



STATE BAR OF WISCONSIN
PINNACLE
Your Practice. Our Purpose.



Public Records, Open Meetings Update 2019

Program dates start September 11. Register today!

4 CLE

Public Records, Open Meetings Update 2019

***This program is co-produced with the Government Lawyers
Division of the State Bar of Wisconsin***

A legal balancing act

Does complying with PROM laws and balancing the need for transparency with privacy feel like walking across a tightrope? Embrace the challenge with help from *Public Records, Open Meetings Update 2019*. It will get you up-to-speed on recent case law developments, as well as give you pointers for how to properly share, preserve, or dispose of print and electronic records in the digital age.

How you'll benefit:

- Gain an understanding of what records might be exempt from disclosure
- Discover best practices for preserving and archiving social media communications
- Learn how your municipality can adopt the Model Municipal Record Retention Schedule
- Receive your annual case law update

Who should attend:

- Government lawyers
- Municipal attorneys
- Administrative & local government lawyers
- Civil rights lawyers
- Criminal lawyers
- Media law practitioners

Register now!

Schedule

8:00 AM Registration

8:30 AM Case Law Update: A Review of the Last Year's Public Records and Open Meetings Decisions Including:

- *Lueders v. Krug* – do emails have to be provided to a requester in electronic format?
- *State ex rel. Flynn v. Kemper Center* – analyzed whether an organization was a quasi-governmental corporation for purposes of the public records law
- *Moustakis v. Department of Justice* – does a record subject who is a public official have a common law right to file a writ of mandamus challenging a record custodian's application of the balancing test?
Peter J. Block

8:50 AM Trade Secrets and Confidential Information in Public Contracts

- What records are exempted from disclosure by law?
- How do government entities balance the need to be transparent when contracting with a private company claiming trade secrets, proprietary information, or confidentiality?
- How broad is the protection on contract negotiations set forth in the open meetings law?
Peter J. Block, Paul M. Ferguson, Gregory P. Kruse, Erin Schaffer

10:05 AM Break

10:20 AM Record Retention for Social Media for Small Communities

- Best practices for small communities
- Providers who offer services for preserving and archiving social media communications
Alan R. Kesner, Eva Ennamorato

11:10 AM The Model Municipal Record Retention Schedule

- Overview
- How it was developed
- The approval process
- How municipalities can adopt the model schedule
Paul M. Ferguson

11:30 AM Prosecutorial Decision-Making

Brenda L. Yaskal

12:05 PM Program Concludes

Following start time, webcast replay schedule will vary slightly from above listed times.

Faculty

Program Chair

Julie P. Wilson

Milwaukee City Attorney's Office
Milwaukee

Presenters

Peter J. Block

Milwaukee City Attorney's Office
Milwaukee

Eva Ennamorato

Communications Specialist
City of Wauwatosa
Wauwatosa

Paul M. Ferguson

Wisconsin Department of Justice
Madison

Alan R. Kesner

Wauwatosa City Attorney's Office
Wauwatosa

Gregory P. Kruse

Milwaukee City Attorney's Office
Milwaukee

Erin Schaffer

Milwaukee County Contracts Manager
Milwaukee

Brenda L. Yaskal

Columbia County District Attorney's Office
Portage

Dates Location

LIVE SEMINAR:

Wednesday, September 11, 2019
Radisson Milwaukee West
2302 N. Mayfair Rd.,
Hwy 100 at North Ave.
Milwaukee, WI
(414) 257-3400

LIVE WEBCAST:

Wednesday, September 11, 2019

WEBCAST REPLAYS:

Thursday, September 26, 2019
Tuesday, October 1, 2019
Monday, October 7, 2019
Friday, October 18, 2019
Tuesday, October 22, 2019

Credits

This program has been submitted to the Wisconsin Board of Bar Examiners for up to **4 CLE credits**. It does not qualify for EPR credits.

Registration

ONLINE: www.wisbar.org/seminars » credit card or Ultimate Pass only

PHONE: (800) 728-7788 » credit card or Ultimate Pass only

FAX: (608) 257-5502 » credit card or Ultimate Pass only

MAIL: **State Bar PINNACLE Registrations**
P.O. Box 7158, Madison, WI 53707-7158
check, credit card, Passbooks, or Ultimate Pass

State Bar CLE/PINNACLE Passbook Registrations: Passbook Certificates must be received by the State Bar at least one business day prior to the event. For live seminars, walk-in registrations with Passbook Certificates are welcome.

Registration Cancellations: Please visit wisbar.org/cancellation_policy for information on PINNACLE registration cancellation policies.

Course materials for those attending the seminar: Course materials are provided in PDF format and are downloadable from myStateBar on wisbar.org up to four days prior to and 90 days after your seminar. For live seminar attendees who prefer a printed format, please select the tuition option that includes printed materials for an additional \$20.

Book Sale!

The Wisconsin Public Records and Open Meetings Handbook

Save 20% on *The Wisconsin Public Records and Open Meetings Handbook*. Plus, all seminar attendees receive a free two-week trial of the *Books UnBound*® version. Use discount code **CA2921** when you order online or by calling (800) 728-7788.*

Successfully navigate PROM laws and find thorough analysis of the individual statutes. Learn the processes for responding to public records requests, reviewing notice requirements for open meetings, determining when a meeting may be closed to the public, and much more.

