

Probate and Estate Planning Forms Library V		Version Date	Review Date	
	FB7001	Sample Letter to the Estate Planning Client		11/17/2023
	FB7002	Master Information List for Estate Planning		11/17/2023
	FB7003	Sample Reminder Checklist for the Estate Planning Client		11/17/2023
	FB7007	Basic Will Without a Trust		11/17/2023
	FB7008	Identification of Testator by Various Names (Alternative Provision)		11/17/2023
	FB7009	Nomination of Guardian (Alternative Provision)		11/17/2023
	FB7010	Entire Estate to Spouse (Alternative Provision)		11/17/2023
	FB7011	If Spouse Predeceases Testator All to Children and Lineal Descendants (Alternative Provision)		11/17/2023
	FB7012	Descendents of Deceased Child Take by Right of Representation (Alternative Provision)		11/17/2023
	FB7013	Attestation Clause - Signing by Proxy (Alternative Provision)		11/17/2023
	FB7014	Attestation Clause - Signing by Testator's Mark (Alternative Provision)		11/17/2023
	FB7015	One-Step Procedure for Self-Proved Will (Alternative Provision)		11/17/2023
	FB7016	Two-Step Procedure for Self-Proved Will (Alternative Provision)		11/17/2023
	FB7017	Payment of Expenses of Last Illness and Funeral (Optional Provision)		11/17/2023
	FB7018	Payment of Debts, Taxes, and Expenses (Optional Provision)		11/17/2023
	FB7019	Gift of Encumbered Property - Exoneration (Optional Provision)		11/17/2023
	FB7020	Gift of Encumbered Property - Subrogation (Optional Provision)		11/17/2023
	FB7021	Nonademption of Specific Gifts (Optional Provision)		11/17/2023
	FB7022	Option to Purchase - At Appraised Value for Cash (Optional Provision)		11/17/2023
	FB7023	Option to Purchase - At Appraised Value on Terms (Optional Provision)		11/17/2023
	FB7024	Option to Purchase - At Fixed Value for Cash (Optional Provision)		11/17/2023
	FB7025	Powers of Personal Representative - Sell, Lease, or Mortgage Property and Borrow Money (Optional Provision)		11/17/2023
	FB7026	Powers of Personal Representative - Permit Beneficiaries to Use Property (Optional Provision)		11/17/2023
	FB7027	Powers of Personal Representative - Settle Claims (Optional Provision)		11/17/2023
	FB7028	Powers of Personal Representative - Leave Assets Invested in Form Received (Optional Provision)		11/17/2023
	FB7029	Powers of Personal Representative - Continue Business (Optional Provision)		11/17/2023
	FB7030	Powers of Personal Representative - Administer Marital Property (Optional Provision)		11/17/2023
	FB7031	Gift of Life Estate (Optional Provision)		11/17/2023
	FB7032	Gift of Remainder Interest (Optional Provision)		11/17/2023
	FB7033	Gift for Educational, Religious, Charitable, and Public Uses (Optional Provision)		11/17/2023
	FB7034	Specific Bequest Limited to Fraction of Estate (Optional Provision)		11/17/2023
	FB7035	Anatomical Gifts (Optional Provision)		11/17/2023
	FB7036	Compensation of Personal Representative (Optional Provision)		11/17/2023
	FB7037	Very Short Will		11/17/2023
	FB7038	Will with Single Testamentary Trust		11/17/2023
	FB7039	Will with Multiple Separate Testamentary Trusts		11/17/2023
	FB7040	Marital Property Agreement		11/17/2023
	FB7041	Marital Property Agreement - Petition to Confirm Interest in Property		11/17/2023
	FB7042	Marital Property Agreement - Certificate Confirming Interest in Property		11/17/2023
	FB7043	Marital Property Agreement - Transmittal Letter to Court		11/17/2023
	FB7044	Appointment of Special Cotrustee		11/17/2023

FB7045	Specific Types of Assets to Fund Revocable Trust - Real Property	11/17/2023
FB7046	Specific Types of Assets to Fund Revocable Trust - Untitled Tangible Personal Property	11/17/2023
