



STATE BAR OF WISCONSIN  
**PINNACLE**  
*Your Practice. Our Purpose.*



# Annual Bankruptcy Update 2021

## Eastern & Western Districts

**Program dates start November 17. Register today!**

### **8 CREDIT HOURS:**

- 6 CLE including 1 EPR credit
- 1 LAU credit
- 1 LPM credit

# Annual Bankruptcy Update 2021

## Eastern & Western Districts

### Packed with practical advice

Don't miss your chance to learn from the very judges who may decide your next case at the *Annual Bankruptcy Update 2021—Eastern and Western Districts*. U.S. Bankruptcy Court judges and clerks from both Wisconsin's Eastern and Western Districts will share valuable insights on the latest trends and developments in bankruptcy practice. Plus, experienced practitioners will weigh in on how to approach a variety of timely scenarios – from how to determine ownership and value of a patent in a bankruptcy and collection case to what you should do if you make a mistake in your practice.

### How you'll benefit:

- Hear directly from U.S. Bankruptcy Court judges from the Eastern and Western Districts
- Understand potential intellectual property issues in bankruptcy and collection cases
- Find out what to do if the Office of Lawyer Regulation comes calling
- Take an in-depth look at Chapter 11, 12, or 13 plan feasibility
- Learn ways to avoid burnout in your bankruptcy practice
- Uphold your ethical obligations on social media and when working remotely
- Get a case law and legislative update

### Who should attend:

- Commercial bankruptcy attorneys
- Individual bankruptcy lawyers
- Lawyers advising small businesses
- General practitioners

**Register now!**

## Schedule

- 8:30 AM** **Mindfulness and Avoiding Burnout in Bankruptcy (LAU)**  
*Jason Magill*
- 9:20 AM** **Intellectual Property Issues in Bankruptcy and Collection Cases**
- Trademarks (*Mission Products Holdings, Inc. v. Tempnology*)
  - Patents and how to determine ownership and value
  - Customer lists
  - Websites and domain names
  - Copyrights
  - IP licenses
- Carla O. Andres, Lauren C. Stanley*
- 10:10 AM** **Break**
- 10:25 AM** **Ethics, the OLR, and the Attorney Disciplinary Process in Wisconsin (EPR)**
- What to do when you make a mistake
  - The disciplinary process
  - The ethical obligations of attorneys to cooperate with disciplinary investigations
- William J. Weigel*
- 11:15 AM** **Dale Ihlenfeldt Memorial Case Law Update**  
*Eliza M. Reyes, Jennifer M. Schank, William E. Wallo*
- 12:05 PM** **Lunch Break**
- 1:00 PM** **Clerk's Office Update**  
*Eastern District – Sean McDermott, Janet L. Medlock*  
*Western District – Lara Wild*
- 1:20 PM** **By the Court – Author's Notes**  
*Moderator: Christopher J. Schreiber*  
*Eastern District – Hon. G. Michael Halfenger, Hon. Beth E. Hanan,*  
*Hon. Katherine Maloney Perhach*  
*Western District – Hon. Catherine J. Furay*
- 2:40 PM** **Break**
- 2:55 PM** **An In-Depth Look at Demonstrating that a Chapter 11/12/13 Plan Is Feasible**  
*J. David Krekeler, Claire Ann Richman, Erin A. West*
- 3:45 PM** **Avoiding Ethical Traps in Your Bankruptcy Practice (LPM)**
- Client confidentiality
  - Leaving a firm
  - Trust accounts
  - Working remotely
- Christopher C. Shattuck*
- 4:35 PM** **Program Concludes**

