

Index

Unless otherwise indicated, references are to sections.

A

Aggregate Value, 3.9, 10.51, 11.55–56, 12.8

Agreement, *see also* Property Agreement, Postmarital Agreement, Premarital Agreement
Property Classification, generally, chs. 2, 4
Provisions
—adverse, 5.30, 5.34, 5.40, 8.64, 9.36, 9.81
—dispositive, 4.106, 4.109, 11.52, 11.62, 12.5, 12.9, 12.80
—saving, 4.123–124, 4.144, 4.146, 13.43
—special, 3.6, 4.73, 8.46, 8.60, 10.80, 11.134, 11.142
Terms, 3.65, 4.107–108, 4.115, 4.120, 4.137, 4.142–.143, 7.37
Written, 4.168–169, 7.39, 10.29

Apportionment, 2.77, 2.86–89

Appreciation, 2.42, 2.71–75

Assets
Business, 3.76–78, 4.2, 5.23, 8.10, 8.42, 9.75, 11.94, 11.110
Former marital property assets, 7.24, 7.27, 9.79, 9.81, 9.108, 10.35, 10.50–52, 11.31, 11.54, 12.31, 12.33, 12.43–45
And income, 4.110, 4.129
Inherited, 4.143, 7.15, 11.21, 11.165, 12.172, 13.41
And liabilities, 4.50, 4.172
Mixed, 2.61–62, 3.72, 12.48, 12.58, 12.129, 12.172
Nondivisible, 7.8, 7.12–16, 11.156
Passing, 11.23, 11.36, 11.39
Reclassifying, 9.14, 11.16, 11.25–27, 11.101, 11.115–116, 11.122
Subject to special classification rules, 2.48–55
Transferred, 7.4, 7.32, 9.81, 11.76, 11.160, 12.87, 12.91, 12.97
Value, 7.13, 7.15, 7.21, 7.24

B

Bankruptcy
Generally, 3.39, 9.69–111
Court, 4.10, 7.26, 9.80–81, 9.89, 9.104, 9.107, 9.109, 13.16, 13.35
Estate, 4.10, 7.26–27, 9.74–75, 9.80–81, 9.83, 9.85–86, 9.89, 9.92, 9.103–104

Beneficiary
Designation, 2.103–107, 2.109, 3.20, 3.23, 4.103, 4.107–108, 5.49, 5.52, 10.80, 11.64, 11.67–68, 11.124, 11.133–136, 11.141–143, 12.5, 12.22
Third-party, 4.103, 4.107, 5.49, 5.50, 5.52, 5.57, 10.113, 10.115, 11.68

Bona Fide Purchaser Status, 3.47, 3.66–67, 3.69

Business

Assets, *see* Assets, business
Interests, 3.58, 3.76, 3.80–83, 5.24, 5.33, 7.21, 9.74–.75, 9.77, 11.79, 11.110, 11.119

C

Child Support, 4.59, 5.4, 5.15, 7.1, 7.30, 7.32–33, 7.36, 7.38–39, 9.23

Children, Minor, 4.13, 5.4–5, 5.30, 5.49, 5.71, 7.30–31, 8.84, 9.5, 9.110, 12.162

Choice of Laws
Principles, 13.1, 13.3, 13.10, 13.16, 13.21, 13.23, 13.35–36
Rules, 11.121, 13.3, 13.8, 13.18, 13.20

Classification
Rules, ch. 2, 2.9, 3.84, 7.18, 11.91, 11.102–103, 11.140, 11.156
Special, 2.48–55, 11.22, 11.90–91, 11.103, 11.124, 11.140
Strategy for, 2.127–167

Common Law

Jurisdictions, 8.24, 10.95, 11.121, 13.14, 13.16,
13.18–21, 13.25, 13.30, 13.33–34
Property states, 3.21, 7.5, 8.4, 11.121, 12.164, 13.36
State, 7.10, 8.3, 8.79, 13.13, 13.16, 13.18, 13.21,
13.24–25, 13.30, 13.36

Community

Assets, 3.21, 3.30–32, 3.46, 8.10, 8.11
Claims, 9.86, 9.92–93, 9.95–96, 9.98–103, 9.107,
9.109
Debts, 3.31, 3.32, 3.53, 8.8, 8.11, 8.31, 9.15, 9.107,
13.16
Funds, 3.21, 3.30, 3.32, 3.37, 13.36

