



Northwestern Wisconsin Bankruptcy Institute 2022

Program dates start April 22. Register today!

7.5 Credit hours consisting of:
• 6.5 CLE credits including 1 EPR
• 1 LAU credit

Northwestern Wisconsin Bankruptcy Institute 2022

The best in the northwest

The *Northwestern Wisconsin Bankruptcy Institute* is back! You're invited to this customized educational experience that brings together bankruptcy judges, clerks, and experienced bankruptcy practitioners in your area.

You'll discuss bankruptcy issues common to Wisconsin, including eligibility in Chapter 12 bankruptcies, agricultural liens, Subchapter V small business cases, tax issues in insolvency and bankruptcy and more.

How you'll benefit:

- Hear directly from the judges you practice before as they provide a view from the bench
- Understand the ins and outs of Subchapter V cases
- Get insider tips on how to work with the Internal Revenue Service and the Wisconsin Department of Revenue
- Examine issues and trends in agriculture and bankruptcy
- Review ethical considerations surrounding withdrawal from representation
- Find out how you can be happier at work

Who should attend:

- Bankruptcy lawyers
- Collections lawyers
- Business lawyers
- General practitioners
- Any attorney seeking a greater understanding of bankruptcy law

The *Institute* has it all! Reconnect with friends during the margarita break sponsored by Bakke Norman, S.C. at the live seminar, then finish your day by learning how you can find happiness at work.

Register now!

Faculty

Program Chair & Presenter

James W. McNeilly, Jr.

Wisconsin Department of Revenue
Office of General Counsel
Madison

Presenters

Hon. Catherine J. Furay

Chief Judge, U.S. Bankruptcy Court for
the Western District of Wisconsin
Madison

Virginia E. George

Steinhilber Swanson LLP
Milwaukee

Leslie Brodhead Griffith

Office of Standing Chapter 13
and 12 Trustee
Madison

Richard C. Grosenick (Ret.)

Arlington, VA

Bradley J. Halberstadt

Stewart, Zlimen & Jungers, Ltd.
Roseville, MN

John Kohler

Clerk of Court, U.S. Bankruptcy Court
for the Western District of Wisconsin
Madison

Deanne M. Koll

Bakke Norman, S.C.
New Richmond

Tanya Malaney, CPA

Wipfli LLP
Eau Claire

Mark N. Mathias

Mathias Law Office
Eau Claire

Hon. Katherine Maloney Perhach

U.S. Bankruptcy Court for the
Eastern District of Wisconsin
Milwaukee

Hon. Michael E. Ridgway

Chief Judge, U.S. Bankruptcy Court for
the District of Minnesota
Minneapolis, MN

Jennifer M. Schank

Fuhrman & Dodge, S.C.
Madison

Paul G. Swanson

Steinhilber Swanson LLP
Oshkosh

Evan M. Swenson

Swenson Law Group
Eau Claire

Emily Veenendaal, PMHNP-BC

Behavioral Health Service Line Lead
Baldwin

William E. Wallo

Bakke Norman, S.C.
Eau Claire

Margarita break sponsored by:

BAKKE  **NORMAN**

Schedule

8:30 AM Registration

8:45 AM Clerk's Office Update

- Upcoming amendments to bankruptcy rules
- U.S. Courthouse, Eau Claire renovations update
- Best practices
John Kohler

9:00 AM View from the Bench

Hon. Catherine J. Furay, Hon. Katherine Maloney Perhach

9:30 AM Agricultural Issues

- Eligibility Issues in Chapter 12
- Neither fish nor fowl – similarities and differences between Chapter 12, Chapter 11, and Chapter 13
- Events, issues, and trends in agriculture and bankruptcy
- Chapter 12 practicalities
- Non-bankruptcy considerations
Hon. Michael E. Ridgway, Paul G. Swanson, Evan M. Swenson

10:30 AM Break

10:45 AM Uses and Considerations for Subchapter V Small Business Debtor Reorganization

- Evaluation of eligibility burden in a Sub V case
- When is the best time to address valuation of debtor's assets?
- Key timelines in a Sub V case
- Mechanics of a Sub V case
- Comparison of Sub V to Chapters 12 and 13
- Planning for the financial impact of a Sub V bankruptcy
Hon. Catherine J. Furay, Virginia E. George, Hon. Katherine Maloney Perhach, William E. Wallo

