



# Legal Ethics 2021

## Ethical Duties & Lawyer Wellness

**Program dates start October 15. Register today!**

**4 Credit Hours:**

- 3 CLE credits including 3 EPR credits
- 1 LAU credit

# Legal Ethics 2021

## Ethical Duties & Lawyer Wellness

**Co-produced with the State Bar of Wisconsin  
Committee on Professional Ethics**

### Practical guidance

At some point in 2020 or 2021, you probably found yourself wondering, "What should I do?"

This half-day program will help you know how to proceed in a variety of real-life scenarios – from responding to common ethics situations to knowing when and how to intervene when a colleague seems unwell. State Bar of Wisconsin ethics counsel and members of the Committee on Professional Ethics will walk you through recent ethics opinions, offer relevant guidance, and explore what changes might lie ahead for the profession based on current trends.

### How you'll benefit:

- Meet your two-year ethics reporting obligation in one half-day program
- Gain ethics guidance from stalwarts of the State Bar's Committee on Professional Ethics
- Analyze real-life ethical scenarios and assess how you would and should respond
- Review recent ethics opinions
- Consider trends that may point to the future of law firms and the practice of law
- Know if, when, or how to get involved when an attorney is struggling with mental health concerns

### Who should attend:

- All lawyers
- Paralegals
- Legal assistants
- Law office managers

**Register now!**

### Schedule

#### 8:30 AM **New Ethics Opinions Addressing the Practice of Law**

- Duty to inform the court of an error
- Working remotely
- Threatening criminal prosecution of professional discipline
- Lawyer examining a current or former client as adverse witness
- Responsibilities of lawyer when a grievance is filed against the lawyer
- Job negotiations with opposing firm or party
- Form contract drafting and conflicts

*Moderator: Dean R. Dietrich*

*Panelists: Aviva Meridian Kaiser, B. K. Kempinen, Timothy J. Pierce, Julie M. Spoke*

#### 9:45 AM **Break**

#### 10:00 AM **Ethics in Everyday Practice**

- Lawyer advertising in the world of social media
- Lawyer conduct under the Rules of Professional Conduct
- What will law firms look like in the future?
- Funding for legal services
- Changing the lawyer's oath?

*Moderator: Dean R. Dietrich*

*Panelists: Aviva Meridian Kaiser, B. K. Kempinen, Timothy J. Pierce, Julie M. Spoke*

#### 11:15 AM **Wellness for Lawyers when Returning to the New Normal**

- The lawyer's view of life
- Special challenges that lawyers face to address wellness
- Strategies to assist lawyers to successfully function in the new world of legal practice

*Moderator: Dean R. Dietrich*

*Panelists: Amy Boettcher, Jason Magill*

#### 12:05 PM **Program Concludes**

*Following program start time, schedule will vary slightly from above listed times.*

*This program is sponsored by:*

**Wisconsin Lawyers Mutual**   
INSURANCE COMPANY

## Faculty

### Presenters

#### Amy Boettcher

Amy Coaches  
Wisconsin Rapids

#### Dean R. Dietrich

Dietrich VanderWaal, S.C.  
Wausau

#### Aviva Meridian Kaiser

State Bar of Wisconsin  
Madison

#### B. K. Kempinen

University of Wisconsin Law School  
Madison

#### Jason Magill

State Bar of Wisconsin  
Madison

#### Timothy J. Pierce

State Bar of Wisconsin  
Madison

#### Julie M. Spoke

Office of Lawyer Regulation  
Madison

## Dates

### Live Webcast

Friday, October 15, 2021

### Webcast Replay

Friday, October 29, 2021

Wednesday, November 3, 2021

Monday, November 8, 2021

Friday, November 19, 2021

Wednesday, November 24, 2021

Thursday, December 2, 2021

Tuesday, December 7, 2021

Saturday, December 11, 2021

Additional webcast replay dates are available for this program. Visit [wisbar.org/seminars](http://wisbar.org/seminars) for more information and to register.

## Credits

This program will be submitted to the Wisconsin Board of Bar Examiners for **4 credit hours** consisting of:

- **3 CLE credit hours including 3 Ethics and Professional Responsibility credit hours**
- **1 LAU credit hour**

### About LAU credits

Attorneys may submit up to 6.0 LAU (Lawyer Awareness and Understanding) credits per CLE reporting period. To learn more about CLE credit types and rules, visit [wisbar.org/credits](http://wisbar.org/credits).