*Following start time, schedule will vary slightly from above listed times.*

## Faculty

### Planning Committee

**Shay A. Agsten**

U.S. Bankruptcy Court for the Eastern District, Milwaukee

**J. David Krekeler**

Krekeler Strother, S.C., Madison

### Presenters

**Carla O. Andres**

Godfrey & Kahn, S.C., Appleton

**Hon. Catherine J. Furay**

U.S. Bankruptcy Court for the Western District, Madison

**Hon. G. Michael Halfenger**

U.S. Bankruptcy Court for the Eastern District, Milwaukee

**Hon. Beth E. Hanan**

U.S. Bankruptcy Court for the Eastern District, Milwaukee

**Jason Magill**

State Bar of Wisconsin, Madison

**Sean McDermott**

U.S. Bankruptcy Court for the Eastern District, Milwaukee

**Janet L. Medlock**

U.S. Bankruptcy Court for the Eastern District, Milwaukee

**Hon. Katherine Maloney Perhach**

U.S. Bankruptcy Court for the Eastern District, Milwaukee

**Eliza M. Reyes**

Steinhilber Swanson LLP, Madison

**Mark N. Mathias**

Mathias Law Office, Eau Claire

**Claire Ann Richman**

Steinhilber Swanson LLP, Madison

**Jennifer M. Schank**

Fuhrman & Dodge, S.C., Middleton

**Christopher J. Schreiber**

Michael Best, Milwaukee

**Christopher C. Shattuck**

State Bar of Wisconsin, Madison

**Lauren C. Stanley**

Beck, Chaet, Bamberger & Polsky, S.C., Milwaukee

**William E. Wallo**

Bakke Norman, S.C., Eau Claire

**William J. Weigel**

Office of Lawyer Regulation, Madison

**Erin A. West**

Godfrey & Kahn, S.C., Madison

**Lara Wild**

U.S. Bankruptcy Court for the Western District, Madison

## Dates

### Live Webcast

Wednesday, November 17, 2021

Additional webcast replay dates are available for this program. Visit [wisbar.org/seminars](http://wisbar.org/seminars) for more information and to register.

### Webcast Replays

Monday, November 29, 2021

Wednesday, December 8, 2021

Tuesday, December 14, 2021

Wednesday, December 22, 2021

Tuesday, December 28, 2021

Thursday, January 6, 2022

Friday, January 14, 2022

## Credits

This program will be submitted to the Wisconsin Board of Bar Examiners for **8 credit hours** consisting of:

- **6 CLE credit hours including 1 EPR credit hour**
- **1 LAU credit hour**
- **1 LPM credit hour**

To learn about CLE credit types and rules, visit [wisbar.org/credits](http://wisbar.org/credits).

## Registration

**ONLINE:** [www.wisbar.org/seminars](http://www.wisbar.org/seminars)

**PHONE:** (800) 728-7788

**FAX:** (608) 257-5502

**MAIL:** State Bar PINNACLE Registrations  
P.O. Box 7158  
Madison, WI 53707-7158

**State Bar CLE/PINNACLE Passbook Registrations:** Passbook Certificates must be received by the State Bar at least one business day prior to the event.

**Registration Cancellations:** Please visit [wisbar.org/cancellation\\_policy](http://wisbar.org/cancellation_policy) for information on PINNACLE registration cancellation policies.

**Course materials for those attending the seminar:** Course materials are provided in PDF format and are downloadable from *myStateBar* on [wisbar.org](http://wisbar.org) up to two days prior to and 90 days after your seminar.

*This program is sponsored by:*

**Wisconsin Lawyers Mutual**  
INSURANCE COMPANY



## Book Sale!

### Collections and Bankruptcy in Wisconsin

SAVE 20% on *Collections and Bankruptcy in Wisconsin*.\* Plus, all seminar attendees receive a free two-week trial of the Books UnBound® version. Better understand collection remedies, creditor agreement negotiation, and bankruptcy proceedings.

Use discount code CA3167 when you order online at wisbar.org/AK0250 or by calling (800) 728-7788.