Community Property

Generally, 4.108, 4.144, 9.15, 9.75, 9.107, 9.109,
10.29, 10.32, 10.45, 10.49–52, 10.77, 11.121,
13.16, 13.18, 13.47
Assets, 3.30, 3.32, 7.43, 8.8, 8.9, 9.89, 9.107, 9.109,
10.67, 11.10, 11.15, 11.108, 11.115, 11.121
Jurisdictions, 3.32, 3.57, 11.121–122, 13.14–15,
13.20–21, 13.25, 13.33, 13.35–36
Laws, 4.108, 5.12, 8.3, 8.24, 10.8, 10.14, 10.22–23,
10.27, 10.43, 10.80, 11.102, 13.9, 13.13, 13.33
Principles, 3.29, 4.21, 7.43, 8.9, 9.20, 12.2
Rights, 3.21, 4.49, 4.144, 10.1, 10.32, 10.84, 10.89,
10.115, 11.26, 11.102, 13.19, 13.46–47
States, ch. 1, 3.30, 3.32, 5.11–12, 8.7–8, 8.10, 8.24,
10.14, 13.1, 13.14–15, 13.36

Consent, Informed, 4.55, 6.1, 6.5–6, 6.14, 6.15

Contracting Parties, 4.53, 4.55, 9.83, 11.131,
11.142, 11.148

Contracting Spouse, 3.72, 4.115, 11.140, 11.143–
.144, 11.146, 11.148–151, 13.16

Contractual Freedom, 4.4, 4.40, 4.114–115, 4.120,
4.135, 4.147

Control, *see* Management and Control

Court

Approval, 3.58, 3.73, 5.22, 7.36, 10.51, 11.150
Judgment, in future, 4.166
Order, 3.18, 3.69, 9.14, 9.40–41, 9.75, 9.77, 9.79–
.81, 9.83, 12.52
Trial court, 3.21, 3.30–32, 3.52

Credit

Equal access to, 8.4–5, 8.11, 8.19, 8.42, 8.60, 8.79,
9.34
Extending, 3.72, 5.14, 5.30, 8.35, 8.39, 8.57, 8.76,
8.79, 9.10–11
Extension of, 3.2, 5.65, 8.63, 8.69–70, 8.76, 8.84,
9.8, 9.10, 9.32, 9.34, 9.40, 9.46, 9.54, 9.74, 12.88
Granting, 8.3–4, 8.7–9, 8.13, 8.19, 8.26, 8.55, 8.76,
8.77, 8.79, 8.99, 9.81
Nonapplicant spouse, creditworthiness, 8.55, 8.63–
.64, 8.69–70, 8.101, 8.103, 8.105, 9.37, 9.39,
9.54–55, 9.68
Obtaining, 8.4–5, 8.13, 8.22, 8.26, 8.40, 8.42, 8.71,
8.96
Provisions, 8.59, 8.95
Transactions, 6.17–18, 6.20, 8.13, 8.15, 8.17, 8.19,
8.42, 8.46, 8.49–50, 8.64

Credit Cards, 5.40, 8.66, 8.70, 8.102–103

Creditors

Claim, 9.95, 9.107, 11.167, 12.102, 13.13, 13.16,
13.18, 13.35
Creditor-debtor relationship, 8.13, 8.34, 8.42, 8.112,
9.24, 9.35
Recovery by, 9.5, 9.32, 9.44–46, 9.107
Rights, 2.162–2.166, 5.40, 8.47, 8.64, 8.70, 9.35,
9.36, 9.41–42, 9.45–46, 9.54
Unsecured, 8.19, 8.79, 9.10, 9.87, 11.66, 12.91

Creditworthiness

Attribution of, 8.19, 8.22, 8.40, 8.51, 8.76
Evaluating, 8.22, 8.49, 8.55, 8.99, 8.101

D

Damages

For personal injury, recovery for, 2.46
Loss of future income, 2.54
To property, recovery for, 2.45

Death

Act, 10.32, 11.102, 11.121, 13.19, 13.40, 13.46–47
Benefits, 3.7, 3.13, 7.12, 10.53, 12.11, 12.67,
12.156, 12.160
Status of property at, 2.21–24, 2.63

