

# **Annual Real Estate Update 2019**

Program dates start October 11. Register today!



# Annual Real Estate Update 2019

# This program is endorsed by the Real Property, Probate & Trust Law Section of the State Bar of Wisconsin

# Everything but the kitchen sink

Shifting market conditions. Changing laws. Increasingly complex real estate transactions. Practicing real estate law requires an astute attention to detail, which is particularly challenging in 2019's fast-paced market. At *Annual Real Estate Update 2019*, you'll gain insight from a panel of esteemed practitioners on topics including:

- Landlord and tenant issues
- The ins and outs of homeowners insurance claims
- The status of remote online notarization
- Titling considerations for properties involved with hemp, CBD, or marijuana
- Commission disputes
- Easements with various entities

# Who should attend:

- Real estate lawyers
- Title and closing attorneys
- Realtors
- Construction law attorneys
- General practitioners
- Landlord-tenant attorneys

# How you'll benefit:

- Gain insight from an insurance lawyer on homeowners insurance
- Review relevant issues affecting landlords and tenants
- · Learn how to address tricky titling and closing issues
- Hear how commission is handled by realtors, including flat fee services
- Know what to watch for with particular easements
- Be able to spot and avoid ethical hazards
- Receive your annual case law update

# **Register today!**

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# Real Estate Transactions System

**Save 20%** on the *Real Estate Transactions System.*\* Streamline your next transaction with this book's simple seven-step process.

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\*Discount applies to both print and digital Books UnBound® editions of this title and cannot be applied to previous purchases. Offer valid as long as CLE credit is available for this program. For Books UnBound users, discount may be applied to purchase of individual Books UnBound title only and may not be used on purchase of full library.

# Additional Learning Opportunities

# **CLE OnDemand**

# Real Estate Road Trip: Navigating Roadblocks in a Real Estate Transaction - 2019

Gain an understanding of how duties and obligations differ between agent and attorney. Learn how to prepare for real estate transaction obstacles. Receive advice on inspections, financing, and titles. Help clients close under ideal conditions. **7 CLE** 

CLE OnDemand Seminar: #CA2906D; Member: \$259 | Nonmember: \$339

# Books / Books UnBound | Online Fillable Forms

# Wisconsin Law of Easements and Restrictive Covenants

Avoid land use litigation with a clear understanding of how to define, create, amend, and terminate covenants and easements. It discusses easement creation, drafting considerations, enforcing easements, restrictive covenant considerations, and more.

Print Book: #AK0202; 270+ pp.; 5th ed. 2017-18; Member: \$129 | Nonmember: \$159 Books UnBound<sup>®</sup> Subscription: #AE0202; Member: \$159 | Nonmember: \$199

# **Real Estate Enhanced Forms Library**

Find forms in a snap! Access more than 215 real estate ments, including forms, sample language docs, and checklists. Every document is fully customizable and regularly updated to ensure it complies with statutory specifications.

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Attendees receive a FREE two-week trial of this Books UnBound title

# Schedule

### Registration 8:00 AM

### 8:30 AM **Case Law Update**

- A review of cases impacting misrepresentation, zoning, building permits, and more
- The duty to act by municipalities Mark C. Young

### 9:20 AM Landlord and Tenant Issues

- Must-have lease provisions
- Traps for landlords in lease drafting
- Proper preparation/service of notices of default
- Current issues summary Jay D. Koritzinsky

# 10:10 AM Break

# **10:25 AM Understanding Homeowners Insurance**

- Areas where real estate attorneys can trip up
- Claims what's covered and what's not Monte E. Weiss

# 11:15 AM Titling Insurance and Closing Issues

- Status of remote online notarization legislation in Wisconsin and nationwide
- Property involved with hemp, CBD, and marijuana production and sale - will title insurance insure?
- Current impact of cyber-crime and compromised business email on real estate transactions
- 2019-20 Wisconsin legislative session preview of some changes to come Scott J. Hutchison, Cheryl A. Hipenbecker
- Lunch (on your own) 12:05 рм

### A Flat Fee Realtor's Perspective 1:05 PM

- Considerations that differ from traditional listing agreements
- How commission is impacted by a flat fee MLS service
- Trey Fazio, Robin Fazio, Nicole Fazio Denk

