



STATE BAR OF WISCONSIN

PINNACLE

Your Practice. Our Purpose.



Choosing the Appropriate Business Entity

Program dates run through December 24. Register today!

4 CLE

Choosing the Appropriate Business Entity

*Endorsed by the Young Lawyers Division
of the State Bar of Wisconsin*

Strictly business

Selection of the right business structure and proper formation sets the stage for success throughout the life of a business. The type of entity selected affects a business's ability to weather regulatory changes, as well as financial ups and downs. Position yourself to provide reliable counsel to your clients and help get their businesses started off on the right foot with **Choosing the Appropriate Business Entity**.

Whether you're new to business formation or want a review of key principles, find informative discussions on how the main components of each entity compare to one another. Our panelists will tie everything together as they apply the program concepts to relevant hypothetical fact patterns.

How you'll benefit:

- Learn the basics of choosing and forming various types of business entities
- Understand the governance structures and fiduciary duties for each type of entity
- Analyze tax considerations associated with each type of entity
- Know the latest legislative and regulatory updates affecting business entities
- Apply these concepts to real-life examples to determine the most suitable business structure for specific situations

Who should attend:

- Attorneys new to business entity formation
- Business lawyers
- Tax lawyers
- General practitioners
- New lawyers seeking a foundation in business law

Get in on the ground floor of effective business formation with *Choosing the Appropriate Business Entity*.

Register today!

Schedule

8:00 AM Registration

8:30 AM Limited Liability Company

- When to select this entity
- Formation
- Operating agreement
 - ▶ Single member
 - ▶ Multi member
- Recent developments
Luke Chiarelli

9:20 AM Corporation

- When to select this entity
- Formation
- By-laws / resolutions / tax elections
- Recent developments
Luke Chiarelli

10:10 AM Break

10:25 AM Partnership

- When to select a Limited Partnership and Limited Liability Partnership
- Formation
- Partnership agreement
- Recent developments
William J. Morris

11:15 AM Interactive Scenarios

- Ten real-life fact situations to highlight the good, better and best choice for each entity
- Includes thoughts on:
 - ▶ Ethical considerations in each scenario
 - ▶ Tax considerations
 - ▶ Control of the entity
 - ▶ Fiduciary duty
 - ▶ Mergers and acquisitions
 - ▶ Buy/sell agreements
- Luke Chiarelli*
William J. Morris

12:05 PM Program Concludes

Following start time, schedule will vary slightly from above listed times.

Dates Location

In-Person Seminar

Thursday, July 25, 2024
State Bar Center
5302 Eastpark Blvd.
Madison, WI
(608) 257-3838

Webcast Seminar

Thursday, July 25, 2024

Webcast Replay

Monday, August 5, 2024
Wednesday, August 14, 2024
Friday, August 23, 2024
Tuesday, September 3, 2024
Thursday, September 12, 2024
Tuesday, September 24, 2024
Friday, October 11, 2024
Monday, October 21, 2024
Thursday, October 31, 2024
Wednesday, November 6, 2024
Monday, December 16, 2024
Tuesday, December 24, 2024

Credits

This program will be submitted to the Wisconsin Board of Bar Examiners for **4 CLE credits**. It does not qualify for EPR credit.

Can't make it to the webcast?

Watch this program now with CLE OnDemand™!
Search for product code **CA3658D** at wisbar.org/marketplace.

Faculty

Program Chairs & Presenters

Luke Chiarelli
Mawicke & Goisman, S.C.
Milwaukee

William J. Morris
Mawicke & Goisman, S.C.
Milwaukee



About the Build Your Practice Series

The Build Your Practice Series from State Bar of Wisconsin PINNACLE® introduces you to the fundamentals of various practice areas. Gain the tools and information you need to develop a new area of practice and expand your firm's offerings. Build Your Practice Series programs are endorsed by the State Bar's Young Lawyers Division.

Registration

Online: wisbar.org/seminars

Phone: (800) 728-7788

Fax: (608) 257-5502

Mail: State Bar PINNACLE Registrations

P.O. Box 7158

Madison, WI 53707-7158

State Bar CLE/PINNACLE Passbook registrations:

Passbook certificates must be received by the State Bar at least one business day prior to the event.

