



Adult Guardian ad Litem Training 2019

Program dates start May 17. Register today!

7 CLE
GAL Adult

Adult Guardian ad Litem Training 2019

Gear up with Adult GAL guidance

Individuals under guardianship depend on you to look out for them and their best interests. This program explores a litany of skills every guardian ad litem (GAL) should know at various stages of guardianship and protective placement cases. Receive the tools, guidance, and GAL credits you need to serve as court-appointed GAL for adults.

You'll look at the actual appointment process, options that could provide greater independence, and common problems you may run into along the way.

Who should attend:

- Guardians ad litem
- Elder law attorneys

How you'll benefit:

- Handle a guardianship or protective placement case from appointment through payment
- Determine the best protective placement housing options for your ward
- Serve as a GAL for divorce proceedings when persons with dementia or disabilities are involved
- Create greater flexibility for your clients with supported decision-making agreements
- Hear panel of GALs share practical insights on appointments, processes, and issues throughout the state

Register now!

Book Sale – Guardian ad Litem Handbook

**SAVE
20%**

Save 20% on the *Guardian ad Litem Handbook*.^{*} Discover vital information on handling the legal issues as well as the human side of your cases.

Use **discount code CA2865** when you order online at wisbar.org or by calling (800) 728-7788. Plus, all seminar attendees receive a free two-week trial of the *Books UnBound*[®] version.

Print Book: #AK0057; 742+ pp.; 5th ed. 2018-19

Member: ~~\$179~~ \$143.20 **Nonmember:** ~~\$229~~ \$183.20

Books UnBound[®] Subscription: #AE0057

Member: ~~\$159~~ \$127.20 **Nonmember:** ~~\$199~~ \$159.20

^{*}Discount applies to both print and digital Books UnBound[®] editions of this title and cannot be applied to previous purchases. Offer valid as long as CLE credit is available for this program. For Books UnBound users, discount may be applied to purchase of individual Books UnBound title only and may not be used on purchase of full library.

Additional Learning Opportunities

CLE Seminars

Wispect Update 2019

Don't miss this annual update designed to keep you on the leading edge of developments affecting clients who receive medical assistance or other entitlement benefits. Find advice and direction from veteran elder law attorneys on critical topics for practitioners with special needs clients. **7 CLE**

Live Seminar and Live Webcast: April 26, 2019 – Madison

Webcast Replays: May 8, 2019 | May 16, 2019 | May 21, 2019 | May 31, 2019 | June 6, 2019 | June 11, 2019

Books / Books UnBound | Online Fillable Forms

Advising Older Clients and Their Families: 2-Volume Set

Find cases, statutes, and regulations covering housing, asset protection, health care decisions, Medicaid eligibility, Social Security benefits, and more. It also contains guidelines for protecting your client's rights, suggestions for fostering client relationships, and tips for handling initial client interviews and billing. (Volume 1 includes the 2017-18 supplement; Volume 2 includes the 2016-17 supplement.)

Print Book: #AK0187; Vol 1: 524+ pp.; 3rd ed. 2015-16 | Vol 2: 764+ pp.; 3rd ed. 2014-15

Member: \$329 | **Nonmember:** \$409

Books UnBound[®] Subscription: #AL0003; **Member:** \$249 | **Nonmember:** \$299

Elder Law Forms Library

Find forms anytime, anywhere you have an internet connection. Enjoy access to more than 40 documents, including authorizations, checklists, motions, notices, orders, and petitions.

Online subscription: # FB6000 | **Members only:** \$89/year
(Discounts available on multi-user subscriptions.)

Schedule

8:00 AM Registration

8:30 AM Guardianship Basics

- Handling an initial guardianship/protective placement case from appointment through payment
- Navigating a temporary guardianship
- Conducting an annual (“Watts”) review
Jessica A. Liebau

10:00 AM Break

10:15 AM Alternatives to Guardianship

- Examining other options in legal decision-making, including the authority and limitations of each
- A review of supported decision-making and situations when it would be appropriate
- Identifying when POA’s are not sufficient and when guardianship may be needed
- Determining whether to revoke or maintain POA authority when a guardianship action is pending
Kate Schilling