Debt, *see* Obligations

Debtor

Generally, 9.66, 9.71, 9.74–77, 9.81, 9.85–89, 9.92–93, 9.98, 9.101, 9.103, 9.107, 9.111
 Debtor spouse, 7.27, 8.3, 9.75, 9.77, 9.83, 9.92, 9.95, 9.99–100, 9.103, 9.109, 12.94, 13.35
 Debtor’s spouse, 7.26–27, 9.59, 9.61, 9.74–75, 9.86, 9.87, 9.89, 9.90, 9.97–98, 9.109
 Incurring spouse, 3.53, 3.55–56, 5.34, 7.23, 8.67, 9.8, 9.10, 9.29, 9.40, 9.46–47, 9.52, 9.61, 9.68
 Interest, 8.113, 9.75–76, 9.81, 9.86, 9.89, 9.101, 9.103, 9.107

Deceased Spouse

Generally, 5.46, 5.56–57, 12.10–11, 12.33–34, 12.36, 12.55–57, 12.59, 12.62, 12.86–87, 13.14
 Death of, 10.69, 10.72–73, 12.54, 12.57, 12.76, 12.79, 12.88, 12.136–138, 12.140, 12.150–151, 12.154, 12.156, 13.24
 Estate, 3.60, 3.83, 4.34, 4.66, 4.120, 4.135, 8.76, 10.50, 10.84, 10.88–89, 10.91, 11.39, 11.44, 11.84, 11.113, 11.116–117, 11.122, 12.5, 12.9, 12.36, 12.61, 12.87, 12.91–92, 12.125
 Interest, 3.83, 4.104, 4.107, 5.57, 9.57, 10.51, 10.88, 10.126, 11.31, 11.35, 11.39, 11.55, 11.66, 11.107, 11.148–149, 12.14, 12.51–52, 12.66–67, 12.71, 12.75, 12.172
 Probate estate, 12.70, 12.98, 12.100, 12.149–150
 Property, 10.84, 11.44, 12.14, 12.51, 12.54, 12.71, 12.73, 12.148, 12.154, 12.156, 13.40

Deferred-Employment-Benefit Plans, 2.51, 2.113–.118, 3.7, 3.20, 3.24–25, 4.88, 4.118, 4.154, 5.52–53, 5.56–57, 10.80, 11.124, 11.140, 11.148, 12.62–64, 12.66–67

Deferred Marital Property Election, 3.81, 4.84–.85, 4.144, 12.16, 12.34, 12.36, 12.49, 12.133, 12.136–138, 12.141–145

Designated Beneficiary, *see* Beneficiary, designation

Determination Date

Definition 2.4

Digital Property, 2.22, 2.55, 2.58, 3.5, 3.15, 3.58, 3.77, 4.32, 7.9, 9.74, 11.105

Disclaimer, Qualified, 10.122, 10.126, 11.62, 11.107, 11.135, 11.143

Disclosure, Reasonable, 4.42, 4.48, 4.50, 4.82, 4.92, 4.129, 4.139, 4.142–143, 4.153, 4.163, 4.166, 4.169

Dissolution

Action, 5.49, 5.59–60, 7.4–5, 7.17, 7.21, 7.23–24, 7.26, 7.34, 7.38, 9.74, 9.79
 Decree, 7.21, 7.24, 7.27, 9.5, 9.45, 9.92

Divorce

Action, 3.30–32, 4.40, 4.108, 4.110, 4.139, 4.143, 6.6, 7.21, 13.25, 13.34
 Agreement made in contemplation of, 4.68
 Court, 4.142, 5.6, 5.43, 7.18, 7.26, 13.15, 13.25, 13.33
 Decree, 4.10, 4.108, 7.21, 8.97, 9.87–88, 9.92, 10.5, 10.59, 10.120, 13.20
 Judgment, 4.67, 7.17, 8.85, 9.16, 10.6, 10.59, 11.72
 Status of property at, 2.25

Domicile

Definition, 2.7
 Change of, and reclassification, 2.20
 Wisconsin, 2.7, 2.134–135, 4.26, 4.80, 4.90, 4.123, 8.112, 11.18, 11.168, 12.142, 13.23, 13.36, 13.46

