



Property Assessment and Taxation in Wisconsin

Program dates start November 18, 2021. Register today!

3 CLE

Property Assessment and Taxation in Wisconsin

Build up your property tax prowess

The state of Wisconsin relies heavily on property taxes to fund critical services like education, police and fire protection, parks, roads, and even the courts. *Property Assessment and Taxation in Wisconsin* will break down the statutes, case law, and methodology affecting property owners' tax liabilities. You'll develop a strong foundation of knowledge you can immediately put to use in your practice.

Receive guidance on assessed values, appraisal types, appeals, statutory exemptions, and more from **Michelle Drea** — experienced assessor, author, editor, and lecturer. If you do any work at all with residential or commercial real estate, you don't want to miss *Property Assessment and Taxation in Wisconsin*.

How you'll benefit:

- Familiarize yourself with the process of assessing property value
- Know how and when to file an appeal
- Understand property tax exemptions: statutory provisions, process, and how to qualify for and maintain available exemptions

Who should attend:

- Residential real estate attorneys
- Commercial real estate attorneys
- Business lawyers
- Tax attorneys
- Municipal lawyers
- General practitioners

Register now!

Schedule

8:30 AM The Basics

- Sources of authority
- Roles and duties (assessor, municipality, boards)
- Process: discover, list, and value
- Assessment cycle
- Legal challenge—life after *Milewski v. Dover* 377 Wis.2d 38 (2017)

9:20 AM Life Cycle of Assessment Data

- Collection: triggers and sources
- Application: mass appraisal, individual appraisal, revaluation and maintenance cycles
- Appeals: board of assessors, board of review, tax appeal commission (manufacturing property)
- Uniformity clause of the Wisconsin constitution—surprising impact to data application and tax policy

10:10 AM Break

10:25 AM Property Tax Exemptions from A to Z

- Effect of exemptions
- Construction of exemption statutes and review
- Ownership and use requirements
- Review of all statutory exemptions
- Application and deadlines
- Requirements to maintain exemptions

11:15 AM Program Concludes

Following start time, schedule will vary slightly from above listed times.

About the presenter

Michelle Drea is an attorney serving as the City Assessor for the City of Madison. Prior to that role, she served as the Wisconsin Property Assessment Manual and Guides Editor for the Wisconsin Department of Revenue (DOR). Through this work, Ms. Drea has become a subject matter expert on Boards of Review. In addition, she has had tenures as a textbook author and lecturer with an emphasis on Wisconsin distinctions on property tax and real estate law. She spent the beginning of her career as a lead prosecutor for the City of Denver.



Dates

Live Webcast

Thursday, November 18, 2021

Webcast Seminar

Wednesday, November 24, 2021

Monday, November 29, 2021

Friday, December 10, 2021

Thursday, December 16, 2021

Tuesday, December 21, 2021

Wednesday, December 29, 2021

Wednesday, January 5, 2022

Tuesday, January 11, 2022



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Credits

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Registration

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Passbook Certificates must be received by the State Bar at least one business day prior to the event.

Registration Cancellations:

Visit wisbar.org/cancellation_policy for information on PINNACLE registration cancellation policies.

Course materials for those attending the seminar:

Course materials are provided in PDF format and are downloadable from myStateBar on wisbar.org up to two days prior to and 90 days after your seminar.

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18th Annual Commercial Real Estate Update

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Live Webcast: Nov. 19, 2021

Webcast Replay: Dec. 1, 2021 | Dec. 9, 2021 | Dec. 17, 2021 | Dec. 20, 2021 | Dec. 29, 2021
Jan. 5, 2022 | Jan. 8, 2022 | Jan. 11, 2022 | Jan. 19, 2022

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WEBCAST DATES:

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