



STATE BAR OF WISCONSIN
PINNACLE
Your Practice. Our Purpose.



Legal Ethics 2023

New Opinions, New Rules,
and New Issues

Multiple webcast dates available. Register today!

4 CLE
4 EPR

Legal Ethics 2023

New Opinions, New Rules, and New Issues

**Co-produced with the State Bar of Wisconsin
Committee on Professional Ethics**

The future is now

With the introduction of new technologies and modern business innovations, the practice of law is constantly evolving. Lawyers have responded by quickly adopting trending tech developments and business practices. Learn how ethical guidance is evolving to keep up with these changes at **Legal Ethics 2023: New Opinions, New Rules, and New Issues**.

Our presenters will help clarify your ethical duties in situations involving new rules for advanced fee payments, negative criticism on social media, artificial intelligence, office sharing, "replying all" to emails, and other common practice scenarios.

How you'll benefit:

- Receive sound guidance from stalwarts of the State Bar's Committee on Professional Ethics
- Analyze real-life ethical scenarios and assess how you would and should respond
- Review new ethics opinions on conflicts of interest, remote work, trust accounting, and more
- Understand and meet ethical obligations related to technology and communication
- Know how to respond when a colleague exhibits signs of impairment or distress

Who should attend:

- All lawyers
- Paralegals
- Legal assistants
- Law office managers

Register now!

Schedule

8:00 AM Registration

8:30 AM New Ethics Opinions from the State Bar Committee on Professional Ethics

- Conflicts of interest for guardian ad litem attorneys
- Responding to negative criticism on social media
- Handling advanced fee payments under the new Trust Account Rule
- Working remotely

Dean R. Dietrich, Aviva Meridian Kaiser, B.K. Kempinen, Timothy J. Pierce, Timothy C. Samuelson

10:00 AM Break

10:15 AM New Opinions and New Issues

- Fees paid in advance for completed services
- Representing the fugitive client
- Responsibility of a lawyer when a grievance is filed
- Witness preparation

Dean R. Dietrich, Aviva Meridian Kaiser, B.K. Kempinen, Timothy J. Pierce, Timothy C. Samuelson

11:15 AM A Duty to Help or a Duty to Report Impairment? What Lawyers and Judges Need to Know

- How to fulfill your ethical duty to report misconduct
- Signs of impairment or distress in colleagues, opposing counsel, judges
- Assessing whether a colleague's behavior is enough to trigger the duty to report
- Resources available for intervention and assistance

Dean R. Dietrich, Aviva Meridian Kaiser, B.K. Kempinen, Timothy J. Pierce

12:05 PM Program Concludes

Following program start time, schedule will vary slightly from above listed times.

Faculty

Presenters

Dean R. Dietrich

Weld Riley, S.C., Wausau

Aviva Meridian Kaiser

State Bar of Wisconsin, Madison

B. K. Kempinen

Ben Kempinen, Madison

Timothy J. Pierce

State Bar of Wisconsin, Madison

Timothy C. Samuelson

Director, Office of Lawyer Regulation
Madison

Credits

This prerecorded program has been submitted to the Wisconsin Board of Bar Examiners for **4 CLE credits including 4 Ethics and Professional Responsibility credits.**

Dates / Locations

Webcast Replays

Saturday, December 2, 2023
Tuesday, December 5, 2023
Friday, December 8, 2023
Thursday, December 14, 2023
Monday, December 18, 2023
Monday, December 25, 2023
Thursday, December 28, 2023
Friday, January 5, 2024
Thursday, January 11, 2024
Tuesday, January 16, 2024
Friday, January 19, 2024
Saturday, January 27, 2024
Monday, January 29, 2024
Wednesday, January 31, 2024

February through June 2024 webcast replay dates are also available for this program. Visit wisbar.org/seminars for more information and to register.

