



Legal Issues of the Aging 2019

Program dates start September 20. Register today!

**7 CLE
1 EPR**

Legal Issues of the Aging 2019

This program is endorsed by the Elder Law and Special Needs Section of the State Bar of Wisconsin

Assist clients with long-term care planning

Stay current with the issues affecting the elderly, adults with disabilities, and their families at *Legal Issues of the Aging 2019*. You'll learn best practices for handling visitation cases, gain a better understanding of how managed care organizations (MCOs) operate, and be able to distinguish the benefits and eligibility requirements for Wisconsin's various long-care planning programs.

You'll also find out how to respond to common ethical dilemmas that arise when representing clients with diminished capacity.

Who should attend:

- Elder law and special needs attorneys
- Adult guardians ad litem
- Estate planning lawyers
- Probate practitioners

How you'll benefit:

- Stay up-to-date on recent legislative, administrative, and case law changes in elder law
- Find out how MCO cost shares are calculated and how to best assist your clients
- Understand the benefits and budget considerations of the IRIS program
- Determine when the IRIS program might be a better option than an MCO
- Receive practical tips on easier ways to find forms you need
- Learn best practices for handling visitation cases
- Know what actions you can take to protect your clients with diminished capacity

Attend the live seminar for a special opportunity to meet and talk with presenters at a complimentary networking luncheon sponsored by the State Bar's Elder Law and Special Needs Section.



Schedule

8:30 AM Registration

9:00 AM Case Law/Administrative/Fair Hearing Decisions Update

Jon Fischer, Kristine J. Williams

9:20 AM Hot Topics

- Visitation cases
 - Statutory changes
- Dayna J. Lefebvre*

9:50 AM Ethical Conundrums

- Representing a third party in a guardianship
 - Sharing information with children of your client
- Brenda R. Haskins*

10:50 AM Break

11:05 AM Panel Discussion: Finding Resources on the Internet

- Internet sites/handbooks; useful links; operations memos
 - Hints and tips to help your clients
- Gregory J. Banchy, Carol J. Wessels*

11:50 AM Networking Lunch Opportunity

All attendees at the live seminar are invited to enjoy a complimentary lunch sponsored by the State Bar's Elder Law and Special Needs Section

12:50 PM Calculating Cost Shares

- How is the income maintenance worker trained?
 - How is the cost share calculated?
 - How can you assist your client in this process?
- Kara Ponti*

2:00 PM Factual Introduction to Family Care and IRIS

- What is the IRIS program?
 - How is IRIS different from Family Care?
- Kate Schilling*

2:20 PM IRIS – Practical Questions – Understanding the Intricacies

- Who would want to consider IRIS?
 - How are budgets calculated?
 - How do you ask for a budget increase?
 - Dealing with issues such as "natural support"
- Erica Andres, Molly Bandt, Tina Miller, Kate Schilling*

3:00 PM Break

3:15 PM Panel Discussion: Long-Term Care Community Waivers

- Your opportunity to ask our panel any and all questions you have regarding MCOs and IRIS
- Erica Andres, Molly Bandt, Tina Miller, Kara Ponti, Kate Schilling*

4:00 PM Program Concludes

Following start time, webcast replay schedule will vary slightly from above listed times.

Faculty

Program Chair

Terry L. Campbell

Moertl, Wilkins & Campbell, S.C.,
Milwaukee

Presenters

Erica Andres

TMG, Madison

Gregory J. Banchy

Banchy Law Center LLC, Eau Claire

Molly Bandt

TMG, Madison

Jon Fischer

McCarty Law LLP, Appleton

Brenda R. Haskins

Haskins Short & Brindley LLC,
Monona

Dayna J. Lefebvre

Becker, Hickey & Poster, S.C.,
Milwaukee

Tina Miller

TMG, Madison

Kara Ponti

Economic Support Supervisor
Dane County Human Services,
Madison

Kate Schilling

Greater Wisconsin Agency on
Aging Resources, Madison

Carol J. Wessels

Wessels & Liebau LLC, Mequon

Kristine J. Williams

Remley & Sensenbrenner, S.C.,
Neenah

Dates

Location

Live Seminar

Friday, September 20, 2019

Radisson Milwaukee West

2303 N. Mayfair Rd.,
Hwy. 100 at North Ave.
Milwaukee, WI
(414) 257-3400

Live Webcast

Friday, September 20, 2019

Webcast Replays

Monday, September 30, 2019

Thursday, October 10, 2019

Friday, October 18, 2019

Wednesday, October 23, 2019

Tuesday, October 29, 2019

Credits

This program has been submitted to the Wisconsin Board of Bar Examiners for up to **7 CLE credits including 1 Ethics and Professional Responsibility credit.**

