

Table of Contents

CHAPTER 1

INTRODUCTION

by Christopher S. Krimmer

CHAPTER 2

FAMILY FORMATION AND PROTECTION FOR GAY AND LESBIAN COUPLES

by Emily Dudak Leiter and Theresa L. Roetter

I. Introduction [§ 2.1]

II. Helping to Create Families: Essential Terminology and Concepts [§ 2.2]

- A. In General [§ 2.3]
- B. Assisted Reproductive Technology [§ 2.4]
 - 1. In General [§ 2.5]
 - 2. Artificial Insemination [§ 2.6]
 - 3. In Vitro Fertilization and Embryo Transfer [§ 2.7]
 - 4. Co-maternity [§ 2.8]
 - 5. Surrogacy [§ 2.9]
 - 6. Co-paternity [§ 2.10]
 - 7. Known Gamete Donors Versus Anonymous Gamete Donors [§ 2.11]
 - 8. Intercountry Assisted Reproductive Technology [§ 2.12]
- C. Adoption [§ 2.13]
 - 1. In General [§ 2.14]
 - 2. Domestic Intrastate Adoption [§ 2.15]
 - 3. Domestic Interstate Adoption [§ 2.16]
 - 4. Intercountry Adoption [§ 2.17]
 - 5. Open Versus Closed Adoption [§ 2.18]
 - 6. Adoption Through Foster Parenting [§ 2.19]

**III. Protecting Families of Same-Sex Couples in Wisconsin
[§ 2.20]**

- A. In General [§ 2.21]
- B. Jointly Representing Same-Sex Couples: The Family Unit Model [§ 2.22]
- C. Alternatives to Joint Representation [§ 2.23]
- D. Role of Attorney in Family Formation and Protection Matters [§ 2.24]
- E. The Spectrum of Protections Under Wisconsin Law [§ 2.25]
 - 1. In General [§ 2.26]
 - 2. Do Same-Sex Couples Still Need Court Orders Regarding Their Parental Rights After Marriage Equality? [§ 2.27]
 - 3. Parentage [§ 2.28]
 - 4. Stepparent Adoption [§ 2.29]
 - 5. Second-Parent Adoption [§ 2.30]
 - 6. Joint Adoption [§ 2.31]
 - 7. Guardianship [§ 2.32]
 - 8. Contracts [§ 2.33]
 - a. In General [§ 2.34]
 - b. Co-parenting and Co-maternity Agreements [§ 2.35]
 - c. Sperm Donation Agreements [§ 2.36]
 - d. Egg and Embryo Donation Agreements [§ 2.37]
 - e. Surrogacy Agreements [§ 2.38]
 - 9. Life and Estate Planning for Children in LGBTQ Families [§ 2.39]

IV. Risk of Attack on, and Invalidation of, Gay and Lesbian Family Protections [§ 2.40]

- A. In General [§ 2.41]
- B. Challenges from Outside the Family [§ 2.42]
- C. Challenges from Within the Family [§ 2.43]
- D. Appeal Versus Collateral Attack [§ 2.44]
- E. Risk of Invalidation—Wisconsin [§ 2.45]
- F. Risk of Invalidation—Other Jurisdictions [§ 2.46]

V. Conclusion [§ 2.47]

CHAPTER 3
WISCONSIN'S DOMESTIC PARTNERSHIP REGISTRIES
by Christopher S. Krimmer

- I. In General [§ 3.1]**
- II. State-Employee Domestic Partnerships [§ 3.2]**
 - A. Introduction [§ 3.3]
 - B. Eligibility for Registration [§ 3.4]
 - C. Benefits of Domestic Partnership Registration [§ 3.5]
 - D. What the State-Employee Domestic Partnership No Longer Offers [§ 3.6]
 - E. Termination of a State-Employee Registered Domestic Partnership [§ 3.7]
- III. Same-Sex Domestic Partnerships [§ 3.8]**
 - A. In General [§ 3.9]
 - B. Eligibility for Registration [§ 3.10]
 - C. Benefits of Domestic Partnership Registration [§ 3.11]
 - D. What Domestic Partnerships Do Not Offer [§ 3.12]
 - E. Termination of a Registered Domestic Partnership [§ 3.13]
- IV. Conclusion [§ 3.14]**

CHAPTER 4
ESTATE PLANNING FOR UNMARRIED COUPLES
by Meghan M. Teigen and Amanda Trecartin

