAIRS & PRESENTERS

Dean R. Dietrich, Weld Riley, S.C., Wausau, WI

Sarah E. Peterson, State Bar of Wisconsin, Madison

Timothy J. Pierce, State Bar of Wisconsin, Madison

PRESENTERS

Brent J. Hoeft, State Bar of Wisconsin, Madison

Stacie H. Rosenzweig, Halling & Cayo, S.C., Milwaukee

WEBCAST DATES

WEBCAST REPLAYS

Monday, December 2, 2024

Friday, December 6, 2024

Thursday, December 12, 2024

Saturday, December 14, 2024

Wednesday, December 18, 2024

Friday, December 20, 2024

Thursday, December 26, 2024

Monday, December 30, 2024

Monday, January 6, 2025

Friday, January 10, 2025

Thursday, January 16, 2025

Wednesday, January 22, 2025

Tuesday, January 28, 2025

Friday, January 31, 2025

Wednesday, February 12, 2025

Thursday, February 27, 2025

Monday, March 10, 2025

Tuesday, March 25, 2025

Wednesday, April 9, 2025

Thursday, April 24, 2025

Friday, May 9, 2025

Monday, May 19, 2025

Tuesday, June 3, 2025

CREDITS

CREDIT HOURS: 3 CLE credits, including 3 Ethics and Professional Responsibility credits*

* This program will be submitted to the Wisconsin Board of Bar Examiners for 3 CLE/EPR credits.

BOOK BONUS!

Wisconsin Ethics Opinions

SAVE 15% on *Wisconsin Ethics Opinions*.* It's your go-to source for the ethics opinions you can rely on to help you stay within the bounds of professional conduct as defined by the Wisconsin Supreme Court. Use **discount code CA3682** when you order online or by calling (800) 728-7788.

PRINT BOOK: AK0049 **BOOKS UNBOUND:** AE0049_SUB



**Discount applies to both print and digital Books Unbound editions of this title and cannot be applied to previous purchases. Offer valid through 12/31/25. For Books Unbound users, discount may be applied to purchase of individual Books Unbound title only and may not be used on the purchase of libraries. Discount cannot be combined with any other offers.*

Your Ultimate CLE Upgrade



Elevate your professional development journey with **Ultimate Pass™**. Whether you choose Gold, Silver, or Bronze, you'll unlock unlimited CLE earning potential and the power to learn on your terms. Now that's the Ultimate Upgrade!

Visit wisbar.org/ultimatepass today and choose the pass that's right for you.

WEBCAST TUITION

State Bar Member	\$259
Nonmember	\$309
Ultimate Pass Subscriber	\$0
Passbook Certificate	1 Certificate

REGISTRATION & GENERAL INFO

ONLINE: wisbar.org/seminars

PHONE: (800) 728-7788

MAIL/FAX: Visit wisbar.org/regform
for registration form



PINNACLE PASSBOOK REGISTRATIONS: PINNACLE Passbook certificates must be received by the State Bar at least one business day prior to the event. For in-person seminars, walk-in registrations using Passbook certificates are also welcome.

COURSE MATERIALS: Course materials are provided to seminar attendees in PDF format and are downloadable from *myStateBar* on wisbar.org up to two days prior to and 90 days after your seminar.

CANCELLATIONS: Please visit wisbar.org/cancellations for information on PINNACLE registration cancellation policies.

ACCOMMODATIONS: If you need special accommodations, please contact us at (800) 728-7788, ext. 6142 at least three weeks prior to the program date so we can make appropriate arrangements.

NOTICE: By attending this State Bar event, you understand and agree that you may be photographed and/or electronically recorded during the event and you hereby grant to the State Bar the right to use and distribute your name and likeness for promotional or educational purposes without monetary compensation. The State Bar assumes no liability for such use.

Event Code: CA3682 Priority Code: S4420B

ADDITIONAL LEARNING OPPORTUNITIES

Fall 2024 Ethics Webcast Series

The six-part *Fall 2024 Ethics Webcast Series* addresses a wide array of ethical issues, including the duty to correct errors, prosecutor conflicts, basics of confidentiality, online confidentiality, duties upon terminating representation, and closing a law practice.

EACH PROGRAM: 1.5 CLE/1.5 EPR | **PROGRAM DATES START:** OCT. 8, 2024



Ethics and Electronic Discovery

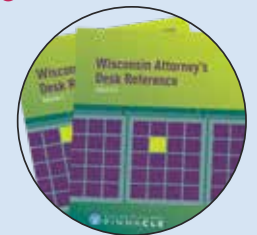
Understand how to navigate ethical challenges involving preservation, production, and confidentiality when working with digital evidence. Review your obligation to preserve digital evidence, proportionality in e-discovery, confidentiality and privilege concerns, and recent developments in electronically stored information (ESI).

CREDITS: 4 CLE | **CLE ONDEMAND:** CA3645D

Wisconsin Attorney's Desk Reference

Save valuable time researching unfamiliar areas of law with this volume of actionable information on 11 practice areas and 35 topics grouped by related subjects. The *Desk Reference* condenses complicated procedures into easy-to-follow outlines, providing the most important case and statutory citations.

PRINT BOOK: AK0003E24 | **BOOKS UNBOUND:** AE0003_SUB



**This program is
sponsored by:**

