



Adult Guardian ad Litem Training 2023

Program dates start May 18. Register today!

7 CLE
GAL Adult

Adult Guardian ad Litem Training 2023

Their best interests at heart

Those in need of a guardian ad litem (GAL) depend upon someone with the skill and insight it takes to protect their best interests. *Adult Guardian ad Litem Training 2023* will help you rise to the challenge.

You'll receive helpful overviews of an initial guardianship or protective placement case, temporary guardianships, and *Watts* reviews. Then learn strategies for approaching sensitive interactions and situations where guardianship is not appropriate.

How you'll benefit:

- Confidently handle guardianships and protective placements from appointment through payment
- Recognize where guardianship or protective placement may not be appropriate measures
- Hone your interviewing skills and learn to overcome communication barriers
- Plan strategically by adopting a mindset that every case could go to trial
- Understand how guardianship impacts a ward's spouse and their financial prospects
- Make sound recommendations that are in the ward's best interests

Who should attend:

- Guardians ad litem for adults
- Elder law attorneys
- Attorneys for adults with special needs
- Estate planning attorneys

Adult Guardian ad Litem Training 2023 will equip you to make sound recommendations that will preserve your ward's dignity while protecting their interests. **Register today!**

Schedule

8:00 AM Registration

8:30 AM Guardianship Basics

- Handling an initial guardianship/protective placement case from appointment through payment
- Navigating a temporary guardianship
- Conducting an annual ("Watts") review
Jessica A. Liebau

10:00 AM Break

10:15 AM When Guardianship Is Overly Restrictive: Overview of POAs and Supported Decision-Making

Amy M. Burger, Amy R. Devine

11:15 AM Unique Appointments and Case Scenarios

- Best practices and tips for unique GAL appointments
- Navigating differences by jurisdiction
- Examples of common scenarios
Presenter to be announced

12:05 PM Lunch (on your own)

1:05 PM Recent Issues Involving Married Wards and Finances

Avery J. Mayne

1:55 PM Interviewing Skills and Communication Barriers for GALs

Blaine Patiño, Sarah Prohuska

2:45 PM Break

3:00 PM Advocacy and Getting Ready for Trial

Eve E. Dennison Pollock

3:50 PM Program Concludes

Following program start time, schedule will vary slightly from above listed times.

Anytime. Anywhere. CLE OnDemand.™

visit wisbar.org/ondemand

Faculty

Program Chairs & Presenters

Jessica A. Liebau

Wessels & Liebau LLC
Mequon

Avery J. Mayne

Walny Legal Group LLC
Milwaukee

Presenters

Amy M. Burger

Law Office of Attorney Amy Burger
Hubertus

Amy R. Devine

Haskins Short & Brindley LLC
Monona

Blaine Patiño

Canellos & Patiño LLC
Wauwatosa

Eve E. Dennison Pollock

W.R. Stewart & Associates, S.C.
Madison

Sarah Prohuska

Dementia Care Specialist
ADRC of Ozaukee County
Port Washington

Credits

This program will be submitted to the Wisconsin Board of Bar Examiners for **7 CLE/GAL Adult credits**. It does not qualify for EPR credit.

Dates / Location

In-Person Seminar – Madison

Thursday, May 18, 2023

State Bar Center

5302 Eastpark Blvd., Madison, WI
(608) 257-3838

Live Webcast

Thursday, May 18, 2023

Webcast Replays

Friday, May 26, 2023

Wednesday, May 31, 2023

Tuesday, June 6, 2023

Monday, June 12, 2023

Tuesday, June 20, 2023

Thursday, June 29, 2023

Monday, July 17, 2023

Wednesday, August 9, 2023

Additional webcast replay dates are available for this program.

Visit wisbar.org/seminars for more information and to register.



Registration

ONLINE: wisbar.org/seminars

PHONE: (800) 728-7788

FAX: (608) 257-5502

MAIL: State Bar PINNACLE Registrations
P.O. Box 7158
Madison, WI 53707-7158

State Bar CLE/PINNACLE Passbook registrations:

Passbook certificates must be received by the State Bar at least one business day prior to the event. For in-person seminars, walk-in registrations using Passbook Certificates are also welcome.

Registration cancellations:

Please visit wisbar.org/cancellations for information on PINNACLE registration cancellation policies.

Course materials for those attending the seminar:

Course materials are provided in PDF format and are downloadable from myStateBar on wisbar.org up to two days prior to and 90 days after your seminar.

COVID-19 safety information:

Complete and current safety guidelines can be found at wisbar.org/covidsafety.

Book Bonus!

The Guardian ad Litem Handbook

Seminar attendees will enjoy a **free two-week trial** of *The Guardian ad Litem Handbook* Books UnBound® title and an invitation to **save 20%** on either a one-year subscription to the Books UnBound title or purchase of the print book.* *Wisconsin's most comprehensive guide to being a GAL contains essential information for handling legal issues as well as insight on understanding the human side of a case.*

*Attendees will receive information to access the free trial and discount via email after attending the program. Discount applies to both print and digital Books UnBound editions of this title and cannot be applied to previous purchases. Offer valid as long as CLE credit is available for this program. For Books UnBound users, discount may be applied to purchase of individual Books UnBound title only and may not be used on purchase of full library.



Additional Learning Opportunities

Wispect Update 2023

Understand how to help clients whose Medicaid enrollment expired with the end of the COVID public health emergencies. Get up to speed on recent developments involving Special Needs Trusts, structured settlements, and annuities. Plus, calculate the impacts of the SECURE Act 2.0 for wealthier clients. **7 CLE/1.5 EPR**

Webcast Replays: May 8, 2023 | May 17, 2023 | Jun. 1, 2023 | Jun. 9, 2023 | Jun. 21, 2023
Jun. 29, 2023 | Jul. 11, 2023 | Oct. 19, 2023 | Nov. 28, 2023

Advising Older Clients & Their Families – 2 Volume Set

Written and reviewed by more than 20 of Wisconsin's premier elder law attorneys, *Advising Older Clients* is the foremost guide to elder law for Wisconsin practitioners. It's the perfect guide to turn to when you need information on the most dynamic areas of elder practice, including asset protection, health care, housing, Medicaid, and Social Security.

Print Book: #AK0187; Vol. 1: 542+ pp.; 5th ed. 2021-22 | Vol. 2: 758+ pp.; 4th ed. 2020-21;
Member: \$425 | **Nonmember:** \$531.25

Books UnBound Subscription: #AL0003_SUB; **Member:** \$347 | **Nonmember:** \$415

Elder Law Forms Library

Find the forms you need fast. Access more than 60 forms for motions, sample letters, notices, petitions, orders, and more. Every form is an easily modified template, follows statutory specifications, and ensures you include all the required information.

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(Discounts available on multi-user subscriptions.)

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Learn more at: wisbar.org/ultimatepass

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Priority Code: S 4 2 1 2 B

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<input type="checkbox"/> State Bar Member	<input type="checkbox"/> \$239	<input type="checkbox"/> \$269
<input type="checkbox"/> Nonmember	<input type="checkbox"/> \$319	<input type="checkbox"/> \$349
<input type="checkbox"/> Ultimate Pass Gold/Silver	<input type="checkbox"/> \$0	<input type="checkbox"/> \$0
<input type="checkbox"/> Ultimate Pass Bronze	<input type="checkbox"/> \$239	<input type="checkbox"/> \$0
<input type="checkbox"/> Passbook Certificate	<input type="checkbox"/> 1 Certificate	<input type="checkbox"/> 1 Certificate

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Lawyer State Bar Member No. _____

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Name _____

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