

**TAX
TIME!**

71st Annual Tax School

Program dates start December 4. Register today!

**6 CLE
1 EPR**

71st Annual Tax School

This program is endorsed by the Taxation Law Section of the State Bar of Wisconsin

Traverse timely tax topics

A historic election. A devastating pandemic. As 2020 draws to a close, it brings a host of considerations that tax law practitioners must keep in mind as they advise their clients. Explore the effects of federal and state relief programs on tax preparation and planning. Examine how the election results could affect everything from the Tax Cuts and Jobs Act (TCJA) and income brackets, to dividends and wealth taxes. And, make sure you don't get tripped up by ethics issues with an update on the office of professional responsibility.

How you'll benefit:

- Assess how the recent election could affect tax law in the U.S.
- Better advise clients regarding COVID-19 relief
- Anticipate taxation issues common in divorce and marital separation
- Understand how the IRS treats cryptocurrency assets
- Get the latest state and federal tax updates
- Navigate ethical issues impacting tax attorneys

Who should attend:

- Taxation attorneys
- Business lawyers

Register now!

Schedule

8:30 AM Federal Tax Update

Patricia A. Hintz

9:20 AM State Tax Update

Kristina E. Somers

10:10 AM Break

10:25 AM Hot Tax Practice Procedure and Ethics Issues

- Circular 230 and beyond
 - A summary of what's hot and what's not in the tax ethics and procedure areas
 - An update and a discussion of the traps for the unwary in the world of COVID
- Michael G. Goller*

11:15 AM Cryptocurrency and Taxation – How the IRS is Dealing with the Virtual Conundrum

- The emergence and nature of cryptocurrencies
 - Reporting requirements related to the currencies
 - How the tax authorities treat the ownership of the assets
 - Steps the government is taking to ensure compliance and proper reporting
 - How the government is investigating unreported transactions
 - How clients can prepare themselves in the case of a crypto audit
- Kelly S. Kuglitsch, Robert B. Teuber*

12:05 PM Lunch Break

1:05 PM Intersection of Family Law and Tax

Anthony J. Menting

1:55 PM What Does Taxation Look Like After the November 3rd Election

- Implications for the 2017 Tax Cuts and Jobs Act (TCJA) and TCJA technical corrections
 - Can we expect tax rate changes and at what levels of income for 2021 and beyond?
 - What do 2021 taxes on capital gains and dividends look like?
 - What is the impact on estate and wealth taxes?
 - Tax planning tips and traps for the end of 2020 and into 2021
- Brian L. Anderson, Patricia A. Hintz, Richard A. Latta, Robert B. Teuber*

2:45 PM Program Concludes

Following start time, schedule will vary slightly from above listed times.

Faculty

Program Chair & Presenter

Richard A. Latta
Stafford Rosenbaum LLP
Madison

Presenters

Brian L. Anderson
DeWitt LLP
Madison

Michael G. Goller
Reinhart, Boerner, Van Deuren, S.C.
Milwaukee

Patricia A. Hintz
Quarles & Brady LLP
Milwaukee

Kelly S. Kuglitsch
O'Neil, Cannon, Hollman, DeJong &
Laing, S.C.
Milwaukee

Anthony J. Menting
Stafford Rosenbaum LLP
Madison

Kristina E. Somers
Reinhart, Boerner, Van Deuren, S.C.
Milwaukee

Robert B. Teuber
von Briesen & Roper, S.C.
Milwaukee

Dates

Live Webcast

Friday, December 4, 2020

Webcast Replay

Monday, December 14, 2020

Wednesday, December 23, 2020

Thursday, December 31, 2020

Tuesday, January 5, 2021

Saturday, January 9, 2021

Wednesday, January 13, 2021

Friday, January 22, 2021

Monday, January 25, 2021

Additional webcast replay dates are available for this program. Visit wisbar.org/seminars for more information and to register.

Credits

This program will be submitted to the Wisconsin Board of Bar Examiners for up to **6 CLE credits including 1 Ethics and Professional Responsibility credit.**

Registration

ONLINE: www.wisbar.org/seminars

PHONE: (800) 728-7788

FAX: (608) 257-5502

MAIL: State Bar PINNACLE
Registrations
P.O. Box 7158
Madison, WI 53707-7158

State Bar CLE/PINNACLE Passbook Registrations: Passbook Certificates must be received by the State Bar at least one business day prior to the event.

Registration Cancellations: Please visit wisbar.org/cancellation_policy for information on PINNACLE registration cancellation policies.

Course materials for those attending the seminar: Course materials are provided in PDF format and are downloadable from myStateBar on wisbar.org up to two days prior to and 90 days after your seminar.

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Save 20% on *Marital Property Law & Practice in Wisconsin*.* Quickly find the answer to any question involving marital property or property classification.

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Additional Learning Opportunities

CLE Seminars / CLE OnDemand

5th Annual Family Business Update 2020

COVID-19 economic relief, falling interest rates, and the 2020 presidential election all present opportunities and challenges for tax planning. Analyze the tax consequences of various asset transfer techniques and strategize which moves should happen in 2020 or wait until 2021. **6 CLE/1 EPR**

Live Webcast: Dec. 9, 2020

Webcast Replays: Dec. 18, 2020 | Dec. 22, 2020 | Dec. 31, 2020 | Jan. 6, 2021 | Jan. 11, 2021 | Jan. 21, 2021 | Jan. 29, 2021 | Feb. 3, 2021

70th Annual Tax School – 2019

Explore tax issues that arise when drafting operating agreements. Improve communication with the IRS. Learn how to use the latest real estate tax incentives. Understand the rules of income taxation of trusts and estates. **7 CLE**

CLE OnDemand Seminar: #CA2934D; **Member:** \$259 | **Nonmember:** \$339

PINNpoint Enhanced Course Materials

Wisconsin's Response to COVID-19

Taken from the PINNACLE webinar "Key Implications of Wisconsin Act 185"

In response to the CARES Act, 2019 Wisconsin Act 185 makes temporary changes to a multitude of Wisconsin laws due to COVID-19. These enhanced course materials provide tax law practitioners with important information on the tax ramifications at the state and federal levels.

PDF: #AW0003; 45 pp.; April 2020; **Member:** \$20 | **Nonmember:** \$25

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71st Annual Tax School

Priority Code: **S 3 9 2 3 B**

SEMINAR TUITION	WEBCAST SEMINAR: With Downloadable (PDF) Course Materials
<input type="checkbox"/> State Bar Member	<input type="checkbox"/> \$259
<input type="checkbox"/> Nonmember	<input type="checkbox"/> \$339
<input type="checkbox"/> Ultimate Pass Subscriber	<input type="checkbox"/> \$0
<input type="checkbox"/> Passbook Certificate User	<input type="checkbox"/> 1 Certificate

WEBCAST DATES:

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