



71st Annual Tax School

Program dates start December 4. Register today!

6 CLE
1 EPR

71st Annual Tax School

***This program is endorsed by the Taxation Law Section
of the State Bar of Wisconsin***

Traverse timely tax topics

A historic election. A devastating pandemic. As 2020 draws to a close, it brings a host of considerations that tax law practitioners must keep in mind as they advise their clients. Explore the effects of federal and state relief programs on tax preparation and planning. Examine how the election results could affect everything from the Tax Cuts and Jobs Act (TCJA) and income brackets, to dividends and wealth taxes. And, make sure you don't get tripped up by ethics issues with an update on the office of professional responsibility.

How you'll benefit:

- Assess how the recent election could affect tax law in the U.S.
- Better advise clients regarding COVID-19 relief
- Anticipate taxation issues common in divorce and marital separation
- Understand how the IRS treats cryptocurrency assets
- Get the latest state and federal tax updates
- Navigate ethical issues impacting tax attorneys

Who should attend:

- Taxation attorneys
- Business lawyers

Register now!

Schedule

8:30 AM **Federal Tax Update**

Patricia A. Hintz

9:20 AM **State Tax Update**

Kristina E. Somers

10:10 AM **Break**

10:25 AM **Hot Tax Practice Procedure and Ethics Issues**

- Circular 230 and beyond
- A summary of what's hot and what's not in the tax ethics and procedure areas
- An update and a discussion of the traps for the unwary in the world of COVID

Michael G. Goller

11:15 AM **Cryptocurrency and Taxation – How the IRS is Dealing with the Virtual Conundrum**

- The emergence and nature of cryptocurrencies
- Reporting requirements related to the currencies
- How the tax authorities treat the ownership of the assets
- Steps the government is taking to ensure compliance and proper reporting
- How the government is investigating unreported transactions
- How clients can prepare themselves in the case of a crypto audit

Kelly S. Kuglitsch, Robert B. Teuber

12:05 PM **Lunch Break**

1:05 PM **Intersection of Family Law and Tax**

Anthony J. Menting

1:55 PM **What Does Taxation Look Like After the November 3rd Election**

- Implications for the 2017 Tax Cuts and Jobs Act (TCJA) and TCJA technical corrections
- Can we expect tax rate changes and at what levels of income for 2021 and beyond?
- What do 2021 taxes on capital gains and dividends look like?
- What is the impact on estate and wealth taxes?
- Tax planning tips and traps for the end of 2020 and into 2021

Brian L. Anderson, Patricia A. Hintz, Richard A. Latta, Robert B. Teuber

2:45 PM **Program Concludes**

Following start time, schedule will vary slightly from above listed times.

Faculty

Program Chair & Presenter

Richard A. Latta

Stafford Rosenbaum LLP

Madison

Presenters

Brian L. Anderson

DeWitt LLP

Madison

Michael G. Goller

Reinhart, Boerner, Van Deuren, S.C.
Milwaukee

Patricia A. Hintz

Quarles & Brady LLP
Milwaukee

Kelly S. Kuglitsch

O'Neil, Cannon, Hollman, DeJong &
Laing, S.C.
Milwaukee

Anthony J. Menting

Stafford Rosenbaum LLP
Madison

Kristina E. Somers

Reinhart, Boerner, Van Deuren, S.C.
Milwaukee

Robert B. Teuber

von Briesen & Roper, S.C.
Milwaukee

Dates

Live Webcast

Friday, December 4, 2020

Webcast Replay

Monday, December 14, 2020
Wednesday, December 23, 2020
Thursday, December 31, 2020
Tuesday, January 5, 2021
Saturday, January 9, 2021
Wednesday, January 13, 2021
Friday, January 22, 2021
Monday, January 25, 2021

Additional webcast replay dates are available for this program. Visit wisbar.org/seminars for more information and to register.

Credits

This program will be submitted to the Wisconsin Board of Bar Examiners for up to **6 CLE credits including 1 Ethics and Professional Responsibility credit.**

Registration

ONLINE: www.wisbar.org/seminars

PHONE: (800) 728-7788

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MAIL: State Bar PINNACLE
Registrations
P.O. Box 7158
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State Bar CLE/PINNACLE Passbook Registrations: Passbook Certificates must be received by the State Bar at least one business day prior to the event.

Registration Cancellations: Please visit wisbar.org/cancellation_policy for information on PINNACLE registration cancellation policies.

Course materials for those attending the seminar: Course materials are provided in PDF format and are downloadable from *myStateBar* on wisbar.org up to two days prior to and 90 days after your seminar.

Book Sale!

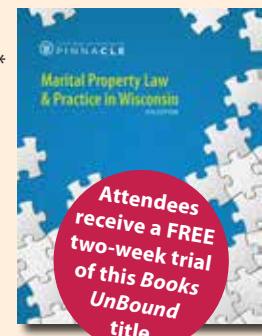
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Additional Learning Opportunities

CLE Seminars / CLE OnDemand

5th Annual Family Business Update 2020

COVID-19 economic relief, falling interest rates, and the 2020 presidential election all present opportunities and challenges for tax planning. Analyze the tax consequences of various asset transfer techniques and strategize which moves should happen in 2020 or wait until 2021. **6 CLE/1 EPR**

Live Webcast: Dec. 9, 2020

Webcast Replays: Dec. 18, 2020 | Dec. 22, 2020 | Dec. 31, 2020 | Jan. 6, 2021 | Jan. 11, 2021 | Jan. 21, 2021 | Jan. 29, 2021 | Feb. 3, 2021

70th Annual Tax School – 2019

Explore tax issues that arise when drafting operating agreements. Improve communication with the IRS. Learn how to use the latest real estate tax incentives. Understand the rules of income taxation of trusts and estates. **7 CLE**

CLE OnDemand Seminar: #CA2934D; **Member:** \$259 | **Nonmember:** \$339

PINNpoint Enhanced Course Materials

Wisconsin's Response to COVID-19

Taken from the PINNACLE webinar "Key Implications of Wisconsin Act 185"

In response to the CARES Act, 2019 Wisconsin Act 185 makes temporary changes to a multitude of Wisconsin laws due to COVID-19. These enhanced course materials provide tax law practitioners with important information on the tax ramifications at the state and federal levels.

PDF: #AW0003; 45 pp.; April 2020; **Member:** \$20 | **Nonmember:** \$25

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Priority Code: S 3 9 2 3 B

WEBCAST DATES:

- Live Webcast:** Friday, December 4, 2020
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