FB7047	Specific Types of Assets to Fund Revocable Trust - Publicly Traded Securities and Brokerage Accounts	11/17/2023
FB7048	Specific Types of Assets to Fund Revocable Trust - Bonds	11/17/2023
FB7049	Funding Revocable Trust by Durable Power of Attorney for Finances and Property	11/17/2023
FB7050	Declaration of Trust Ownership	11/17/2023
FB7051	Certification of Trust	11/17/2023
FB7052	Revocable Trust - Unmarried Settlor	11/17/2023
FB7053	Revocable Trust - Married Person Who Is Sole Settlor	11/17/2023
FB7054	Pour-Over Will - Revocable Trust with One Settlor	11/17/2023
FB7055	Marital Property Revocable Trust - Large Estates	11/17/2023
FB7056	Appointment of Beneficiary-Trustee (Alternative Provision)	11/17/2023
FB7057	Limiting Powers to Ascertainable Standard (Alternative Provision)	11/17/2023
FB7058	Limiting Powers of Revocation, Termination, and Amendment (Alternative Provision)	11/17/2023
FB7059	Limiting Trustee's Administrative Powers (Alternative Provision)	11/17/2023
FB7060	Marital Property Revocable Trust - Small Estates	11/17/2023
FB7061	Pour-Over Will - Marital Property Revocable Trust	11/17/2023
FB7063	Simple Irrevocable Life Insurance Trust Agreement	11/17/2023
FB7064	I.R.C. § 2503(c) Trust	11/17/2023
FB7065	Sample Notice of Crummey Power	11/17/2023
FB7066	Opt-Out Marital Property Agreement	11/17/2023
FB7067	Opt-In Marital Property Agreement	11/17/2023
FB7068	Limited Marital Property Agreement	11/17/2023
FB7069	Unilateral Statement	11/17/2023
FB7070	Affidavit of Assets, Income, Liabilities, and Expenses	11/17/2023
FB7071	Affidavit of Facts Regarding Marital Property Agreement	11/17/2023
FB7072	Waiver of Independent Legal Representation	11/17/2023
FB7073	Cohabitation Agreement	11/17/2023
FB7074	Lease of Assets of Closely Held Business - Sample Cost-of-Living Adjustment Clause	11/17/2023
FB7075	Lease of Assets of Closely Held Business - Sample Option-to-Purchase Clause	11/17/2023
FB7076	Purchase Price of Closely Held Business - Net Book Value with Adjustments (Sample Clause)	11/17/2023
FB7077	Purchase Price of Closely Held Business - Net Book Value-Multiple of Earnings (Sample Clause)	11/17/2023
FB7078	Purchase Price of Closely Held Business - Solomon's Choice (Sample Clause)	11/17/2023
FB7079	Purchase Price of Closely Held Business - Option to Liquidate (Sample Clause)	11/17/2023
FB7080	Stock Redemption Agreement	11/17/2023
FB7081	Cross Purchase Agreement	11/17/2023
FB7082	Sample I.R.C. § 2204 Application	11/17/2023
FB7083	I.R.C. § 303 Redemption Agreement	11/17/2023
FB7084	General Durable Power of Attorney	11/17/2023
FB7086	Agent's Powers Under Durable Power of Attorney - Power to Make Gifts (Optional Provision)	11/17/2023
FB7089	Limited Durable Power of Attorney for Purposes of Funding a Trust	11/17/2023
FB7090	Nonstatutory Form Power of Attorney for Health Care (Integrated with Living Will)	11/17/2023
FB7091	Nonstatutory Form Power of Attorney for Health Care - Notice to Clients Considering Form	11/17/2023
FB7092	Nonstatutory Form Power of Attorney for Health Care - Notice to Clients Executing Form	11/17/2023
FB7093	Nonstatutory Form Living Will	11/17/2023
FB7094	Disclaimer of Entire Interest in Testamentary Trust	11/17/2023

FB7095	Disclaimer of Insurance Proceeds		11/17/2023
FB7096	Critical Date Chart for Probate		2/25/2025
FB7097	Master Information List for Probate		2/25/2025
FB7098	Master Information List for Probate - Schedules		2/25/2025
FB7099	Cash Requirements Worksheet		2/25/2025
FB7100	Estate Progress Worksheets		2/25/2025
FB7101	Letter of Representation for Probate		2/25/2025