## Registration

**ONLINE:** [www.wisbar.org/seminars](http://www.wisbar.org/seminars)

**PHONE:** (800) 728-7788

**FAX:** (608) 257-5502

**MAIL:** State Bar PINNACLE Registrations  
P.O. Box 7158  
Madison, WI 53707-7158

**State Bar CLE/PINNACLE Passbook Registrations:** Passbook Certificates must be received by the State Bar at least one business day prior to the event.

**Registration Cancellations:** Please visit [wisbar.org/cancellation\\_policy](http://wisbar.org/cancellation_policy) for information on PINNACLE registration cancellation policies.

**Course materials for those attending the seminar:** Course materials are provided in PDF format and are downloadable from *myStateBar* on [wisbar.org](http://wisbar.org) up to two days prior to and 90 days after your seminar.

### Book sale!

### Wisconsin Ethics Opinions

**SAVE 20%** on *Wisconsin Ethics Opinions*.\* Plus, all seminar attendees receive a free two-week trial of the Books UnBound® version. Use discount code CA3145 when you order online at [wisbar.org/AK0049](http://wisbar.org/AK0049) or by calling (800) 728-7788.

Find the complete text of opinions issued by the State Bar's Standing Committee on Professional Ethics since 1954, including:

- Formal and informal opinions
- Memorandum decisions
- Recent *Ethical Dilemmas* columns written by State Bar ethics counsel

**Print Book:** #AK0049; 614+ pp.; 2nd ed., 2016-17

(Includes supplements from 2017-2021)

**Member:** ~~\$115~~ \$92 | **Nonmember:** ~~\$145~~ \$116

**Books UnBound Subscription:** #AE0049\_SUB

**Member:** ~~\$157~~ \$125.60 | **Nonmember:** ~~\$196.25~~ \$157



\*Discount applies to both print and digital Books UnBound editions of this title and cannot be applied to previous purchases. Offer valid as long as CLE credit is available for this program. For Books UnBound users, discount may be applied to purchase of individual Books UnBound title only and may not be used on purchase of full library.

## Additional Learning Opportunities

### Fall 2021 Ethics Webcast Series

This series of 75-minute webcasts focuses on a variety of ethical issues including internet use, marketing your practice, unique confidentiality situations, and more.

**Each program:** 1.5 CLE/1.5 EPR

**Program dates start:** October 26, 2021

### Family Law: How to Avoid an Ethics Complaint

Can you spot the errors? View dramatic enactments of situations common to family law practice and see if you can identify the mistakes made by the lawyers depicted. Then, hear from ethics professionals and experienced family law practitioners as you discuss what to do if a similar scenario presents itself in your practice. 3 CLE/3 EPR

**Live Webcast:** Dec. 8, 2021

**Webcast Replays:** Dec. 13, 2021 | Dec. 23, 2021 | Dec. 29, 2021 | Jan. 4, 2022 | Jan. 14, 2022 | Jan. 18, 2022 | Jan. 26, 2022

### Wisconsin Attorney's Desk Reference

Have a question outside your practice area? Find overviews of 11 practice areas and 35 topics. Subjects include immigration law, appellate procedure, bankruptcy, criminal procedure, and much more. (Updated annually).

**Print Book:** #AK0003E21; 1,256+ pp.; 2021; **Member:** \$175 | **Nonmember:** \$219

**Books UnBound Subscription:** #AE0003\_SUB; **Member:** \$189 | **Nonmember:** \$236.25

# Legal Ethics 2021

Priority Code: S 4 0 0 8 B

### WEBCAST DATES:

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<input type="checkbox"/> State Bar Member	<input type="checkbox"/> \$239
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P.O. Box 7158  
Madison, WI 53707-7158

Event Code: CA3145 W R R2 R3 R4 R5 R6 R7 R8

## Ethical Dilemma?

**Don't leave it  
to chance.**

Call the State Bar of Wisconsin's ethics counsel at (608) 229-2017 or (800) 254-9154, or visit [www.wisbar.org/ethics](http://www.wisbar.org/ethics)



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