



# Legal Research Tools and Techniques



Program dates start May 30. Register today!

6 CLE

# Legal Research Tools and Techniques

## Your research, revitalized

No one wants to spend hours doing legal research just to come up empty handed. Luckily, you don't have to. At **Legal Research Tools and Techniques**, learn how to maximize the research methods you're already using and harness the power of additional tools to get powerful results in less time. Our team of legal research pros will share advanced strategies for finding the information you need to thoroughly prepare for your cases and transactions. Uncover a range of research options powered by artificial intelligence (AI) and get sound guidance on how to use them effectively. Make the most of the tools you're already familiar with and discover new ways to broaden your research reach.

### How you'll benefit:

- Get more out of Google (and other search engines)
- Improve your search results and boost efficiency
- Learn where and how to find information on people and businesses
- Research and prepare for your cases using free resources
- Receive tips for locating legislative history, including acts and annotations
- Discover state and municipal resources that can help you further your research
- Find best practices for artificial intelligence (AI) research tools

### Who should attend:

- All lawyers
- Paralegals

### Register today!

## Schedule

**8:00 AM** **Registration**

**8:30 AM** **Advancing Your Google (and Other General Search Engine) Prowess**  
• Tips and tricks for improving online search effectiveness.  
• Using advanced search templates  
• Engines beyond Google  
*Beverly G. Butula*

**9:20 AM** **Become a Super Sleuth: Finding People and Business Information**  
• Learn public records sources for businesses and individuals.  
• Complete a due diligence business profile with free sources  
• Understand online people finders—potential and limitations  
*Carol Hessler*

**10:10 AM** **Break**

**10:25 AM** **Preparing Your Case with Free Sources**  
• Comparative law research  
• Wisconsin agency decisions  
• Locating Wisconsin briefs  
• Wisconsin Jury Instructions online  
*Carol Hessler*

**11:15 AM** **The Long and Winding Road of Legislative History**  
• Locating statute text  
• Statute history including acts and annotations.  
• Online drafting records  
• Secondary sources  
*Carol J. Schmitt*

**12:05 PM** **Lunch (on your own)**

**1:05 PM** **Mining Badger State Resources — State and Municipal**  
• State resources to further your research  
• Municipal resources

- ▶ Ordinances
- ▶ Boundary/annexation agreements
- ▶ Local government
- ▶ Outside Wisconsin

*Beverly G. Butula*

**1:55 PM** **AI and Legal Research**  
• How AI is being implemented into legal research  
• Available options to choose from and features of different platforms  
• Best practices when using AI research tools  
*Brent J. Hoeft*

**2:45 PM** **Program Concludes**

*Following program start time, schedule will vary slightly from above listed times.*

## Faculty

**Beverly G. Butula**  
Reinhart Boerner Van Deuren, S.C.  
Milwaukee

**Carol Hessler**  
Wisconsin State Law Library  
Madison

**Brent J. Hoeft**  
State Bar of Wisconsin  
Madison

**Carol J. Schmitt**  
Reinhart Boerner Van Deuren, S.C.  
Madison

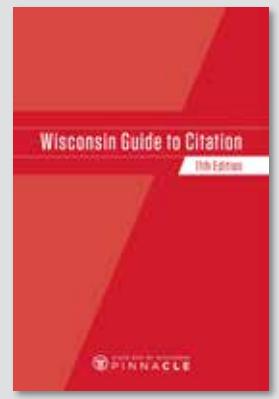
## Credits

This program will be submitted to the Wisconsin Board of Bar Examiners for **6 CLE credits**. It does not qualify for EPR credit.

## Book Bonus!

### Wisconsin Guide to Citation

**SAVE 15%** on *Wisconsin Guide to Citation*.\* The Guide fills in the gaps left by *The Bluebook* when it comes to citing Wisconsin authorities. Find examples of citations to Wisconsin administrative proceedings and appeals, and sources for copies of those decisions. Use **discount code CA3635** when you order online or by calling (800) 728-7788.



\*Discount applies to both print and digital Books Unbound editions of this title and cannot be applied to previous purchases. Offer valid through 12/31/25. For Books Unbound users, discount may be applied to purchase of individual Books Unbound title only and may not be used on the purchase of libraries. Discount cannot be combined with any other offers.

## Dates / Location

### In-Person Seminar – Madison

Thursday, May 30, 2024  
**State Bar Center**  
5302 Eastpark Blvd., Madison, WI  
(608) 257-3838

### Live Webcast

Thursday, May 30, 2024

### Webcast Replays

Friday, June 7, 2024  
Tuesday, June 11, 2024  
Thursday, June 20, 2024  
Monday, June 24, 2024  
Wednesday, July 10, 2024  
Tuesday, July 23, 2024  
Friday, August 2, 2024  
Monday, August 19, 2024  
Tuesday, September 17, 2024  
Wednesday, October 9, 2024

## Registration

**ONLINE:** [wisbar.org/seminars](http://wisbar.org/seminars)  
**PHONE:** (800) 728-7788  
**FAX:** (608) 257-5502

**MAIL:** State Bar PINNACLE Registrations  
P.O. Box 7158  
Madison, WI 53707-7158

**State Bar CLE/PINNACLE Passbook registrations:** Passbook certificates must be received by the State Bar at least one business day prior to the event. For in-person seminars, walk-in registrations using Passbook Certificates are also welcome.