This program is sponsored by:



Registration

ONLINE: wisbar.org/seminars

PHONE: (800) 728-7788

FAX: (608) 257-5502

MAIL: State Bar PINNACLE Registrations

P.O. Box 7158

Madison, WI 53707-7158

State Bar CLE/PINNACLE Passbook registrations

Passbook certificates must be received by the State Bar at least one business day prior to the event. For in-person seminars, walk-in registrations using Passbook certificates are also welcome.

Registration cancellations

Please visit wisbar.org/cancellations for information on PINNACLE registration cancellation policies.

Course materials for those attending the seminar

Course materials are provided in PDF format and are downloadable from *myStateBar* on wisbar.org up to two days prior to and 90 days after your seminar.

COVID-19 safety information

Complete and current safety guidelines can be found at wisbar.org/covidsafety.

Ethical Dilemma?

Don't leave it to chance.

Call the State Bar of Wisconsin's ethics counsel at (608) 229-2017 or (800) 254-9154 or visit wisbar.org/ethics



STATE BAR OF WISCONSIN

Book Bonus!

Wisconsin Ethics Opinions

Seminar attendees **save 15%** on *Wisconsin Ethics Opinions*.* With the complete text of opinions issued by the State Bar's Standing Committee on Professional Ethics since 1954, *Wisconsin Ethics Opinions* is your go-to source for answers to questions about your professional responsibilities.



*Attendees will receive information to access the discount via email after attending the program. Discount applies to both print and digital Books UnBound® editions of this title and cannot be applied to previous purchases. Offer valid as long as CLE credit is available for this program. For Books UnBound users, discount may be applied to purchase of individual Books UnBound title only and may not be used on purchase of full library.

Additional Learning Opportunities

CLE Seminars

Fall 2023 Ethics Webcast Series

This series of 75-minute webcasts focuses on a variety of ethical issues, including those involving preparation and presentation of testimony, negative social media comments, civility and lawyer conduct, marketing, and more!

Each Program: 1.5 CLE/1.5 EPR **Program Dates Start:** Oct. 24, 2023

Ethically Navigating Communication Minefields – AMC 2023

Get a solid handle on the ethical rules regarding the duty to withdraw, reporting rule violations to the Office of Lawyer Regulation, setting ethical boundaries with clients, civility in communications, and much more. Deftly navigate challenging communication issues and avoid ethical mishaps. 1.5 CLE/1.5 EPR

Webcast Replays: Aug. 31, 2023 | Sept. 15, 2023 | Oct. 23, 2023 | Dec. 5, 2023

Books / Books UnBound®

Wisconsin Attorney's Desk Reference

The *Desk Reference* is a uniquely useful collection of actionable information on 11 practice areas and 35 topics grouped by related subject areas. It's designed to be an easy-to-use guide with citations to authority, definitions, procedural steps, and examples to help save you hours of research time. (Updated annually)

Print Book: #AK0003E23; 1,324+ pp.; 2023; **Member:** \$199 | **Nonmember:** \$248.75

Books UnBound Subscription: #AE0003_SUB; **Member:** \$196 | **Nonmember:** \$245

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Priority Code: S 4 2 6 0 T

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SEMINAR TUITION	WEBCAST SEMINAR
<input type="checkbox"/> State Bar Member	<input type="checkbox"/> \$269
<input type="checkbox"/> Nonmember	<input type="checkbox"/> \$349
<input type="checkbox"/> Ultimate Pass Subscriber	<input type="checkbox"/> \$0
<input type="checkbox"/> Passbook Certificate	<input type="checkbox"/> 1 Certificate

Lawyer State Bar Member No. _____

Nonlawyer Profession _____

Name _____

Firm Name _____

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City/State/Zip _____

Phone Number _____

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PAYMENT: Tuition Amount Enclosed \$_____

State Bar Passbook Certificate (enter certificate number) # _____

Check enclosed (payable to State Bar PINNACLE) _____

Ultimate Pass Gold Ultimate Pass Silver Ultimate Pass Bronze

VISA MasterCard American Express Discover Exp. Date _____

Card No. _____

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