FB7101	Application for Informal Administration	5/1/2024	2/25/2025
FB7102 FB7103	Form W-9 Request for Taxpayer Identification Number and Certification	3/1/2024	2/25/2025
FB7103 FB7104	Waiver and Consent (PR-1803)	11/1/2019	
FB7104 FB7105	Proof of Heirship (PR-1806)	5/1/2019	2/25/2025 2/25/2025
FB7105 FB7106	• • • • • • • • • • • • • • • • • • • •	5/1/2024	
	Letter Regarding Initiation of Probate		2/25/2025
FB7107	Letter Regarding Possible Public Benefits Claims	F /1 /2021	2/25/2025
FB7108 FB7109	Probate Claims Notice (F-13033)	5/1/2021 10/1/2010	2/25/2025
	Notice to Creditors (PR-1804)	• •	2/25/2025
FB7110	Petition to Dispense with Guardian ad Litem (PR-1820)	5/1/2024	2/25/2025
FB7111	Order Dispensing with Guardian ad Litem (PR-1821)	10/1/2010	2/25/2025
FB7112	Consent to Serve (PR-1807)	11/1/2019	2/25/2025
FB7114	Statement of Informal Administration (PR-1808)	5/1/2024	2/25/2025
FB7115	Domiciliary Letters (PR-1810)	10/1/2010	2/25/2025
FB7116	Letter Requesting Domiciliary Letters		2/25/2025
FB7118	Letter Forwarding Initial Documents to Probate Court		2/25/2025
FB7119	Proof of Publication		2/25/2025
FB7120	Letter Forwarding Proof of Publication	40.44.40.00	2/25/2025
FB7121	Application for Death Certificate (F-05280)	12/1/2023	2/25/2025
FB7122	Letter Requesting Information on Savings and Checking Accounts and Loans		2/25/2025
FB7123	Letter to Financial Institution Concerning Safe Deposit Box		2/25/2025
FB7124	Waiver of Personal Representative's Fee		2/25/2025
FB7125	Letter Forwarding Waiver of Fees to Probate Registrar		2/25/2025
FB7126	Letter to Postmaster		2/25/2025
FB7127	Letter Reminding Personal Representative to Review Insurance		2/25/2025
FB7128	Letter Requesting Information from Decedent's Employer		2/25/2025
FB7129	Letter Requesting Real Estate Tax Bills		2/25/2025
FB7130	Letter to Title Insurer		2/25/2025
FB7131	Letter Forwarding Title Reports		2/25/2025
FB7132	Letter to Creditor (Timely Notice)		2/25/2025
FB7133	Letter to Creditors (Late Notice)		2/25/2025
FB7134	Letter Forwarding Claims Information to Probate Registrar		2/25/2025
FB7135	Letter Forwarding Payment to Creditor		2/25/2025
FB7136	Estate Receipt (PR-1815)	11/1/2019	2/25/2025
FB7138	Letter to Personal Representative Concerning Payment of Bill for Proof of Publication		2/25/2025
FB7139	Letter to Probate Registrar Concerning Proof of Publication		2/25/2025
FB7140	Letter Forwarding Publication Fee		2/25/2025
FB7142	Letter to Personal Representative or Relative Regarding Inventory		2/25/2025
FB7143	Inventory (PR-1811)	5/1/2024	2/25/2025
FB7144	Inventory Exhibited		2/25/2025

FB7145	Letter Forwarding Inventory to Probate Registrar		2/25/2025
FB7146	Letter Forwarding Inventory to Probate Registral		2/25/2025
FB7148	Marital Property Exchange Agreement		2/25/2025
FB7149	. , , , ,		2/25/2025
FB7150	Petition for Approval of Marital Property Exchange Agreement Order Approving Marital Property Exchange Agreement		2/25/2025
FB7151	Statement of Termination or Confirmation of Interest(s) in Property (PR-1827)	5/1/2024	2/25/2025
FB7151		• •	
	Statement of Transfer of Interest in Property (PR-1828)	5/1/2024	2/25/2025
FB7153	Termination of Decedent's Interest (HT-110, TOD-110)	6/21/2018	2/25/2025
FB7156	Letter to Stockbroker		2/25/2025
FB7157	Letter of Instruction (Securities)		2/25/2025
FB7158	Affidavit of Domicile		2/25/2025
FB7160	Letter Forwarding Deed for Recording	= /* /0.00 *	2/25/2025
FB7161	Statement of Transfer of Vehicles to a Surviving Spouse, Domestic Partner or Heir (MV2300)	7/1/2024	2/25/2025
FB7162	Wisconsin Title and License Plate Application (MV1)	1/1/2024	2/25/2025