**Print Book:** #AK0250; 311+ pp.; 2nd ed. 2015-16 (Includes 2017-18 and 2019-20 supplements)  
**Member:** ~~\$175~~ \$140 | **Nonmember:** ~~\$219~~ \$175.20

**Books UnBound Subscription:** #AE0250\_SUB  
**Member:** ~~\$189~~ \$151.20 | **Nonmember:** ~~\$236.25~~ \$189

\*Discount applies to both print and digital Books UnBound editions of this title and cannot be applied to previous purchases. Offer valid as long as CLE credit is available for this program. For Books UnBound users, discount may be applied to purchase of individual Books UnBound title only and may not be used on purchase of full library.



## Additional Learning Opportunities

### Treatment of Debts Upon Death or Divorce – AMC 2021

Who gets paid when you die? Who is liable for what debts and why, pre-and post-divorce? Walk through hypotheticals involving the death and divorce of a debtor and learn who's entitled to be paid from what money, as well as discover strategies for altering who gets paid and from what assets/income. **1 CLE**

**Webcast Replays:** Nov. 8, 2021 | Dec. 13, 2021

**CLE OnDemand Seminar:** #CA3210D; **Member:** \$89 | **Nonmember:** \$139

### The Nuts and Bolts of Collections and Creditors' Rights 2021

Learn the proper steps for collecting a debt. Discover how bankruptcy and other special issues affect collection of debts. Receive sample forms and documents that you can put to use right away in your practice. Get up-to-speed on important recent updates in the area of collections and creditors' rights. **6 CLE**

**CLE OnDemand Seminar:** #CA3159D; **Member:** \$259 | **Nonmember:** \$339

### Marital Property Law & Practice in Wisconsin

Quickly find the answer to any question involving marital property and/or property classification. Useful for any practitioner in the areas of family law, taxation, bankruptcy/creditor-debtor, and estate planning.

**Print Book:** #AK0067; 860+ pp.; 5th ed. 2018-19; **Member:** \$290 | **Nonmember:** \$363  
**Books UnBound Subscription:** #AE0067\_SUB; **Member:** \$199 | **Nonmember:** \$248.75

## Annual Bankruptcy Update 2021

Priority Code: S4015B

SEMINAR TUITION	WEBCAST SEMINAR TUITION:
Includes Downloadable (PDF) Course Materials	
<input type="checkbox"/> State Bar Member	<input type="checkbox"/> \$269
<input type="checkbox"/> Nonmember	<input type="checkbox"/> \$349
<input type="checkbox"/> Ultimate Pass Subscriber	<input type="checkbox"/> \$0
<input type="checkbox"/> Passbook Certificate User	<input type="checkbox"/> 1 Certificate

### LIVE WEBCAST:

Wednesday, November 17, 2021

### WEBCAST REPLAYS:

Monday, November 29, 2021

Wednesday, December 8, 2021

Tuesday, December 14, 2021

Wednesday, December 22, 2021

Tuesday, December 28, 2021

Thursday, January 6, 2022

Friday, January 14, 2022

Visit [wisbar.org/seminars](http://wisbar.org/seminars) for additional webcast replay dates.

Lawyer State Bar Member No. \_\_\_\_\_

Nonlawyer Profession \_\_\_\_\_

Name \_\_\_\_\_

Firm Name \_\_\_\_\_

Address \_\_\_\_\_

City/State/Zip \_\_\_\_\_

Phone Number \_\_\_\_\_

Email \_\_\_\_\_

**Payment:** Tuition Amount Enclosed \$ \_\_\_\_\_

State Bar Passbook Certificate (enter certificate number) # \_\_\_\_\_

Check enclosed (payable to State Bar PINNACLE)

Ultimate Pass Gold Subscriber

Ultimate Pass Silver Subscriber

VISA  MasterCard  American Express  Discover Exp. Date \_\_\_\_\_

Card No. \_\_\_\_\_

Signature \_\_\_\_\_

**Mail to:** State Bar PINNACLE Registrations  
P.O. Box 7158  
Madison, WI 53707-7158

Event Code: CA3167 W R R2 R3 R4 R5 R6 R7