



# Challenges in Medicare Secondary Payer Compliance

Program dates start April 25. Register today!

7.5 CLE 1 EPR

# Challenges in Medicare Secondary Payer Compliance

#### **Compliance confidence**

If your next personal injury or worker's compensation settlement does not comply with the Medicare Secondary Payer Act, Medicare could come after YOU, not your clients, for payment. So what should you do to safeguard your next settlement?

Challenges in Medicare Secondary Payer Compliance gives you the guidance you need, including special considerations for:

- Medicare Advantage and Prescription Drug Plans
- Personal injury settlements
- Compliance issues in worker's compensation claims
- Medicare Advantage Liens and double damages
- Recent statutory and regulatory changes

You'll also receive practical advice from an experienced panel on how to ethically apply necessary changes to existing compliance programs.

Solve the Medicare Secondary Payer puzzle and help preserve future settlements with Challenges in Medicare Secondary Payer Compliance. **Register now!** 

#### **Get your questions answered**

Register for the April 25 event for a live Q&A session with the presenters. Have a specific question? Want dependable advice on your issue? Our presenters can help.

#### Who should attend

- Worker's compensation lawyers
- Personal injury lawyers
- Insurance claims professionals
- Elder law attorneys
- General practitioners

#### How you'll benefit

- Provide better guidance to your clients by understanding the Medicare Secondary Payer Act
- Cut through the confusion surrounding Medicare Part C and the rights of Medicare Advantage organizations
- Protect the interests of injured clients and ensure smooth and effective settlements
- Ethically implement change in your legal and compliance programs
- Find out what changes to Medicare Secondary Payer compliance you can expect in 2019

#### Book Sale!

#### Worker's Compensation Handbook



**Save 20%** on the *Worker's Compensation Handbook*.\* Find thorough explanations of worker's comp law and practice, plus analysis of common situations.

**Print Book:** #AK0092; 692+ pp.; 8th ed. 2016-17 (Includes 2018-2019 supplement)

Member: \$219 \$175.20 Nonmember: \$269 \$215.20

Books UnBound® Subscription: #AE0092

Member: \$159 \$127.20 Nonmember: \$199 \$159.20

Use **discount code CA2884** when you order online at wisbar.org or by calling (800) 728-7788. Plus, all seminar attendees receive a free two-week trial of the *Books UnBound*® version.

\*Discount applies to both print and digital Books UnBound® editions of this title and cannot be applied to previous purchases. Offer valid as long as CLE credit is available for this program. For Books UnBound users, discount may be applied to purchase of individual Books UnBound title only and may not be used on purchase of full library.

#### Additional Learning Opportunities

#### **CLE Seminars | CLE OnDemand**

#### 24th Annual Advanced Worker's Compensation Symposium

Learn about worker's comp injuries from the specialists who treat them. Experienced attorneys explain considerations for common injuries in the worker's comp system, and an Administrative Law Judge (ALJ) provides perspective on how expert medical testimony is considered in hearings. **4.5 CLE** 

Live Milwaukee Seminar & Live Webcast: Mar. 29, 2019

Webcast Replays: Apr. 11, 2019 | Apr. 17, 2019 | Apr. 23, 2019 | Apr. 29, 2019 | May 10, 2019

#### Books / Books UnBound | Law Office Videos

#### **Wisconsin Trial Practice**

Find step-by-step guidance for every stage of trial in one volume – including jury selection, presenting evidence, examining witnesses, motions, closing arguments, and post-trial motions. (Includes 2017-18 supplement)

Print Book: #AK0090; 710+ pp.; 3rd ed. 2013-14; Member: \$179 | Nonmember: \$229 Books UnBound® Subscription: #AE0090; Member: \$159 | Nonmember: \$199

#### **Preparing for Your Compulsory Medical Exam**

This trusted training tool puts your clients at ease by demystifying what happens during an exam and offering tried-and-true techniques for answering questions with confidence.

English Version DVD: #ED0005; Member: \$115 | Nonmember: \$149 Spanish Version DVD: #ED0037; Member: \$115 | Nonmember: \$149

# Schedule

8:00 AM Registration
8:30 AM Welcome and Introductions
8:40 AM Medicare Secondary Payer Act: Understanding Its Impact on Worker's Comp Cases

• Cut through the confusion surrounding the Medicare Secondary Payer Act

• Understand what you need to know to provide better guidance to your clients and resolve cases Aaron P. Frederickson, Chelsie D. Springstead

#### 9:40 AM Plaintiff's Interest in Medicare Secondary Payer

- What is the Medicare Secondary Payer Act and if you represent injured persons, what do you need to do to protect their interests and ensure smooth, efficient settlements?
- With CMS ramping up their compliance efforts, learn how plaintiffs' attorneys can adopt effective best practices
   Kristen S. Scheuerman

10:40 AM Break

#### 10:55 AM What Was New in 2018 – What to Expect in 2019

- Take note of statutory and regulatory changes
- Examine new cases that impact your personal injury and worker's compensation practices Aaron P. Frederickson, Kristen S. Scheuerman, Chelsie D. Springstead

#### 11:55 AM Lunch (on your own)

# 12:55 PM Navigating Medicare Advantage Liens and Double Damages: A Primer and Legal Update

- Misconceptions and misinformation about Medicare Part C and the rights of Medicare Advantage organizations
- A primer on the Medicare Act, its regulations, and an in-depth look at the state of the case law application to Medicare Part C organizations Ryan L. Woody

1:55 PM Break

#### 2:10 PM Understanding Medicare Advantage Plans (and PDPs)

- Why It Matters to Your Practice
- Expectations set by the Centers for Medicare and Medicaid Services
- Plans' challenges when enforcing Medicare Secondary Payer rules

- Common approaches plans take to meet those expectations and challenges plans incur
- Best practices to avoid situations that give rise to litigation when personal injury and worker's comp claims are settled Brian Bargender

# 3:25 PM What, Me Worry? Ethics and Medicare Secondary Payer

- Receive practical advice from a panel of experts on how to ethically implement change in your legal and compliance programs
- Understand how the Rules of Professional Conduct apply in Medicare Secondary Payer cases Moderator: Aaron P. Frederickson
   Panel: Brian Bargender, Kristen S. Scheuerman, Chelsie D. Springstead, Ryan L. Woody

5 PM Ask the (Medicare Secondary Payer) Experts

 Our full panel of speakers will answer your questions about Medicare Secondary Payer issues All presenters

#### 4:35 PM Program Concludes

Following start time, webcast replay schedule will vary slightly from above listed times.