### 1:35 PM A Managing Broker's Perspective

- Commission disputes and how to properly resolve them
- Guidelines of procurement and issues that arise Tom Meyer

### 2:15 PM Break

### 2:30 PM **Easements with Various Entities**

- Unique circumstances and law that apply to easements with certain entities
- What to watch out for with particular easements Jessica I. Shrestha

### **Professional Responsibility Concerns for the Real** 3:20 PM **Estate Practitioner**

- Why real estate generates more grievances and malpractice claims that most areas of law
- How to spot and avoid potential pitfalls in your practice

Brian C. Anderson, Matthew M. Beier

### 4:10 PM **Program Concludes**

Following start time, webcast replay schedule will vary slightly from above listed times.



# LIVE SEMINAR:

Friday, October 11, 2019 Madison – State Bar Center 5302 Eastpark Blvd. (608) 257-3838

# LIVE WEBCAST:

Credits

Friday, October 11, 2019

# WEBCAST REPLAYS: Monday, October 21, 2019

Tuesday, October 29, 2019 Friday, November 8, 2019 Tuesday, November 12, 2019 Wednesday, November 20, 2019

# Faculty

# **Program Chair and Presenter**

Mark C. Young Attorney at Law, Milwaukee

# **Presenters**

**Brian C. Anderson** Wisconsin Lawyers Mutual Insurance Company, Madison

# Matthew M. Beier

Wisconsin Lawyers Mutual Insurance Company, Madison

# Nicole Fazio Denk

Buyers Vantage, Inc., Brookfield

**Robin Fazio** Buyers Vantage, Inc., Brookfield

**Trev Fazio** Buyers Vantage, Inc., Brookfield

**Cheryl A. Hipenbecker** Knight Barry Title, Inc., Milwaukee

Scott J. Hutchison Knight Barry Title, Inc., Milwaukee

Jay D. Koritzinsky Koritzinsky & Karls LLC, Madison

# **Tom Meyer** Sprinkman Real Estate, Madison

## Jessica J. Shrestha Wheeler, Van Sickle & Anderson, S.C. Madison

Monte E. Weiss Weiss Law Office, S.C., Mequon

This program has been submitted to the Wisconsin Board of Bar Examiners for up to 7 CLE credits including 1 Ethics and **Professional Responsibility credit.** 

# Registration

- PHONE: (800) 728-7788 » credit card or Ultimate Pass only
- FAX: (608) 257-5502 » credit card or Ultimate Pass only
- MAIL: State Bar PINNACLE Registrations P.O. Box 7158, Madison, WI 53707-7158 check, credit card, Passbooks, or Ultimate Pass

State Bar CLE/PINNACLE Passbook Registrations: Passbook Certificates must be received by the State Bar at least one business day prior to the event. For live seminars, walk-in registrations with Passbook Certificates are welcome.

Registration Cancellations: Please visit wisbar.org/cancellation\_policy for information on PINNACLE registration cancellation policies.

**Course materials for those attending the seminar: Course materials** are provided in PDF format and are downloadable from myStateBar on wisbar. org up to four days prior to and 90 days after your seminar. For live seminar attendees who prefer a printed format, please select the tuition option that includes printed materials for an additional \$20.

> **Real Property, Probate and Trust Law Section** members save \$50 on this seminar.

> > This program is sponsored by:

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Priority Code: S3755TB

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State Bar Member	□ \$249	□ \$229	□ \$259
RPPT Section Member*	🗌 \$199	🗌 \$179	□ \$209
State Bar Nonmember	🗌 \$329	🗌 \$309	🗌 \$339
Ultimate Pass Subscriber	□ \$20	□ \$0	□ \$0
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	* The \$50 Real Property, Probate and	
Live Seminar: Friday, October 11, 2019   Madison	Trust Law section member discount	
Live Webcast: Friday, October 11, 2019	only applies to live, live webcast, and webcast replay versions of this	
Webcast Replay: Monday, October 21, 2019	seminar – not CLE OnDemand. RPPT members with Ultimate Passes, othe CLE passes, or PINNACLE discounts are not eligible for this discount. The RPPT Section may discontinue this discount at any time.	
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