11:15 AM GAL Appointments for Adults with Incapacity in Divorce

Margaret Wrenn Hickey, Heather B. Poster

12:05 PM Lunch (on your own)

1:05 PM Least Restrictive Placement and Best Interests: What GALs Need to Know About Protective Placement Facilities

- The “least restrictive placement” principle – how it relates to best interests, and how to apply it in the real world
- IRIS and Family Care and how they support protective placements
- Alphabet soup of housing options (AFH, CBRF, SNF, RCAC, ICF, HUD Section 8) for people under protective placement
- The interface between Family Care residential funding and Chapter 55 placements
- Possible solutions to bring Medicaid HCBS into the protective placement proceeding
Victoria Davis Dávila, Mitchell M. Hagopian, Robert T. Pledl

2:15 PM Break

2:30 PM Least Restrictive Placement and Best Interests, Continued

3:10 PM Practical Considerations for GALs: A Panel Discussion

- Getting appointed and getting paid
- Use of and funding for expert witnesses
- Differences in GAL practice by county
- GAL immunity
- Maintaining role of GAL as independent third party
Moderator: Jessica A. Liebau
Panelists: Margaret V. Kaiser, Elizabeth Ruthmansdorfer

4:00 PM Program Concludes

Following start time, webcast replay schedule will vary slightly from above listed times.

Dates

Location

LIVE SEMINAR:

Friday, May 17, 2019
Madison – State Bar Center
5302 Eastpark Blvd.
(608) 257-3838

LIVE WEBCAST:

Friday, May 17, 2019

WEBCAST REPLAYS:

Wednesday, May 29, 2019
Tuesday, June 4, 2019
Monday, June 10, 2019
Friday, June 21, 2019
Thursday, June 27, 2019

Credits

This program has been submitted to the Wisconsin Board of Bar Examiners for up to **7 CLE/Adult GAL credits**. It does not qualify for EPR credit. The live seminar and live webcast on May 17, 2019 will also be submitted for Minnesota credit.

Faculty

Program Chair & Presenter

Jessica A. Liebau
Wessels Law Office LLC
Mequon

Presenters

Victoria Davis Dávila
Davis & Pledl, S.C.
Milwaukee

Mitchell M. Hagopian
Disability Rights Wisconsin
Madison

Margaret Wrenn Hickey
Becker, Hickey & Poster, S.C.
Milwaukee

Margaret V. Kaiser
Margaret Kaiser Law LLC
Hudson

Robert T. Pledl
Davis & Pledl, S.C.
Milwaukee

Heather B. Poster
Becker, Hickey & Poster, S.C.
Milwaukee

Elizabeth Ruthmansdorfer
Moertl, Wilkins & Campbell, S.C.
Milwaukee

Kate Schilling
Greater Wisconsin Agency on Aging
Resources
Madison

Registration

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State Bar CLE/PINNACLE Passbook Registrations: Passbook Certificates must be received by the State Bar at least one business day prior to the event. For live seminars, walk-in registrations with Passbook Certificates are welcome.

Registration Cancellations: Please visit wisbar.org/cancellation_policy for information on PINNACLE registration cancellation policies.

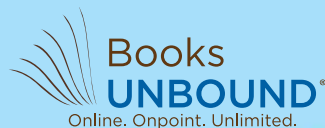
Course materials for those attending the seminar: Course materials are provided in PDF format and are downloadable from myStateBar on wisbar.org up to four days prior to and 90 days after your seminar. For live seminar attendees who prefer a printed format, please select the tuition option that includes printed materials for an additional \$20.

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Priority Code: S 3 7 1 5 B

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<input type="checkbox"/> State Bar Member	<input type="checkbox"/> \$249	<input type="checkbox"/> \$229	<input type="checkbox"/> \$259
<input type="checkbox"/> Nonmember	<input type="checkbox"/> \$329	<input type="checkbox"/> \$309	<input type="checkbox"/> \$339
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Seminar Date/Location:

- Live Seminar:** Friday, May 17, 2019 – Madison
- Live Webcast:** Friday, May 17, 2019
- Webcast Replay:** Wednesday, May 29, 2019
- Webcast Replay:** Tuesday, June 4, 2019
- Webcast Replay:** Monday, June 10, 2019
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