FB7163	Letter Forwarding Statement of Transfer of Vehicles and Title to DOT		2/25/2025
FB7164	Petition for Extension of Time (PR-1833)	11/1/2023	2/25/2025
FB7165	Order for Extension of Time (PR-1834)	10/1/2010	2/25/2025
FB7166	Letter Forwarding Petition and Order for Extension of Time		2/25/2025
FB7167	Estate Account (PR-1814)	5/1/2024	2/25/2025
FB7168	Estate Receipt (PR-1815) - Specific Bequest	11/1/2019	2/25/2025
FB7170	Letter Forwarding Estate Receipt to Probate Registrar		2/25/2025
FB7171	Letter Concerning Distribution - Short Form		2/25/2025
FB7173	Personal Representative's Statement to Close Estate (PR-1816)	5/1/2024	2/25/2025
FB7174	Letter Forwarding Statement to Close Estate to Beneficiaries		2/25/2025
FB7175	Letter Forwarding Closing Documents to Probate Registrar		2/25/2025
FB7177	Final Letter to Personal Representative		2/25/2025
FB7178	Demand for Formal Proceedings (PR-1813)	11/1/2019	2/25/2025
FB7185	Petition for Special Administration (PR-1850)	5/1/2024	2/25/2025
FB7186	Order Setting Time to Hear Petition for Special Administration (PR-1851)	10/1/2010	2/25/2025
FB7187	Order for Special Administration (PR-1852)	10/1/2010	2/25/2025
FB7188	Letters of Special Administration (PR-1853)	10/1/2010	2/25/2025
FB7189	Petition for Discharge of Special Administrator (PR-1854)	5/1/2024	2/25/2025
FB7190	Order Discharging Special Administrator (PR-1855)	10/1/2010	2/25/2025
FB7191	Petition for Allowance		2/25/2025
FB7192	Order for Allowance		2/25/2025
FB7193	Surviving Spouse's Selection of Personal Property		2/25/2025
FB7194	Petition for Special Allowance		2/25/2025
FB7195	Order for Special Allowance		2/25/2025
FB7196	Petition for Spouse's Exemption from Creditors		2/25/2025
FB7197	Order for Spouse's Exemption from Creditors		2/25/2025
FB7198	Spousal Election		2/25/2025
FB7199	Disclaimer of Interest		2/25/2025
FB7200	Assignment of Interest		2/25/2025
FB7201	Petition That Home Be Assigned to Spouse or Domestic Partner		2/25/2025
FB7203	Petition for Formal Administration (PR-1901)	5/1/2024	2/25/2025
FB7204	Consent to Act (GF-131B)	11/1/2019	2/25/2025
	·	, ,	

FB7205	Notification Letter to Guardian ad Litem or Attorney for Person in Military Service		2/25/2025
FB7206	Order Setting Time to Hear Petition for Administration and Deadline for Filing Claims (PR-1903)	10/1/2010	2/25/2025
FB7207	Waiver, Consent and Approval (PR-1902)	10/1/2010	2/25/2025
FB7208	Order Limiting Time for Filing Claims (PR-1904)	10/1/2010	2/25/2025
FB7209	Letter to Newspaper Accompanying Notice for Publication		2/25/2025
FB7210	Affidavit of Service (PR-1817)	5/1/2024	2/25/2025
FB7211	Notification Letter to Heirs		2/25/2025
FB7212	Notification Letter to Specific Legatee		2/25/2025
FB7214	Letter to Attesting Witness Who Will Prove Will		2/25/2025
FB7215	Proof of Will (PR-1845)	5/1/2024	2/25/2025
FB7216	Order for Formal Administration (PR-1905)	5/1/2024	2/25/2025
FB7218	Signature Bond in Estate or Trust Proceedings (PR-1809A)	5/1/2024	2/25/2025
FB7220	Order Appointing Appraiser(s) (PR-1907)	10/1/2010	2/25/2025
FB7221	Letter to Appraiser(s)		2/25/2025
FB7224	Claim Against Estate (PR-1819)	5/1/2024	2/25/2025
FB7225	Objection to Allowance of Claim		2/25/2025
FB7226	Judgment on Claims (PR-1909)	10/1/2010	2/25/2025
FB7227	Letter Regarding Life Insurance		2/25/2025
FB7228	Life Insurance Statement for Insured Decedent (IRS Form 712)	12/1/2024	2/25/2025
FB7230	Notice of Inventory on File (PR-1908)	11/1/2019	2/25/2025
FB7232	Petition for Order Approving Classification of Property		2/25/2025
FB7233	Objection to Property Classification		2/25/2025
