



Legal Ethics 2021

**Ethical Duties &
Lawyer Wellness**

Program dates start October 15. Register today!

4 Credit Hours:

- 3 CLE credits including 3 EPR credits
- 1 LAU credit

Legal Ethics 2021

Ethical Duties & Lawyer Wellness

**Co-produced with the State Bar of Wisconsin
Committee on Professional Ethics**

Practical guidance

At some point in 2020 or 2021, you probably found yourself wondering, "What should I do?"

This half-day program will help you know how to proceed in a variety of real-life scenarios – from responding to common ethics situations to knowing when and how to intervene when a colleague seems unwell. State Bar of Wisconsin ethics counsel and members of the Committee on Professional Ethics will walk you through recent ethics opinions, offer relevant guidance, and explore what changes might lie ahead for the profession based on current trends.

How you'll benefit:

- Meet your two-year ethics reporting obligation in one half-day program
- Gain ethics guidance from stalwarts of the State Bar's Committee on Professional Ethics
- Analyze real-life ethical scenarios and assess how you would and should respond
- Review recent ethics opinions
- Consider trends that may point to the future of law firms and the practice of law
- Know if, when, or how to get involved when an attorney is struggling with mental health concerns

Who should attend:

- All lawyers
- Paralegals
- Legal assistants
- Law office managers

Register now!

Schedule

8:30 AM **New Ethics Opinions Addressing the Practice of Law**

- Duty to inform the court of an error
- Working remotely
- Threatening criminal prosecution of professional discipline
- Lawyer examining a current or former client as adverse witness
- Responsibilities of lawyer when a grievance is filed against the lawyer
- Job negotiations with opposing firm or party
- Form contract drafting and conflicts

Moderator: Dean R. Dietrich

*Panelists: Aviva Meridian Kaiser, B. K. Kempinen, Timothy J. Pierce,
Julie M. Spoke*

9:45 AM **Break**

10:00 AM **Ethics in Everyday Practice**

- Lawyer advertising in the world of social media
- Lawyer conduct under the Rules of Professional Conduct
- What will law firms look like in the future?
- Funding for legal services
- Changing the lawyer's oath?

Moderator: Dean R. Dietrich

*Panelists: Aviva Meridian Kaiser, B. K. Kempinen, Timothy J. Pierce,
Julie M. Spoke*

11:15 AM **Wellness for Lawyers when Returning to the New Normal**

- The lawyer's view of life
- Special challenges that lawyers face to address wellness
- Strategies to assist lawyers to successfully function in the new world of legal practice

Moderator: Dean R. Dietrich

Panelists: Amy Boettcher, Jason Magill

12:05 PM **Program Concludes**

Following program start time, schedule will vary slightly from above listed times.

This program is sponsored by:

Wisconsin Lawyers Mutual
INSURANCE COMPANY



Faculty

Presenters

Amy Boettcher
Amy Coaches
Wisconsin Rapids

Dean R. Dietrich
Dietrich VanderWaal, S.C.
Wausau

Aviva Meridian Kaiser
State Bar of Wisconsin
Madison

B. K. Kempinen
University of Wisconsin Law School
Madison

Jason Magill
State Bar of Wisconsin
Madison

Timothy J. Pierce
State Bar of Wisconsin
Madison

Julie M. Spoke
Office of Lawyer Regulation
Madison

Dates

Live Webcast

Friday, October 15, 2021

Webcast Replay

Friday, October 29, 2021

Wednesday, November 3, 2021

Monday, November 8, 2021

Friday, November 19, 2021

Wednesday, November 24, 2021

Thursday, December 2, 2021

Tuesday, December 7, 2021

Saturday, December 11, 2021

Additional webcast replay dates are available for this program. Visit wisbar.org/seminars for more information and to register.

Credits

This program will be submitted to the Wisconsin Board of Bar Examiners for **4 credit hours** consisting of:

- **3 CLE credit hours including 3 Ethics and Professional Responsibility credit hours**
- **1 LAU credit hour**

About LAU credits

Attorneys may submit up to 6.0 LAU (Lawyer Awareness and Understanding) credits per CLE reporting period. To learn more about CLE credit types and rules, visit wisbar.org/credits.

