

About the Authors

Kelsey L. Berns is a shareholder in the Trusts and Estates department of Reinhart Boerner Van Deuren s.c. She has considerable experience in all aspects of wealth transfer planning, including estate and trust administration. Ms. Berns earned her law degree (cum laude) from the University of Wisconsin Law School, where she recently returned as an adjunct professor in the area of trust law. Ms. Berns is licensed in Wisconsin and Florida and is a frequent speaker and author on various estate planning topics, including issues related to community property, retirement benefit planning, and tax planning. She resides in the Milwaukee area with her husband and two children.

Jennifer R. D’Amato is chair of the Trusts and Estates department of Reinhart Boerner Van Deuren s.c. She is a member of the American College of Trust and Estate Counsel (ACTEC) and is licensed to practice in Wisconsin and Illinois and before the U.S. Tax Court. Ms. D’Amato received her undergraduate degree from Lawrence University in Appleton, her law degree (with honors) from the University of Wisconsin Law School, and her L.L.M. degree in taxation from DePaul University in Chicago, where she graduated first in her class.

Peter J. Wyant is an attorney at Wyant Law Offices, S.C., where he focuses his practice on estate and wealth transfer planning and trust and estate administration. He earned his law degree (magna cum laude) from the University of Wisconsin Law School and his B.A. (with distinction) from the University of Wisconsin–Madison. Mr. Wyant is a board member and the treasurer of the State Bar of Wisconsin’s Real Property, Probate and Trust Law Section, a former board member and former president of the Racine and Kenosha Estate Planning Council, and a former board member and former president of the Racine County Bar Association. He is a coauthor of two State Bar of Wisconsin publications, *Eckhardt’s Workbook for Wisconsin Estate Planners* and *Wisconsin Probate System: Forms and Procedures Handbook*. He frequently speaks on topics relating to estate planning, probate, and trust administration to a variety of professional and community audiences. Prior to attending law school, Mr. Wyant led horseback rides and pack trips in Yellowstone National Park and volunteered as an English teacher in a rural village in Ecuador.

Authors of Previous Editions

Joseph Boucher

Debbie Garten

Jessica King

Robert R. Lehman

William F. Mundt

Timothy A. Nettesheim

Edward J. Reisner

Dean T. Stange