



Legal Ethics 2019

Getting Clarity on
Common Misconceptions

Program dates start October 17. Register today!

**4 CLE
4 EPR**

Legal Ethics 2019

Getting Clarity on Common Misconceptions

Duty to understand

Where there's communication, there's a potential for misunderstanding. Wisconsin's Rules of Professional Conduct are no exception.

Legal Ethics 2019: Getting Clarity on Common Misconceptions is your guide to unpacking, understanding, and complying with the Rules. Hear which Rules tend to trip attorneys up and discover provisions you may have overlooked in the past. Learn how to respond to specific situations like:

- Protecting your client during a dispute
- Obtaining informed consent from a client
- Getting paid from trust account money
- Avoiding misleading advertising
- Referring clients to friends for other professional services

Make sure you're behaving ethically and upholding your duties to clients, the court, and opposing parties. Register now for *Legal Ethics 2019: Getting Clarity on Common Misconceptions!*

Who should attend:

- All lawyers
- Paralegals
- Legal assistants
- Law office managers

How you'll benefit:

- Recognize common issues that raise ethical quandaries
- Receive guidance on how to ethically respond to common legal issues
- Discover Rules you may not be familiar with
- Gain a better understanding of the guidance governing ethical conduct

Program Schedule

8:00 AM Registration

8:30 AM Duties to Clients

- How to protect your client during a dispute
- Being paid from funds held in a trust
- How to get informed consent from a client
- Identifying confidential information

Moderator: Dean R. Dietrich Panel: All presenters

10:10 AM Break

10:25 AM Duties to Third Parties, Courts, and the Legal Profession

- Defining misleading advertising
- Reporting criminal conviction to the court
- Can you refer clients to your friend – the financial planner?

Moderator: Dean R. Dietrich Panel: All presenters

12:05 PM Program Concludes

Following program start time, webcast replay schedule will vary slightly from above listed times.

Book sale – Wisconsin Ethics Opinions

Save 20% on *Wisconsin Ethics Opinions*. Use discount code **CA2928** when you order online or by calling (800) 728-7788.* **Plus, all seminar attendees receive a free two-week trial of the Books UnBound® version.**

It's everything ethics. Find the complete text of opinions issued by the State Bar's Standing Committee on Professional Ethics since 1954, including:

- Formal and informal opinions
- Memorandum decisions
- Recent *Ethical Dilemmas* columns written by State Bar ethics counsel

Print Book: #AK0049; 614+ pp.; 2nd ed., 2016 -17 (includes 2018-19 supplement)
Member: \$99 \$79.20 | **Nonmember:** \$129 \$103.20

Books UnBound® Subscription: #AE0049
Member: \$159 \$127.20 | **Nonmember:** \$199 \$159.20

*Discount applies to both print and digital Books UnBound® editions of this title and cannot be applied to previous purchases. Offer valid as long as CLE credit is available for this program. For Books UnBound users, discount may be applied to purchase of individual Books UnBound title only and may not be used on purchase of full library.



Faculty

Program Chairs & Presenters

Dean R. Dietrich

Dietrich VanderWaal, S.C.
Wausau

Timothy J. Pierce

State Bar of Wisconsin
Madison

Presenters

Aviva Meridian Kaiser

State Bar of Wisconsin
Madison

B. K. Kempinen (Madison and Webcasts)

University of Wisconsin Law School
Madison

Stacie H. Rosenzweig (Pewaukee)

Halling & Cayo, S.C.
Milwaukee

Keith L. Sellen

Office of Lawyer Regulation
Madison

Credits

This program has been submitted to the Wisconsin Board of Bar Examiners for up to **4 CLE credits, including 4 Ethics and Professional Responsibility credits.**

This program is sponsored by:



Dates

Locations

Live Pewaukee Seminar

Thursday, October 17, 2019
The Ingleside Hotel
(Formerly Country Springs Hotel)
2810 Golf Road
Pewaukee, WI
(262) 547-0201

Live Madison Seminar

Friday, October 18, 2019
State Bar Center
5302 Eastpark Blvd.
Madison, WI
(608) 257-3838

Live Webcast

Friday, October 18, 2019

Webcast Replays

Friday, November 1, 2019
Wednesday, November 6, 2019
Monday, November 11, 2019
Tuesday, November 19, 2019
Wednesday, November 27, 2019
Thursday, December 5, 2019

Additional webcast replay dates are available for this program. Visit wisbar.org/seminars for more information and to register.