Print Book: #AK0199; 382+ pp.; 6th ed. 2018-19
Member: ~~\$129~~ \$103.20 | Nonmember: ~~\$159~~ \$127.20

Books UnBound® Subscription: # AE0199
Member: ~~\$159~~ \$119.20 | Nonmember: ~~\$199~~ \$151.20

* Discount applies to both print and digital *Books UnBound*® editions of this title and cannot be applied to previous purchases. Offer valid as long as CLE credit is available for this program. For *Books UnBound* users, discount may be applied to purchase of individual *Books UnBound* title only and may not be used on purchase of full library.



Additional Learning Opportunities

CLE Seminars

Year in Review: Hot Topics for Government Lawyers – 2019

Delve into recent local and federal developments in cell tower regulation. Advise your clients on the legal ins and outs of 5G cell technology. Review the effects of the *Tetra Tech* decision on the review of administrative agency decisions. Understand First Amendment applications to on-the-job, symbolic protests by teachers/coaches. **3.5 CLE**

CLE OnDemand Seminar: #CA2897D; Member: \$229 | Nonmember: \$309

Books / Books UnBound | Online Fillable Forms

Wisconsin Governmental Claims and Immunities Handbook

Gain insight into immunity with the first book to compile all the relevant state and federal government immunity statutes in one place. It covers sovereign, governmental, and discretionary immunity; local government immunities; absolute and qualified immunity; and much more. (Includes 2018-19 supplement)

Print Book: #AK0186; 130+ pp.; 3rd ed. 2014-15; **Member:** \$119 | **Nonmember:** \$149

Books UnBound® Subscription: #AE0186; **Member:** \$159 | **Nonmember:** \$199

Civil Litigation Forms Library

Find forms fast with our easy-to-use online forms library. *The Civil Litigation Forms Library* gives you access to 218 documents. Each form is a high-quality template you can modify to fit your needs. All forms follow statutory specifications and ensure you include all required information.

Online subscription: #FB3000 | **Members only:** \$129

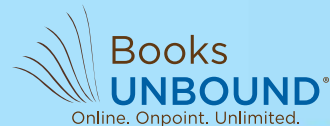
(Discounts available on multi-user subscriptions.)

Discover the Freedom of Books UnBound®

In **Books UnBound®** you'll find the content from dozens of State Bar of Wisconsin PINNACLE books, including most of the State Bar's famous "brown binders."

Visit wisbar.org/unbound to learn more or to purchase an individual subscription.

For firm subscriptions contact Customer Service at (800) 728-7788.



Public Records, Open Meetings Update 2019

Priority Code: S3748B

| SEMINAR TUITION | LIVE SEMINAR: With PRINTED Course Materials | LIVE SEMINAR: With Downloadable (PDF) Course Materials | WEBCAST SEMINAR: With Downloadable (PDF) Course Materials |
|--|---|--|---|
| <input type="checkbox"/> State Bar Member | <input type="checkbox"/> \$219 | <input type="checkbox"/> \$199 | <input type="checkbox"/> \$229 |
| <input type="checkbox"/> Nonmember | <input type="checkbox"/> \$299 | <input type="checkbox"/> \$279 | <input type="checkbox"/> \$309 |
| <input type="checkbox"/> Ultimate Pass Subscriber | <input type="checkbox"/> \$20 | <input type="checkbox"/> \$0 | <input type="checkbox"/> \$0 |
| <input type="checkbox"/> Passbook Certificate User | <input type="checkbox"/> \$20 + 1 Certificate | <input type="checkbox"/> 1 Certificate | <input type="checkbox"/> 1 Certificate |

Seminar Date/Location:

- Live Seminar:** Wednesday, September 11, 2019 – Milwaukee
- Live Webcast:** Wednesday, September 11, 2019
- Webcast Replay:** Thursday, September 26, 2019
- Webcast Replay:** Tuesday, October 1, 2019
- Webcast Replay:** Monday, October 7, 2019
- Webcast Replay:** Friday, October 18, 2019
- Webcast Replay:** Tuesday, October 22, 2019

Lawyer State Bar Member No. _____

Nonlawyer Profession _____

Name _____

Firm Name _____

Address _____

City/State/Zip _____

Phone Number _____

Email _____

Payment: Tuition Amount Enclosed \$ _____

State Bar Passbook Certificate (enter certificate number) # _____

Check enclosed (payable to State Bar PINNACLE)

Ultimate Pass Gold Subscriber

Ultimate Pass Silver Subscriber

VISA MasterCard American Express Discover Exp. Date _____

Card No. _____

Signature _____

To purchase written course materials for those **not** attending this program, contact the State Bar at (800) 728-7788.

NOTICE: By attending this State Bar event, you understand and agree that you may be photographed and/or electronically recorded during the event and you hereby grant to the State Bar the right to use and distribute your name and likeness for promotional or educational purposes without monetary compensation. The State Bar assumes no liability for such use.

Mail to: State Bar PINNACLE Registrations
P.O. Box 7158
Madison, WI 53707-7158

Event Code: CA2921 L W R R2 R3 R4 R5