

About the Authors

Steven R. Barth is a partner and business lawyer with Foley & Lardner LLP, where he is co-chair of the national Transactions Practice and a member of the Management Committee. Mr. Barth practices in the areas of mergers, acquisitions, leveraged recapitalizations, and buyouts; venture capital and private equity fund formation and portfolio company investment; public and private offerings of equity and debt securities; public corporation securities laws and reporting compliance; corporate governance; and the organization, development, and financing of startup and development stage corporations. Mr. Barth also has extensive experience in counseling mid-market and closely held firms, including many family businesses. Mr. Barth is a member of the Food & Beverage, Manufacturing, and Health Care Industry Teams.

Mr. Barth has represented buyers, sellers, investors, and intermediaries in more than 600 business combination transactions aggregating more than \$20 billion in total consideration. He has worked on deals both domestically and internationally, involving both publicly held and private corporations, over a broad range of industries. Mr. Barth also has represented issuers or underwriters in securities offerings raising more than \$20 billion and he represents or has represented numerous publicly traded companies. Mr. Barth also is one of Robert W. Baird & Co. Inc.'s (regional investment banking firm) primary outside counsels.

Mr. Barth is a frequent speaker on acquisition issues, financing transactions, SEC compliance, and corporate governance matters. He serves on the board of the Milwaukee Economic Development Corporation, the State Bar of Wisconsin's Business Law Section, and several privately held growth companies. He previously served on the board of Fresh Brands, Inc. (audit committee and corporate governance committee chair). Mr. Barth is the program chair of Foley's National Directors Institute, an annual symposium for directors, officers, general counsel, and boardroom advisors to both public and private companies focusing on corporate governance issues.

Scott W. Brunner is a partner with Husch Blackwell LLP, where he is a member of the firm's Financial Services & Capital Markets practice. His primary areas of practice include securities, mergers and

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Shawn M. Govern is a partner in the law firm of DeWitt LLP, where he is a member of the firm's Business Practice Group. Mr. Govern, who received his J.D. from Marquette University Law School and his B.A. from St. John's University, concentrates his practice in the areas of civil litigation, business law for small- and medium-sized companies, real estate, probate, and estate planning. He is admitted to practice before all Wisconsin trial and appellate courts, the U.S. District Courts for the Eastern and Western Districts of Wisconsin, and the Seventh Circuit Court of Appeals.

Jason M. Hille is a partner with Foley & Lardner LLP and a member of the firm's Transactional & Securities Practice. Mr. Hille regularly represents public and private companies in a variety of industries on transactional, corporate, and securities-related matters. Mr. Hille is a graduate of Marquette University (B.S., summa cum laude, 2002; M.S., 2003). He obtained his law degree from the University of Notre Dame Law School (J.D., magna cum laude, 2006).

Matthew J. Hills is an attorney with DeWitt LLP, practicing in the areas of business law, mergers and acquisitions, and ESOP transactions. Mr. Hills received his B.A. from the University of Wisconsin-Madison and J.D. (cum laude) from Marquette University Law School.

Mitchell D. Lindstrom is an associate in the Milwaukee office of Foley & Lardner LLP. He is a member of the firm's Transaction Practice and practices a variety of transactional work, including mergers and acquisitions, private equity, and corporate governance matters. He received his undergraduate degree (magna cum laude) from Marquette University and his law degree (cum laude) from Marquette University Law School.

Terry D. Nelson is a retired partner of Foley & Lardner LLP. Before his retirement in 2016, Mr. Nelson's practice included private and public securities offerings, broker-dealer and investment-adviser registration and compliance issues, and litigation and enforcement matters involving state and federal securities laws and regulations. He received his B.S.

(cum laude) from the University of Wisconsin-Stevens Point and his J.D. from the University of Wisconsin in 1997. From 2003 to 2008, Mr. Nelson served on a State Bar of Wisconsin committee to review the Uniform Securities Act of 2002 for possible incorporation into Wisconsin law. The final product was the enactment of 2007 Wis. Act 196, which repealed and recreated Wis. Stat. ch. 551, and became law in March 2008. Mr. Nelson is an emeritus member of the State Bar of Wisconsin. He previously served as the Wisconsin liaison for the American Bar Association Subcommittee on State Securities Regulation, is past president of the Advisory Council for the South Central Wisconsin Affiliate of Komen for the Cure, is a former editor of the Foley & Lardner LLP Investment Management Newsletter, and has contributed to Kenneth B. Winer & Samuel J. Winer, *Securities Enforcement: Counseling and Defense*.

Hoyt R. Stastney is the general counsel and chief compliance officer of Bronfman E.L. Rothschild, L.P., an independent registered investment advisor. He also serves as an independent director of RueOne Investments, LLC, a private equity firm headquartered in New York City. He previously was a partner in the Milwaukee office of Quarles & Brady LLP, where he practiced in the areas of corporate finance and securities, financial institutions, privately held businesses, and general corporate law; and corporate secretary for Brady Corporation, a public company headquartered in Milwaukee. He received his undergraduate degree (summa cum laude) from the University of North Dakota and his law degree (magna cum laude) from the University of Minnesota.

Ryan L. Van Den Elzen is a partner with Quarles & Brady LLP, where he is the leader of the firm's national M&A team. His primary areas of practice include mergers and acquisitions, private equity fund formation and operations, and corporate venturing. Mr. Van Den Elzen received his B.S. from the University of Wisconsin-Madison and his J.D. (summa cum laude) from the University of Notre Dame.

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