This program is sponsored by:



Registration

ONLINE: www.wisbar.org/seminars » *credit card or Ultimate Pass only*

PHONE: **(800) 728-7788** » *credit card or Ultimate Pass only*

FAX: **(608) 257-5502** » *credit card or Ultimate Pass only*

MAIL: **State Bar PINNACLE Registrations**
P.O. Box 7158, Madison, WI 53707-7158
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State Bar CLE/PINNACLE Passbook Registrations: Passbook Certificates must be received by the State Bar at least one business day prior to the event. For live seminars, walk-in registrations with Passbook Certificates are welcome.

Registration Cancellations: Please visit wisbar.org/cancellation_policy for information on PINNACLE registration cancellation policies.

Course materials for those attending the seminar: **Course materials are provided in PDF format** and are downloadable from *myStateBar* on wisbar.org up to four days prior to and 90 days after your seminar. For live seminar attendees who prefer a printed format, please select the tuition option that includes printed materials for an additional \$20.



The Elder Law and Special Needs Section is pleased to offer **five full scholarships** to section members to attend *Legal Issues of the Aging 2019*. Applicants must be within five years of their graduation date from law school. If interested in applying, please contact Section Coordinator Jane Corkery at jcorkery@wisbar.org or (608) 250-6124, or visit wisbar.org/LIAScholarship. Deadline to apply is Friday, August 16.

Legal Issues of the Aging 2019

Priority Code: **S 3 7 5 1 T B**

SEMINAR TUITION	LIVE SEMINAR: With PRINTED Course Materials	LIVE SEMINAR: With Downloadable (PDF) Course Materials	WEBCAST SEMINAR: With Downloadable (PDF) Course Materials
<input type="checkbox"/> State Bar Member	<input type="checkbox"/> \$249	<input type="checkbox"/> \$229	<input type="checkbox"/> \$259
<input type="checkbox"/> Nonmember	<input type="checkbox"/> \$329	<input type="checkbox"/> \$309	<input type="checkbox"/> \$339
<input type="checkbox"/> Ultimate Pass Subscriber	<input type="checkbox"/> \$20	<input type="checkbox"/> \$0	<input type="checkbox"/> \$0
<input type="checkbox"/> Passbook Certificate User	<input type="checkbox"/> \$20 + 1 Certificate	<input type="checkbox"/> 1 Certificate	<input type="checkbox"/> 1 Certificate

Seminar Date/Location:

- Live Seminar:** Friday, September 20, 2019 – Milwaukee
- Live Webcast:** Friday, September 20, 2019
- Webcast Replay:** Monday, September 30, 2019
- Webcast Replay:** Thursday, October 10, 2019
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Lawyer State Bar Member No. _____

Nonlawyer Profession _____

Name _____

Firm Name _____

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Email _____

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To purchase written course materials for those **not** attending this program, contact the State Bar at (800) 728-7788.

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Save 20% on the two-volume set of *Advising Older Clients and Their Families*.^{*} Better understand housing, asset protection, health care decisions, Medicaid eligibility, Social Security benefits, and more.

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Additional Learning Opportunities

CLE OnDemand

Adult Guardian ad Litem Training—2019

Learn how to handle a guardianship or protective placement case from appointment through payment. Determine the best protective placement options for your ward. Create greater flexibility for your clients with supported decision-making agreements. **7 CLE/GAL Adult**

CLE OnDemand Seminar: #CA2865D; Member: \$259 | Nonmember: \$339

Books / Books UnBound | Online Fillable Forms

Guardianship & Protective Placement for the Elderly in Wisconsin

A thorough guide to law and practice under the guardianship and protective placement statutes, with a primary focus on procedures under Wis. Stat. chs. 54 and 55. The temporary protective placement procedure under Wis. Stat. §51.67 of the Mental Health Act is also briefly addressed. (Includes 2017-18 supplement)

Print Book: #AK0201; 236+ pp.; 4th ed. 2015-16; Member: \$89 | Nonmember: \$109

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