Registration

ONLINE: www.wisbar.org/seminars » credit card or Ultimate Pass only

PHONE: (800) 728-7788 » credit card or Ultimate Pass only

FAX: (608) 257-5502 » credit card or Ultimate Pass only

MAIL: **State Bar PINNACLE Registrations**
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State Bar CLE/PINNACLE Passbook Registrations: Passbook Certificates must be received by the State Bar at least one business day prior to the event. For live seminars, walk-in registrations with Passbook Certificates are welcome.

Registration Cancellations: Please visit wisbar.org/cancellation_policy for information on PINNACLE registration cancellation policies.

Course materials for those attending the seminar: Course materials are provided in PDF format and are downloadable from myStateBar on wisbar.org up to four days prior to and 90 days after your seminar. For live seminar attendees who prefer a printed format, please select the tuition option that includes printed materials for an additional \$20.

Free Legal Research from the State Bar of Wisconsin

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Access Fastcase through the **Legal Research page on wisbar.org**. You can find free online demonstrations and answers to frequently asked questions at fastcase.com/support.



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Additional Learning Opportunities

CLE Seminars

A Cybersleuth's Guide to Conducting Effective Internet Investigative Research – Featuring Levitt and Rosch

Discover hidden Google search features to speed up your research. Successfully locate information from social media profiles. Explore the advantages and limitations of data broker databases. Make certain the facts you uncover are admissible in court. **6.0 CLE**

Live Madison Seminar and Live Webcast: Dec. 20, 2019

Webcast Replays: Dec. 31, 2019 | Jan. 9, 2020 | Jan. 18, 2020 | Jan. 29, 2020

Books / Books UnBound | Law Office Video

Wisconsin Attorney's Desk Reference

Caught in a case involving an unfamiliar practice area? Turn to the Wisconsin Attorney's Desk Reference. This easy-to-use guide covers 11 practice areas and 35 topics grouped by related subject areas.

Print Book: #AK0003E19; 1,212+ pp.; Updated annually; Member: \$160 | Nonmember: \$200

Books UnBound® Subscription: #AE0003 | Member: \$159 | Nonmember: \$199

Law Office Confidentiality Parts I and II

From using the telephone discreetly to safeguarding technology use, this training video teaches law firm staff the importance of preserving confidentiality. Jargon-free, concise, and used and endorsed by several state bar associations, including Texas, North Carolina, and Alabama.

DVD: #ED0009; Member: \$69 | Nonmember: \$89

Legal Ethics 2019

Priority Code: S3757TB

SEMINAR TUITION	LIVE SEMINAR: With PRINTED Course Materials	LIVE SEMINAR: With Downloadable (PDF) Course Materials	WEBCAST SEMINAR: With Downloadable (PDF) Course Materials
<input type="checkbox"/> State Bar Member	<input type="checkbox"/> \$219	<input type="checkbox"/> \$199	<input type="checkbox"/> \$229
<input type="checkbox"/> Nonmember	<input type="checkbox"/> \$299	<input type="checkbox"/> \$279	<input type="checkbox"/> \$309
<input type="checkbox"/> Ultimate Pass Subscriber	<input type="checkbox"/> \$20	<input type="checkbox"/> \$0	<input type="checkbox"/> \$0
<input type="checkbox"/> Passbook Certificate User	<input type="checkbox"/> \$20 + 1 Certificate	<input type="checkbox"/> 1 Certificate	<input type="checkbox"/> 1 Certificate

Seminar Date/Location:

- Live Seminar:** Thursday, October 17, 2019 – Pewaukee
- Live Seminar:** Friday, October 18, 2019 – Madison
- Live Webcast:** Friday, October 18, 2019
- Webcast Replay:** Friday, November 1, 2019
- Webcast Replay:** Wednesday, November 6, 2019
- Webcast Replay:** Monday, November 11, 2019
- Webcast Replay:** Tuesday, November 19, 2019
- Webcast Replay:** Wednesday, November 27, 2019
- Webcast Replay:** Thursday, December 5, 2019

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To purchase written course materials for those **not** attending this program, contact the State Bar at (800) 728-7788.

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Madison, WI 53707-7158

Event Code: CA2928 L M W R R2 R3 R4 R5 R6

Ethical Dilemma?

Don't leave it to chance.

Call the State Bar of Wisconsin's ethics counsel at (608) 229-2017 or (800) 254-9154, or visit www.wisbar.org/ethics



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