FB7234	Order for Hearing on Classification of Property		2/25/2025
FB7235	Order Classifying Property		2/25/2025
FB7236	Petition for Declaration of Rights of Management and Control and Interest in Property		2/25/2025
FB7237	Order Declaring Interest in Property		2/25/2025
FB7238	Order Declaring Rights of Management and Control		2/25/2025
FB7240	Petition for Final Judgment (PR-1910)	5/1/2024	2/25/2025
FB7241	Order and Notice for Hearing on Petition for Final Judgment (PR-1911)	10/1/2010	2/25/2025
FB7244	Final Judgment (PR-1912)	5/1/2024	2/25/2025
FB7245	Abridgment of Final Judgment (PR-1913)	10/1/2010	2/25/2025
FB7246	Notice of Distribution to Ward (PR-1822)	11/1/2019	2/25/2025
FB7248	Proof of Recording (PR-1914)	10/1/2010	2/25/2025
FB7249	Order Discharging Guardian ad Litem		2/25/2025
FB7250	Order Discharging Personal Representative (PR-1915)	10/1/2010	2/25/2025
FB7252	Notice of Application to Convert to Informal Administration		2/25/2025
FB7253	Order Converting Proceeding to Informal Administration		2/25/2025
FB7254	Procedural Guide to Initial Hearing on Petition for Administration		2/25/2025
FB7255	Procedural Guide to Hearing on Final Account		2/25/2025
FB7256	Transfer by Affidavit	7/17/2019	2/25/2025
FB7257	Letter Requesting Execution of Initial Summary Procedure Documents		2/25/2025
FB7259	Petition for Summary Settlement (PR-1835)	5/1/2024	2/25/2025
FB7260	Waiver and Consent (PR-1846)	11/1/2019	2/25/2025
FB7261	Order and Notice for Hearing on Petition for Summary Settlement (PR-1836)	10/1/2010	2/25/2025
FB7262	Letter to Interested Person Regarding Summary Settlement		2/25/2025
FB7264	Order on Petition for Summary Settlement (PR-1837)	9/1/2016	2/25/2025

FB7265	Letter to Register of Deeds to Record Order on Petition for Summary Settlement		2/25/2025
FB7267	Petition for Summary Assignment (PR-1840)	5/1/2024	2/25/2025
FB7268	Notice to Creditors for Summary Assignment (PR-1842)	11/1/2019	2/25/2025
FB7269	Order and Notice of Hearing Petition on Summary Assignment (PR-1843)	10/1/2010	2/25/2025
FB7270	Affidavit of Additional Property and-or Creditor for Summary Assignment (PR-1841)	5/1/2024	2/25/2025
FB7272	Order on Petition for Summary Assignment (PR-1844)	9/1/2016	2/25/2025
FB7274	Certificate of Summary Confirmation of Interest in Property (PR-1929)	9/1/2019	2/25/2025
FB7275	Petition for Certificate of Descent-Judgment Determining Descent (PR-1945)	5/1/2024	2/25/2025
FB7276	Order and Notice for Hearing on Petition for Judgment Determining Descent (PR-1946)	10/1/2010	2/25/2025
FB7277	Certificate of Descent (PR-1947)	10/1/2010	2/25/2025
FB7278	Judgment Determining Descent (PR-1948)	10/1/2010	2/25/2025
FB7279	Application for Federal Employer Identification Number (SS-4) - form	12/1/2023	2/25/2025
FB7280	Letter Advising Personal Representative of EIN	12/1/2023	2/25/2025
FB7281	Notice Concerning Fiduciary Relationship (IRS Form 56)	11/1/2022	2/25/2025
FB7282	Letter Forwarding Notice Concerning Fiduciary Relationship	11/1/2022	2/25/2025
FB7283	U.S. Estate Tax Return (IRS Form 706)	8/1/2019	2/25/2025
FB7284	Transmittal Letter for Federal Estate Tax Return	0/1/2013	2/25/2025
FB7285	Election of Administration Expenses		2/25/2025
FB7286	Trust Verification		2/25/2025
FB7287	Will Verification		2/25/2025
FB7288	U.S. Fiduciary Income Tax Return (IRS Form 1041)	1/1/2024	2/25/2025
FB7289	Wisconsin Fiduciary Income Tax Return (INSTORM 1041)	1/1/2024	2/25/2025
FB7290	Request for Prompt Assessment (IRS Form 4810)	8/1/2022	2/25/2025
FB7292		0/1/2022	2/25/2025
FB7292 FB7293	Petition to Dispense with Filing of Closing Certificate for Fiduciaries		2/25/2025