- I. Scope of Chapter [§ 4.1]**
- II. The Initial Meeting [§ 4.2]**
 - A. Introduction [§ 4.3]
 - B. Estate Planning Questionnaire [§ 4.4]
 - 1. In General [§ 4.5]
 - 2. General Form [§ 4.6]
 - 3. LGBTQ+ Relationship Form [§ 4.7]
 - C. Retainer Agreement [§ 4.8]
 - D. Consent for Dual Representation [§ 4.9]
 - E. Future Representation [§ 4.10]

III. Financial and Asset Management [§ 4.11]

- A. In General [§ 4.12]
- B. Durable Power of Attorney for Finances and Property [§ 4.13]
- C. Real Estate [§ 4.14]
 - 1. In General [§ 4.15]
 - 2. Tenants in Common and Joint Tenants with Rights of Survivorship [§ 4.16]
 - 3. Tax Considerations Relating to Home Ownership [§ 4.17]
 - 4. The Real Estate Ownership Contract [§ 4.18]
 - a. In General [§ 4.19]
 - b. Dissolution Date [§ 4.20]
 - c. Allocating Financial Contributions [§ 4.21]
 - d. Fair Market Value of Home [§ 4.22]
 - e. Dispute Resolution [§ 4.23]
- D. Nonprobate Transfers [§ 4.24]
 - 1. Life Insurance and Retirement Plans [§ 4.25]
 - 2. Joint Accounts and Payable-on-Death Accounts [§ 4.26]
 - 3. Jointly Titled Vehicles [§ 4.27]
 - 4. Real Estate: Joint Tenancy with Rights of Survivorship [§ 4.28]
- E. Domestic Partnerships—Financial Management [§ 4.29]

IV. Power of Attorney for Health Care [§ 4.30]

- A. In General [§ 4.31]
- B. Visitation [§ 4.32]
- C. Special Provisions [§ 4.33]
 - 1. In General [§ 4.34]
 - 2. Explicit Visitation Provision [§ 4.35]
 - 3. Health Insurance Portability and Accountability Act [§ 4.36]
 - 4. Special Wishes and Requests [§ 4.37]
 - 5. Anatomical Donations [§ 4.38]
- D. Domestic Partnership Registry—Health Care [§ 4.39]
- E. Limited Enforceability [§ 4.40]

V. Living Will [§ 4.41]

VI. Authorization for Final Disposition [§ 4.42]

VII. Intestate Succession [§ 4.43]

VIII. Wills [§ 4.44]

- A. In General [§ 4.45]
- B. Estranged Family of Unmarried Couples [§ 4.46]
- C. Defining “Family” for Unmarried Couples [§ 4.47]
- D. Children [§ 4.48]
- E. Funeral and Memorial Instructions [§ 4.49]

IX. Trusts [§ 4.50]

CHAPTER 5

LEGAL AND EQUITABLE CLAIMS AT TERMINATION OF THE UNMARRIED RELATIONSHIP

by Christopher S. Krimmer

I. Scope of Chapter [§ 5.1]

II. Same-Sex Divorce in Wisconsin [§ 5.2]

- A. Introduction [§ 5.3]
- B. Length of Marriage [§ 5.4]
- C. Children of Same-Sex Married Couples [§ 5.5]

III. Registered Domestic Partners [§ 5.6]

IV. Legal and Equitable Claims of Former Unmarried Partners [§ 5.7]

- A. In General [§ 5.8]
- B. Contract [§ 5.9]
- C. Implied Contract and Equitable Estoppel [§ 5.10]
- D. Partition [§ 5.11]
- E. Conversion [§ 5.12]
- F. Unjust Enrichment [§ 5.13]
 - 1. In General [§ 5.14]
 - 2. Elements of Unjust Enrichment [§ 5.15]
 - a. In General [§ 5.16]
 - b. Scope of Unjust Enrichment [§ 5.17]
 - c. Limitations of Unjust Enrichment [§ 5.18]
 - d. Statute of Limitation for Unjust Enrichment Claims [§ 5.19]

- e. Discovery in an Unjust Enrichment Case
[§ 5.20]
- f. Damages [§ 5.21]
- G. Maintenance [§ 5.22]

**V. Rights of Custody, Placement, and Visitation to Children
at Termination of Relationship [§ 5.23]**

- A. In General [§ 5.24]
- B. Guardianships [§ 5.25]
- C. Intended-Parentage Orders [§ 5.26]
- D. Visitation [§ 5.27]
- E. Co-parenting Agreements [§ 5.28]

INDEX