**Registration cancellations:** Please visit [wisbar.org/cancellations](http://wisbar.org/cancellations) for information on PINNACLE registration cancellation policies.

**Course materials for those attending the seminar:** Course materials are provided in PDF format and are downloadable from *myStateBar* on [wisbar.org](http://wisbar.org) up to two days prior to and 90 days after your seminar.

**COVID-19 safety information:** Complete and current safety guidelines can be found at [wisbar.org/covidsafety](http://wisbar.org/covidsafety).

## BooksUnbound LIBRARY COLLECTIONS



Your essential resources are always just a click away with the new **Books Unbound® Library Collections**. Get online access to State Bar PINNACLE books, categorized by areas of practice. Current library collections include:



Civil Litigation



Criminal Law



Estate, Probate,  
& Elder Law



Family Law



Real Estate

**Save more than 50%!** Opting for an entire library collection is more cost-effective than acquiring a few of the collection's individual titles. Maximize your investment and expand your online library for seamless research and reference.

**Learn more and get started today at [wisbar.org/bulibraries](http://wisbar.org/bulibraries)**

## Additional Learning Opportunities

### Now and Into the Future: Legal Research with Fastcase & AI

Leverage the potential of research tools that incorporate artificial intelligence (AI) and discover how Fastcase's intuitive platform can streamline your legal research process. See examples and demonstrations to help you refine search queries, find relevant authority, and receive intelligent recommendations for further analysis. (This program is a recorded session from the 2023 Wisconsin Solo & Small Firm Conference.) **1 LPM**

CLE OnDemand Seminar: #CA3587D; Member: \$99 | Nonmember: \$149

### Wisconsin Attorney's Desk Reference

Save valuable time researching unfamiliar areas of law with this volume of actionable information on 11 practice areas and 35 topics grouped by related subjects. The *Desk Reference* condenses complicated procedures into easy-to-follow outlines, providing the most important case and statutory citations. (Updated annually.)

Print Book: #AK0003E23; 1,324+ pp.; 2023; Member: \$199 | Nonmember: \$248.75

Books Unbound Subscription: #AE0003\_SUB; Member: \$196 | Nonmember: \$245

### Fillable Forms Bank

With a *Fillable Forms Bank* subscription, you get online access to over 1,000 forms and legal documents spanning 8 different practice area libraries. Streamline your workflow with immediate access to current, customizable documents that help you ensure accuracy and consistency.

Online subscription: #FSFBZ000 | Members only: \$699/year

(Discounts available on multi-user subscriptions.)

## Be the Ultimate

An **Ultimate Pass™** takes you beyond better with unlimited CLE for one annual fee. Three options available!

To learn more visit:  
[wisbar.org/ultimatepass](http://wisbar.org/ultimatepass)



## Legal Research Tools and Techniques

Priority Code: S 4 3 8 2 B

SEMINAR TUITION	IN-PERSON SEMINAR	WEBCAST SEMINAR
<input type="checkbox"/> State Bar Member	<input type="checkbox"/> \$239	<input type="checkbox"/> \$269
<input type="checkbox"/> Nonmember	<input type="checkbox"/> \$319	<input type="checkbox"/> \$349
<input type="checkbox"/> Ultimate Pass Gold/Silver	<input type="checkbox"/> \$0	<input type="checkbox"/> \$0
<input type="checkbox"/> Ultimate Pass Bronze	<input type="checkbox"/> \$239	<input type="checkbox"/> \$0
<input type="checkbox"/> Passbook Certificate	<input type="checkbox"/> 1 Certificate	<input type="checkbox"/> 1 Certificate

### IN-PERSON SEMINAR:

Thursday, May 30, 2024  
Madison

### LIVE WEBCAST:

Thursday, May 30, 2024

### WEBCAST REPLAYS:

Friday, June 7, 2024  
 Tuesday, June 11, 2024  
 Thursday, June 20, 2024  
 Monday, June 24, 2024  
 Wednesday, July 10, 2024  
 Tuesday, July 23, 2024  
 Friday, August 2, 2024  
 Monday, August 19, 2024  
 Tuesday, September 17, 2024  
 Wednesday, October 9, 2024

Lawyer State Bar Member No. \_\_\_\_\_

Nonlawyer Profession \_\_\_\_\_

Name \_\_\_\_\_

Firm Name \_\_\_\_\_

Address \_\_\_\_\_

City/State/Zip \_\_\_\_\_

Phone Number \_\_\_\_\_

Email \_\_\_\_\_

**PAYMENT: Tuition Amount Enclosed \$ \_\_\_\_\_**

State Bar Passbook Certificate (enter certificate number) # \_\_\_\_\_  
 Check enclosed (payable to State Bar PINNACLE) \_\_\_\_\_  
 Ultimate Pass Gold  Ultimate Pass Silver  Ultimate Pass Bronze  
 VISA  MasterCard  American Express  Discover Exp. Date \_\_\_\_\_

Card No. \_\_\_\_\_

Signature \_\_\_\_\_

**NOTICE:** By attending this State Bar event, you understand and agree that you may be photographed and/or electronically recorded during the event and you hereby grant to the State Bar the right to use and distribute your name and likeness for promotional or educational purposes without monetary compensation. The State Bar assumes no liability for such use.

**Mail to:** State Bar PINNACLE Registrations  
P.O. Box 7158  
Madison, WI 53707-7158

Event Code: CA3635 M W R R2 R3 R4 R5 R6 R7 R8 R9 R10