# Faculty

#### **Program Chair & Presenter**

#### Aaron P. Frederickson

MSP Compliance Solutions, Minneapolis/St. Paul, MN

#### **Presenters**

Brian Bargender, CSRP

Humana, De Pere

#### Kristen S. Scheuerman

Herrling Clark Law Firm Ltd., Appleton

#### Chelsie D. Springstead

Lindner & Marsack, S.C., Milwaukee

#### Ryan L. Woody

Matthiesen, Wickert & Lehrer, S.C., Hartford

# **Dates** Location

#### LIVE SEMINAR:

Thursday, April 25, 2019

Madison – State Bar Center
5302 Eastpark Blvd.
(608) 257-3838

#### LIVE WEBCAST:

Thursday, April 25, 2019

#### **WEBCAST REPLAYS:**

Friday, May 3, 2019 Thursday, May 9, 2019 Wednesday, May 15, 2019 Tuesday, May 21, 2019 Monday, May 27, 2019

### Credits

This program has been submitted to the Wisconsin Board of Bar Examiners for up to 7.5 CLE credits including 1 Ethics and Professional Responsibility credit.

The live seminar and live webcast on April 25, 2019 will also be submitted for Minnesota credit.

# Registration

**ONLINE:** www.wisbar.org/seminars » credit card or Ultimate Pass only

**PHONE:** (800) 728-7788 » credit card or Ultimate Pass only

**FAX:** (608) 257-5502 » credit card or Ultimate Pass only

MAIL: State Bar PINNACLE Registrations

P.O. Box 7158, Madison, WI 53707-7158 check, credit card, Passbooks, or Ultimate Pass

#### **State Bar CLE/PINNACLE Passbook Registrations:**

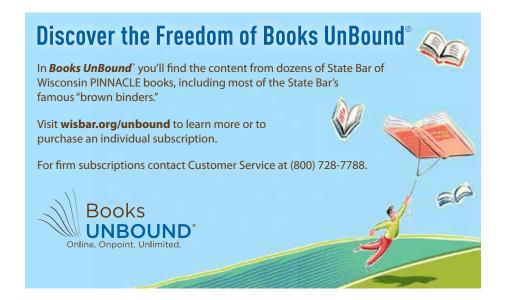
Passbook Certificates must be received by the State Bar at least one business day prior to the event. For live seminars, walk-in registrations with Passbook Certificates are welcome.

#### **Registration Cancellations:**

Please visit **wisbar.org/cancellation\_policy** for information on PINNACLE registration cancellation policies.

#### Course materials for those attending the seminar:

**Course materials are provided in PDF format** and are downloadable from *my*StateBar on wisbar.org up to four days prior to and 90 days after your seminar. For live seminar attendees who prefer a printed format, please select the tuition option that includes printed materials for an additional \$20.



#### Challenges in Medicare Secondary Payer Compliance Priority Code: \$3699B

SEMINAR TUITION	LIVE SEMINAR: With <b>PRINTED</b> Course Materials	LIVE SEMINAR: With Downloadable (PDF) Course Materials	WEBCAST SEMINAR: With Downloadable (PDF) Course Materials
☐ State Bar Member	□ \$249	□ \$229	□ \$259
☐ Nonmember	□ \$329	□ \$309	□ \$339
Ultimate Pass Subscriber	□ \$20	□ \$0	□ \$0

□ Nonnember	□ \$329	□ \$309	
☐ Ultimate Pass Subscriber	□ \$20	□ \$0	□ \$0
☐ Passbook Certificate User	☐ \$20 + 1 Certificate	☐ 1 Certificate	☐ 1 Certificate
Seminar Date/Location Live Seminar: Thursda Live Webcast: Thursda Webcast Replay: Friday Webcast Replay: Thurs Webcast Replay: Wedr Webcast Replay: Tuesd Webcast Replay: Mond	oy, April 25, 2019 – Mad y, April 25, 2019 y, May 3, 2019 day, May 9, 2019 nesday, May 15, 2019 day, May 21, 2019	ison	
☐ Lawyer State Bar Me	ember No		
☐ Nonlawyer Profession_			
Name			
Firm Name			
Address			
City/State/Zip			
Phone Number			
Payment: Tuition Amount Enclo  State Bar Passbook Certificat  Check enclosed (payable to S  Ultimate Pass Gold Subscribe  Ultimate Pass Silver Subscribe  VISA MasterCard	sed \$ e (enter certificate number) state Bar PINNACLE) er er	#	
Card No	·		
Signature			
To purchase written course mate			ate Bar at (800) 728-7788.
NOTICE: By attending this State Bar event event and you hereby grant to the St. without monetary compensation. The State	ate Bar the right to use and distribut	e your name and likeness for pron	

Mail to: State Bar PINNACLE Registrations

P.O. Box 7158

Madison, WI 53707-7158

Event Code: CA2884 MWR R2R3R4R5