



HOAs from A to Z

Program dates start April 26. Register today!

3.5 CLE

HOAs from A to Z

The home team

When purchasing a condominium, townhome, or a single-family home, homebuyers may be required to join a homeowners association (HOA). HOAs are tasked with addressing challenges to shared community living as they arise, but not every HOA board manages that responsibility well.

HOAs from A to Z will provide practical guidance on the fundamentals of HOAs and the relevant statutory framework in Wisconsin. You'll understand how HOAs are governed and learn how to prevent enforcement, collections, and insurance blunders commonly made by HOA boards.

How you'll benefit:

- Receive an overview of the laws governing HOAs
- Understand the fiduciary duties of HOA officers and boards
- Know the insurance requirements for HOAs
- Learn to recognize and address common HOA issues

Who should attend:

- Attorneys representing HOAs
- Real estate lawyers
- Contract lawyers
- Lawyers serving on HOA boards

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wisbar.org/ondemand

Schedule

8:00 AM Registration

8:30 AM What the Board and Officers Need to Know

- The Documents
- The Law
- The Property
- The People
 - ▶ Members
 - Helpers
 - CAVE People (Citizens Against Virtually Everything)
 - ▶ Property Managers
 - ▶ Vendors

Insurance – What Should They Consider?

- General Liability
- Property
- Directors and Officers
- Fidelity/Crime
- Umbrella
- Worker's Compensation

10:00 AM Break

10:15 AM Fiduciary Duties and What the Directors and Officers Need to Know

- Business Judgment Rule
- Wis. Stat. § 181.0850

Common HOA Issues

- Elections – Voting
- Meetings
- Minutes
- FHA Issues – There is MORE to this than you think
- Collection Issues
 - ▶ FDCPA (Fair Debt Collection Practices Act)
 - ▶ Collection Policy
 - ▶ What Managers Should Do
- Supporting Your Own Expert
- Cross Examination of Expert/Expert Report

Document Amendments

11:45 AM Program Concludes

Following start time, schedule will vary slightly from above listed times.

Faculty

Presenters

Lydia J. Chartre

Husch Blackwell
Milwaukee

Daniel J. Miske

Husch Blackwell
Milwaukee

Dates

In-Person Seminar

Wednesday, April 26, 2023

State Bar Center

5302 Eastpark Blvd.
Madison, WI
(608) 257-3838

Live Webcast

Wednesday, April 26, 2023

Webcast Replays

Thursday, May 4, 2023

Monday, May 15, 2023

Tuesday, May 23, 2023

Friday, June 2, 2023

Wednesday, June 7, 2023

Tuesday, June 13, 2023

Thursday, June 22, 2023

Friday, June 30, 2023

Credits

This program will be submitted to the Wisconsin Board of Bar Examiners for **3.5 CLE credits**. It does not qualify for EPR credit.

Registration

ONLINE: wisbar.org/seminars

PHONE: (800) 728-7788

FAX: (608) 257-5502

MAIL:
State Bar PINNACLE
Registrations
P.O. Box 7158
Madison, WI 53707-7158

State Bar CLE/PINNACLE Passbook Registrations:

Passbook certificates must be received by the State Bar at least one business day prior to the event. For in-person seminars, walk-in registrations using Passbook Certificates are also welcome.

Registration Cancellations:

Please visit wisbar.org/cancellations for information on PINNACLE registration cancellation policies.

Course Materials for Attendees:

Course materials are provided in PDF format and are downloadable from *myStateBar* on wisbar.org up to two days prior to and 90 days after your seminar.

COVID-19 Safety Information:

Complete and current safety guidelines can be found at wisbar.org/covidsafety.

Book Bonus!

Wisconsin Condominium Law Handbook

Seminar attendees will enjoy a **free two-week trial** of the *Wisconsin Condominium Law Handbook* Books UnBound® title and an invitation to **save 20%** on either a one-year subscription to the Books UnBound title or purchase of the print book.* Find everything you need to research condominium issues and questions quickly and thoroughly with the *Handbook*'s concise analysis, timely case law, and relevant statutes and regulations.



*Attendees will receive information to access the free trial and discount via email after attending the program. Discount applies to both print and digital Books UnBound editions of this title and cannot be applied to previous purchases. Offer valid as long as CLE credit is available for this program. For Books UnBound users, discount may be applied to purchase of individual Books UnBound title only and may not be used on purchase of full library.

Additional Learning Opportunities

Annual Real Estate Update 2022

Understand how to navigate the current housing market, hear the latest updates on landlord/tenant law, and get up-to-speed on the most important real estate trends and developments from the past year. **7 CLE**

CLE OnDemand™ Seminar: #CA3314D; **Member:** \$269 | **Nonmember:** \$349

Wisconsin Law of Easements and Restrictive Covenants

Get a comprehensive look at the statutes, case law, and evolving issues surrounding easements and restrictive covenants. Enhance your understanding of utility easements, conservation easements, the use of piers and docks on riparian land, and more.

Print Book: #AK0202; 306+ pp.; 6th ed. 2021-22; **Member:** \$179 | **Nonmember:** \$223.75

Books UnBound Subscription: #AE0202_SUB; **Member:** \$176 | **Nonmember:** \$220

Real Estate Enhanced Forms Library

Access the forms you need for transactions, condominium association formation and management, and more with a subscription to the *Real Estate Enhanced Forms Library*. The *Library* contains the most up-to-date forms, as well as helpful checklists, letters, and sample language all easily searchable by title and keyword. Make frustration a thing of the past with the right forms always at your fingertips.

Online Subscription: #FSFBD000; **Members Only:** \$149/year
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*Some exclusions may apply.

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Wednesday, April 26, 2023 –
Madison

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