11:45 AM Lunch Break (on your own)

12:45 PM Chapter 13

- Chapter 13 plan perspectives from counsel for auto creditors and the Chapter 13 Trustee (pitfalls to avoid objections to confirmation)
Leslie Brodhead Griffith, Bradley J. Halberstadt

1:15 PM Tax and Insolvency Issues

- How the IRS collects
- How the Wisconsin Department of Revenue (WDOR) collects
- Tips on how to deal with the IRS and WDOR
- Tips on how to address tax issues in insolvency and bankruptcy

- Differences between dealing with the IRS and WDOR
Richard C. Grosenick, Tanya Malaney, James W. McNeilly, Jr.

2:15 PM Ethics

- Withdrawal
 - Reasons to withdraw
 - Material disagreement
 - Client is not paying you
 - Lost contact with client
 - Client is not following your advice/case is a "loser" but client wants to litigate/client continues in a course of action attorney believes is wrong
- Noisy withdrawal allowed/advisable? Client confidentiality vs. candor towards tribunal
- Timing of withdrawal
Mark N. Mathias, Jennifer M. Schank

3:15 PM Margarita Break (30 minutes)

Sponsored by Bakke Norman, S.C.

3:45 PM Client Stress Management – What Makes You Happy at Work

- A clinician's view on stress and mental health
- Ways to be happier at work without finding a work-life balance
Deanne M. Koll, Emily Veenendaal

4:35 PM Question and Answer

4:45 PM Program Concludes

Following program start time, schedule will vary slightly from above listed times.

Credits

This program will be submitted to the Wisconsin Board of Bar Examiners for **7.5 credit hours** consisting of:

- **6.5 CLE credits including 1 EPR credit**
- **1 LAU credit**

About LAU credits

Attorneys may submit up to 6.0 LAU (Lawyer Awareness and Understanding) credits per CLE reporting period. To learn more about CLE credit types and rules, visit wisbar.org/credits.

Dates Location

In-Person Seminar – Eau Claire

Friday, April 22, 2022

The Lismore Hotel

333 Gibson St., Eau Claire, WI
(715) 735-8888

Advance registration is required for attendance at the in-person seminar – walk-in registrations will not be allowed.

Webcast Replay

Monday, May 2, 2022

Tuesday, May 10, 2022

Thursday, May 19, 2022

Wednesday, May 25, 2022

Monday, May 30, 2022

Friday, June 3, 2022

Wednesday, June 8, 2022

Thursday, June 16, 2022

Registration

Online: www.wisbar.org/seminars

Phone: (800) 728-7788

Fax: (608) 257-5502

Mail: State Bar PINNACLE Registrations
P.O. Box 7158
Madison, WI 53707-7158

CLE Passbook Registrations: Passbook Certificates must be received by the State Bar at least one business day prior to the event.

Registration Cancellations: Please visit wisbar.org/cancellations for information on PINNACLE registration cancellation policies.

Course materials for those attending the seminar: Course materials are provided in PDF format and are downloadable from myStateBar on wisbar.org up to two days prior to and 90 days after your seminar.

Book Sale!

Collections and Bankruptcy in Wisconsin

SAVE 20% on *Collections and Bankruptcy in Wisconsin*.* It's one of the few Wisconsin-specific books providing a detailed overview of bankruptcy and collections in a single volume. Plus, all seminar attendees receive a free two-week trial of the Books UnBound® version.



Use discount code CA3072 when you order online or by calling (800) 728-7788.

Print Book: #AK0250; 311+ pp.; 2nd ed. 2015-16, Includes 2017-18 and 2019-20 supplements
 Member: ~~\$175~~ \$140 Nonmember: ~~\$219~~ \$175.20

Books UnBound Subscription: #AE0250_SUB
 Member: ~~\$189~~ \$151.20 Nonmember: ~~\$236.25~~ \$189

*Discount applies to both print and digital Books UnBound editions of this title and cannot be applied to previous purchases. Offer valid as long as CLE credit is available for this program. For Books UnBound users, discount may be applied to purchase of individual Books UnBound title only and may not be used on purchase of full library.