Registration

ONLINE: www.wisbar.org/seminars

PHONE: (800) 728-7788

FAX: (608) 257-5502

MAIL: State Bar PINNACLE Registrations
P.O. Box 7158
Madison, WI 53707-7158

State Bar CLE/PINNACLE Passbook Registrations: Passbook Certificates must be received by the State Bar at least one business day prior to the event.

Registration Cancellations: Please visit wisbar.org/cancellation_policy for information on PINNACLE registration cancellation policies.

Course materials for those attending the seminar: Course materials are provided in PDF format and are downloadable from *myStateBar* on wisbar.org up to two days prior to and 90 days after your seminar.

Book sale!

Wisconsin Ethics Opinions

SAVE 20% on *Wisconsin Ethics Opinions*.* Plus, all seminar attendees receive a free two-week trial of the Books UnBound® version. Use discount code **CA3145** when you order online at wisbar.org/AK0049 or by calling (800) 728-7788.

Find the complete text of opinions issued by the State Bar's Standing Committee on Professional Ethics since 1954, including:

- Formal and informal opinions
- Memorandum decisions
- Recent *Ethical Dilemmas* columns written by State Bar ethics counsel

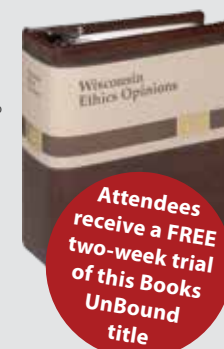
Print Book: #AK0049; 614+ pp.; 2nd ed., 2016 -17
(Includes supplements from 2017 -2021)

Member: ~~\$115~~ \$92 | **Nonmember:** ~~\$145~~ \$116

Books UnBound Subscription: #AE0049_SUB

Member: ~~\$157~~ \$125.60 | **Nonmember:** ~~\$196.25~~ \$157

*Discount applies to both print and digital Books UnBound editions of this title and cannot be applied to previous purchases. Offer valid as long as CLE credit is available for this program. For Books UnBound users, discount may be applied to purchase of individual Books UnBound title only and may not be used on purchase of full library.



Additional Learning Opportunities

Fall 2021 Ethics Webcast Series

This series of 75-minute webcasts focuses on a variety of ethical issues including internet use, marketing your practice, unique confidentiality situations, and more.

Each program: 1.5 CLE/1.5 EPR

Program dates start: October 26, 2021

Family Law: How to Avoid an Ethics Complaint

Can you spot the errors? View dramatic enactments of situations common to family law practice and see if you can identify the mistakes made by the lawyers depicted. Then, hear from ethics professionals and experienced family law practitioners as you discuss what to do if a similar scenario presents itself in your practice. **3 CLE/3 EPR**

Live Webcast: Dec. 8, 2021

Webcast Replays: Dec. 13, 2021 | Dec. 23, 2021 | Dec. 29, 2021 | Jan. 4, 2022 |
Jan. 14, 2022 | Jan. 18, 2022 | Jan. 26, 2022

Wisconsin Attorney's Desk Reference

Have a question outside your practice area? Find overviews of 11 practice areas and 35 topics. Subjects include immigration law, appellate procedure, bankruptcy, criminal procedure, and much more. (Updated annually).

Print Book: #AK0003E21; 1,256+ pp.; 2021; Member: \$175 | Nonmember: \$219
Books UnBound Subscription: #AE0003_SUB; Member: \$189 | Nonmember: \$236.25

Legal Ethics 2021

Priority Code: S 4 0 0 8 B

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<input type="checkbox"/> State Bar Member	<input type="checkbox"/> \$239
<input type="checkbox"/> Nonmember	<input type="checkbox"/> \$319
<input type="checkbox"/> Ultimate Pass Subscriber	<input type="checkbox"/> \$0
<input type="checkbox"/> Passbook Certificate User	<input type="checkbox"/> 1 Certificate

WEBCAST DATES:

- Live Webcast:** Friday, October 15, 2021
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Lawyer State Bar Member No. _____

Nonlawyer Profession _____

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Mail to: State Bar PINNACLE Registrations
P.O. Box 7158
Madison, WI 53707-7158

Event Code: CA3145 W R R2 R3 R4 R5 R6 R7 R8

Ethical Dilemma?

Don't leave it
to chance.

Call the State Bar of
Wisconsin's ethics counsel
at (608) 229-2017 or
(800) 254-9154, or visit
www.wisbar.org/ethics



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