



Adult Guardian ad Litem Training 2020

Program dates start May 21. Register today!

7 CLE
GAL Adult

Adult Guardian ad Litem Training 2020

Great guidance for adult GALs

Those in need of a guardian ad litem (GAL) depend on your experience and guidance to determine their best interests. Prepare yourself to expertly navigate through the maze of interconnecting issues in GAL cases with support from *Adult Guardian ad Litem Training 2020*.

Improve your skills with helpful overviews of an initial guardianship/protective placement case from appointment through payment, temporary guardianships, *Watts* reviews, and appointments where your role may be unclear.

Take on challenges

Not every case is simple. Learn strategies for approaching sensitive situations, such as:

- Coordinating multiple parties' interests and making the process settlement-based
- Navigating tension between parents/guardians and young adults with a developmental disability over issues related to intimate partnerships
- Determining viable public benefit options for young adults in protective placements
- Dealing with difficult families

Who should attend:

- Guardians ad litem for adults
- Elder law attorneys
- Attorneys representing adults with special needs
- Family law attorneys

How you'll benefit:

- Handle a guardianship or protective placement case from appointment through payment
- Know how to proceed when expectations are unclear, or multiple attorneys are involved
- Learn language to use to protect vulnerable individuals from difficult family members
- Be better equipped to accept GAL appointments for young adults with disabilities
- Earn necessary GAL credits

From straightforward cases to complex conundrums, *Adult Guardian ad Litem Training 2020* can help you navigate the twists and turns of being an effective guardian ad litem.

Register now!

Registration

ONLINE: www.wisbar.org/seminars

PHONE: (800) 728-7788

FAX: (608) 257-5502

MAIL: State Bar PINNACLE Registrations
P.O. Box 7158
Madison, WI 53707-7158

State Bar CLE/PINNACLE Passbook Registrations:

Passbook Certificates must be received by the State Bar at least one business day prior to the event.

Registration Cancellations:

Please visit wisbar.org/cancellation_policy for information on PINNACLE registration cancellation policies.

Course materials for those attending the seminar:


Course materials are provided in PDF format and are downloadable from myStateBar on wisbar.org up to two days prior to and 90 days after your seminar.

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For firm subscriptions contact Customer Service at (800) 728-7788.

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Schedule

8:00 AM Registration

8:30 AM Guardianship Basics

- Handling an initial guardianship/protective placement case from appointment through payment
- Navigating a temporary guardianship
- Conducting an annual *Watts* review
Jessica A. Liebau

10:00 AM Break

10:15 AM Unique Appointments for the GAL – Understanding Your Role

- GAL's role and expectations in unique cases
 - ▶ Petition for review of conduct of the guardian
 - ▶ Terminations of guardianship
 - ▶ Petitions for certain post-appointment powers
 - ▶ Individual/Elder at Risk TROs and injunctions
Avery J. Mayne

11:05 AM The GAL as Quarterback

- Overview of different attorneys' roles – petitioner's counsel, advocacy counsel, corporation counsel, and interested party counsel
- Where the GAL fits into the team
- How the GAL can help coordinate the parties and their interests to make the process settlement-based
- Strategies to the GAL to satisfy other parties' interests while also protecting the best interests of the ward
Robert T. Pledl

12:05 PM Lunch (on your own)

1:05 PM Intimate Partnerships and the Young Adult with a Developmental Disability

- Can the parent or guardian of the young adult assert control over intimate relationships?
- Balancing power, safety, and autonomy
Terri Couwenhoven, MS

1:55 PM Public Benefits and the Young Adult

Kate Schilling

2:45 PM Break

3:00 PM Panel Discussion: Dealing with Difficult Families

- Building in safeguards when family members appointed as guardians
- Balancing autonomy of ward and protection from family members
- Crafting creative solutions to dealing with tricky family dynamics
- Planning ahead for anticipated issues with family members
Patricia R. Foley, Jessica A. Liebau, Robert T. Pledl, Kate Schilling

3:50 PM Program Concludes

Faculty

Program Chairs & Presenters

Jessica A. Liebau

Wessels Law Office LLC, Mequon

Avery J. Mayne

Walny Legal Group LLC, Milwaukee

Presenters

Terri Couwenhoven, MS

TC Services, Milwaukee

Robert T. Pledl

Davis & Pledl, S.C.
Milwaukee

Kate Schilling

Greater Wisconsin Agency on Aging
Resources, Madison

Credits

This program has been submitted to the Wisconsin Board of Bar Examiners for up to **7 CLE/Adult GAL credits**. It does not qualify for EPR credit.

Dates

Location

Webcast Seminar

Thursday, May 21, 2020

Friday, May 29, 2020

Thursday, June 4, 2020

Wednesday, June 10, 2020

Tuesday, June 16, 2020

Wednesday, June 24, 2020

Monday, June 29, 2020

Thursday, July 9, 2020

Tuesday, July 14, 2020

Additional webcast replay dates are available for this program. Visit wisbar.org/seminars for more information and to register.

Book Sale – The Guardian ad Litem Handbook

Save 20% on *The Guardian ad Litem Handbook*.* Discover vital information on handling the legal issues as well as the human side of your cases.

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Additional Learning Opportunities

CLE Seminars

Wispect Update 2020

Learn how to proactively plan for third-party funds. Hear ways to help your clients through the disability application and denial process. Receive tips for trust administration. Know the options for third-party special needs trust distribution standards. **7 CLE**

Webcast Replays: April 30, 2020 | May 8, 2020 | May 13, 2020 | May 18, 2020
 May 28, 2020 | June 3, 2020 | June 9, 2020

Books / Books UnBound | Online Fillable Forms

Advising Older Clients and Their Families: 2-Volume Set

The foremost guide to elder law for Wisconsin lawyers. Discusses housing, asset protection, health care decisions, and much more. Also full of tips for building an effective, compassionate elder law practice. (Volume 1 includes the 2017-18 supplement; Volume 2 includes the 2016-17 supplement and 2018-19 supplement.)

Print Book: #AK0187; Vol 1: 524+ pp.; 3rd ed. 2015-16 | Vol 2: 764+ pp.; 3rd ed. 2014-15
Member: \$349 | **Nonmember:** \$439

Books UnBound® Subscription: #AL0003_SUB; **Member:** \$269 | **Nonmember:** \$323

Elder Law Forms Library

Find forms fast. Access more than 60 forms for motions, notices, petitions, orders, and more. Every form is an easy-to-modify template, follows statutory specifications, and ensures you include all required information.

Online subscription: # FB6000 | **Members only:** \$95/year
 (Discounts available on multi-user subscriptions.)

Adult Guardian ad Litem Training 2020

Priority Code: S 3 8 4 0 B

SEMINAR TUITION	WEBCAST SEMINAR: With Downloadable (PDF) Course Materials
<input type="checkbox"/> State Bar Member	<input type="checkbox"/> \$259
<input type="checkbox"/> Nonmember	<input type="checkbox"/> \$339
<input type="checkbox"/> Ultimate Pass Subscriber	<input type="checkbox"/> \$0
<input type="checkbox"/> Passbook Certificate User	<input type="checkbox"/> 1 Certificate

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