Additional Learning Opportunities

CLE OnDemand

Annual Bankruptcy Update 2021 – Eastern and Western Districts

Get up to speed on the latest developments in bankruptcy practice from a powerhouse lineup of presenters, including judges from both districts of Wisconsin. They'll share crucial case law that all bankruptcy practitioners in Wisconsin need to know, and more. **6 CLE | 1 LAU | 1 LPM**

CLE OnDemand Seminar: #CA3167D; Member: \$269 | Nonmember: \$349

Books / Books UnBound

Wisconsin Judicial Benchbook Vol II: Civil

The *Civil Benchbook* is your fundamental guide to the most essential issues involved in filing any kind of civil action, including bankruptcy proceedings. You'll have the same guidelines and procedural steps that judges use and know what to expect at each phase of your case. (Includes the 2021-22 supplement)

Print Book: #AK0026; 2162+ pp.; 7th ed. 2020-21; 2 Vols; Member: \$179 | Nonmember: \$224
 Books UnBound Subscription: #AE0026_SUB; Member: \$189 | Nonmember: \$236.25

Marital Property Law & Practice in Wisconsin

Facing complex questions surrounding marital property? Leave the guesswork behind with this newly expanded title that enables you to quickly find the answer to any question involving marital property and/or property classification.

Print Book: #AK0067; 860+ pp.; 5th ed. 2018-19; Member: \$290 | Nonmember: \$363
 Books UnBound Subscription: #AE0067_SUB; Member: \$199 | Nonmember: \$248.75

Northwestern Wisconsin Bankruptcy Institute 2022

Priority Code: S 4 0 7 8 B

SEMINAR TUITION	IN-PERSON SEMINAR	WEBCAST REPLAY
<input type="checkbox"/> State Bar Member	<input type="checkbox"/> \$239	<input type="checkbox"/> \$269
<input type="checkbox"/> Nonmember	<input type="checkbox"/> \$319	<input type="checkbox"/> \$349
<input type="checkbox"/> Ultimate Pass Gold/Silver	<input type="checkbox"/> \$0	<input type="checkbox"/> \$0
<input type="checkbox"/> Ultimate Pass Bronze	<input type="checkbox"/> \$239	<input type="checkbox"/> \$0

IN-PERSON SEMINAR:

Friday, April 22, 2022 –

The Lismore Hotel
 333 Gibson Street
 Eau Claire, WI

WEBCAST REPLAYS:

Monday, May 2, 2022 Monday, May 30, 2022
 Tuesday, May 10, 2022 Friday, June 3, 2022
 Thursday, May 19, 2022 Wednesday, June 8, 2022
 Wednesday, May 25, 2022 Thursday, June 16, 2022

Lawyer State Bar Member No. _____

Nonlawyer Profession _____

Name _____

Firm Name _____

Address _____

City/State/Zip _____

Phone Number _____

Email _____

PAYMENT: Tuition Amount Enclosed \$ _____

State Bar Passbook Certificate (enter certificate number) # _____

Check enclosed (payable to State Bar PINNACLE)

Ultimate Pass Gold Ultimate Pass Silver Ultimate Pass Bronze

VISA MasterCard American Express Discover Exp. Date _____

Card No. _____

Signature _____

COVID-19 SAFETY INFORMATION: In-person attendance for this program is limited and registration is offered on a first-come, first-served basis. As of the time of this publication, walk-in registrations will not be allowed, attendees are asked to wear masks and to either be vaccinated or have a negative COVID-19 test administered within 48 hours of the event. Complete and current safety guidelines can be found at wisbar.org/covidsafety.

NOTICE: By attending this State Bar event, you understand and agree that you may be photographed and/or electronically recorded during the event and you hereby grant to the State Bar the right to use and distribute your name and likeness for promotional or educational purposes without monetary compensation. The State Bar assumes no liability for such use.

Mail to: State Bar PINNACLE Registrations
 P.O. Box 7158
 Madison, WI 53707-7158

Event Code: CA3072L W R R2 R3 R4 R5 R6 R7