	Order for Dispensing with Filing of Closing Certificate		
FB7295	Letter Forwarding Closing Certificate for Fiduciaries		2/25/2025
FB7296	Letter Forwarding Estate Tax Closing Letter		2/25/2025
FB7297	Agent's Powers Under Durable Power of Attorney - Power to Revoke (Optional Provision)		11/17/2023
FB7298	Agent's Powers Under Durable Power of Attorney - Record of Receipts, Disbursements, and Transactions (Optional Provision)		11/17/2023
FB7299	Agent's Powers Under Durable Power of Attorney - Disclosure to Governmental Agencies (Optional Provision)		11/17/2023
FB7300	Agent's Powers Under Durable Power of Attorney - Power of Substitution (Optional Provision)		11/17/2023
FB7301	Agent's Powers Under Durable Power of Attorney - Exculpation (Optional Provision)		11/17/2023
FB7302	Designation of TOD Beneficiary	- 1. /	11/17/2023
FB7303	Order Appointing Guardian ad Litem or Attorney (GF-131A)	2/1/2018	2/25/2025
FB7304	Declination to Serve or Resignation (PR-1802)	11/1/2019	2/25/2025
FB7305	Notice Setting Time to Hear Application and Deadline for Filing Claims (PR-1805)	10/1/2010	2/25/2025
FB7307	Petition for Termination of Joint Tenancy or Life Estate (PR-1926)	5/1/2024	2/25/2025
FB7308	Certificate of Termination of Joint Tenancy or Life Estate (PR-1927)	10/1/2010	2/25/2025
FB7309	Petition for Summary Confirmation of Interest in Property (PR-1928)	5/1/2024	2/25/2025
FB7311	Request for Discharge from Personal Liability Under IRC Sec 2204 or 6905 (IRS Form 5495)	12/1/2008	2/25/2025
FB7312	Instructions for Form 709	1/1/2020	11/17/2023
FB7313	Application for Federal Employer Identification Number (SS-4) - instructions	12/1/2023	2/25/2025
FB7314	Digital Property Including Content of Electronic Communications		11/17/2023
FB7315	Document Disposing of Tangible Personal Property and Digital Property (Individual Person)		11/17/2023
FB7316	Agreement to Transfer Property Without Probate		11/17/2023
FB7317	Document Disposing of Tangible Personal Property and Digital Property (Married Person)		11/17/2023

FB7318	Digital Property Inventory		11/17/2023
FB7319	Powers of Personal Representative - Digital Property (Optional Provision)		11/17/2023
FB7320	Introductory Clause		11/17/2023
FB7321	Nomination of Guardian (Alternative Provision)		11/17/2023
FB7322	Nomination of Personal Representative		11/17/2023
FB7323	Bond		11/17/2023
FB7324	Tangible Personal Property and Digital Property		11/17/2023
FB7325	Entire Estate to Spouse		11/17/2023
FB7326	If Spouse Predeceases Testator - All to Children		11/17/2023
FB7327	Per Capita Distribution (Alternative Provision)		11/17/2023
FB7328	Ultimate Beneficiaries - Heirs of Both Spouses		11/17/2023
FB7329	Disposition If Beneficiary Dies Shortly After Testator		11/17/2023
FB7330	Date and Place of Will's Execution		11/17/2023
FB7331	Attestation Clause		11/17/2023
FB7332	Digital Property		11/17/2023
FB7333	Supported Decision-Making Agreement Appointment of Supporter		11/17/2023
FB7334	Court Approval of Signature Bond in Estate or Trust Proceedings (PR-1809B)	2/1/2018	2/25/2025
FB7335	Request for a Closing Certificate for Fiduciaries (DOR Schedule CC)	1/1/2021	2/25/2025
FB7336	Affidavit of Heirship (Addendum to Transfer by Affidavit)	7/17/2019	2/25/2025
FB7337	Affidavit of Service or Waiver of Notice	7/17/2019	2/25/2025
FB7338	Transfer by Affidavit Instructions	7/17/2019	2/25/2025
FB7339	Wisconsin Statutory Power of Attorney for Finances and Property	8/1/2016	11/17/2023
FB7340	Statutory Power of Attorney for Health Care	2/1/2020	4/24/2020
FB7341	Certificate of Trust		2/25/2025

Updated: February 2025