Registration cancellations:

Please visit wisbar.org/cancellations for information on PINNACLE registration cancellation policies.

Course materials for those attending the seminar:

Course materials are provided in PDF format and are downloadable from *myStateBar* on wisbar.org up to two days prior to and 90 days after your seminar.

Young lawyers save \$20!

PINNACLE knows that you're at the critical point in your career where you're developing your skills and practice, which is why Young Lawyers Division Members* receive \$20 off any of the Build Your Practice seminars.

*** Young Lawyers Division Members:** State Bar member attorneys 36 years of age or younger or within five years of admission to the State Bar of Wisconsin. If you've opted out of YLD, you will not receive this discount.

This program is sponsored by:



Book Sale!

LLCs and LLPs: A Wisconsin Handbook

SAVE 15% on *LLCs and LLPs: A Wisconsin Handbook*. * In it, you'll find detailed discussions on choosing the appropriate business entity, organizing a business, operational and tax issues, and more. Use **discount code CA3658** when you order online or by calling (800) 728-7788.

**Discount applies to both print and digital Books Unbound editions of this title and cannot be applied to previous purchases. Offer valid through 12/31/25. For Books Unbound users, discount may be applied to purchase of individual Books Unbound title only and may not be used on the purchase of libraries. Discount cannot be combined with any other offers.*



Additional Learning Opportunities

Your Guide to the Corporate Transparency Act 2023

Confidently advise your clients and your firm on compliance with the Corporate Transparency Act's reporting requirements. The accompanying PDF guide explains key components of the law and features a chapter on implementing changes to your practice, as well as sample language for notice to clients and shareholder and operating agreements. **3 CLE**

Webcast Seminar: June 26, 2024 | July 12, 2024; **CLE OnDemand:** #CA3569D

Organizing a Wisconsin Business Corporation

Develop a firm grasp of the fundamentals of incorporation under Wisconsin law, with the essential content and forms you need to select the right business structure for your clients' needs, draft articles of incorporation, and other important documents, issue shares, and more! It also includes helpful discussions of the recent changes to Wisconsin's business entity laws.

Print Book: #AK0069; 346+ pp.; 6th ed. 2022-23; **Member:** \$299 | **Nonmember:** \$509

Books UnBound® Subscription: #AE0069_SUB; **Member:** \$299 | **Nonmember:** \$499

Business Law Forms Library

Gain 24/7 access to high-quality business law forms, from operating agreements and articles of organization to limited liability company filings and statements for benefit corporations. These practice templates can be modified to your specific needs and follow statutory specifications to ensure you include all required information.

Online subscription: #FSFB2000; **Members only:** \$105/year
(Discounts available on multi-user subscriptions.)

Choosing the Appropriate Business Entity

Priority Code: **S 4 3 9 0 B**

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<input type="checkbox"/> State Bar Member	<input type="checkbox"/> \$219	<input type="checkbox"/> \$249
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<input type="checkbox"/> Ultimate Pass Bronze	<input type="checkbox"/> \$219	<input type="checkbox"/> \$0
<input type="checkbox"/> Passbook Certificate	<input type="checkbox"/> 1 Certificate	<input type="checkbox"/> 1 Certificate

IN-PERSON SEMINAR:

☐ Thurs., Jul. 25, 2024 –
Madison

LIVE WEBCAST:

☐ Thurs., Jul. 25, 2024

WEBCAST REPLAYS:

☐ Mon., Aug. 5, 2024
☐ Weds., Aug. 14, 2024
☐ Fri., Aug. 23, 2024
☐ Tues., Sept. 3, 2024
☐ Thurs., Sept. 12, 2024

☐ Tues., Sept. 24, 2024
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☐ Weds., Nov. 6, 2024
☐ Mon., Dec. 16, 2024
☐ Tues., Dec. 24, 2024

☐ Lawyer State Bar Member No. _____

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Event Code: CA3658