During Marriage

Definition 2.6

Duty, Fiduciary, 3.29, 3.30, 5.12, 5.14, 11.112

E

Equal Credit Opportunity Act (ECOA), 8.31, 8.42, 8.54, 8.58, 8.79, 8.95, 9.68

Estate

Administration, 11.168, 12.1, 12.9, 12.11, 12.15, 12.23–24, 12.45, 12.49, 12.53, 12.87, 12.91, 12.157, 12.160
 Divisible, 3.30, 7.8, 7.15, 7.21, 11.101
 Plan, 4.147, 6.11, 6.12, 11.5, 11.10, 11.13, 11.18, 11.22–23, 11.31, 11.35, 11.71, 11.84–86, 11.94, 11.122, 11.124
 Planners, 4.107, 10.80, 10.91, 11.1, 11.18, 11.21, 11.35, 11.101, 11.119
 Planning, 4.107, 6.9–12, 11.1–2, 11.44, 11.45, 11.85, 11.86, 11.90–91, 11.120–122, 11.124
 Survivor’s, 11.23, 11.78, 11.79, 11.90, 11.136, 11.144
 Tax, 10.65–66, 10.80, 10.120, 10.128, 11.23, 11.39, 11.78, 11.108, 11.117, 11.122
 —federal estate tax, 10.66–67, 10.71–73, 10.76–77, 10.80, 10.83–10.84, 11.23
 —planning, 11.23, 11.78, 11.83, 11.85–86, 11.119

Ethical Issues, ch. 6

F

Family Purpose

Creditors, 4.107, 7.21, 9.11, 9.42, 9.46–47, 11.25, 11.66, 11.158, 11.164, 11.167
 Obligations, 5.34, 5.39, 7.24, 8.19, 8.67–68, 8.70, 9.8, 9.15, 9.40, 9.45–47, 9.97
 Statement, 8.70–71, 9.8, 9.21, 9.54

Fiduciary Duty, *see* Duty, fiduciary

Financial Disclosure Forms, 4.151–187

Financial Provisions, 4.48, 4.66, 4.114–115, 4.131, 4.144, 4.147, 10.97

Fraudulent Transfers, 4.20, 9.80–82, 9.85–88, 11.167

G

Gifts

Interspousal, 2.37, 7.4, 7.32, 9.77
 Lifetime, 10.125, 11.13, 11.69, 11.71, 11.104, 12.55–.56
 Of marital property, 3.9, 3.37, 3.39, 3.41, 3.61, 3.73, 5.36, 5.43, 6.20, 9.21, 10.104–105, 10.108, 11.7, 11.48, 11.73, 11.75, 11.108, 12.8–10, 12.57, 12.59
 Property acquired by both parties, 7.4, 7.10, 7.12, 11.156, 13.9, 13.15
 Recoveries, 12.48, 12.54, 12.57–58, 12.62, 12.129
 Taxable, 10.101, 10.116, 10.118, 11.108, 12.45

Good-Faith Obligation, 3.9, 3.21–22, 3.29–30, 3.31–33, 6.20

Governmental Benefits, 3.85–92

Grantor Retained Annuity Trusts, 11.115–116, 12.152

Gross Income, 3.87, 7.33, 10.8, 10.14–15, 10.39, 10.44, 10.110

H

Homestead Property, 2.53, 2.98, 3.12, 9.8, 9.62, 11.72–73, 11.114

I

Income

And assets, 3.53, 3.90, 4.13, 5.30, 8.3, 8.73, 8.97
 Marital property, 2.32–40
 Stream, 7.17, 8.5, 8.22, 8.42, 8.77, 8.79, 8.96–97
 Unearned, 2.33, 3.91, 7.24, 8.26–27

Income Taxes

Generally, 7.16, 9.15, 9.18, 10.12, 10.14, 10.45, 10.59, 10.63, 11.88, 11.115, 11.124, 11.151, 11.165, 13.45
 Purposes, 4.14, 10.15, 10.53, 10.55, 10.88, 10.110, 11.24, 11.56, 11.96, 11.115–116, 11.118

Incurring Spouse, *see* Debtor

Individual Property, 2.11, 2.23, 2.56–58

Individual Retirement Accounts (IRAs)

Generally, 3.20, 4.154, 7.12, 9.46, 10.22–23, 10.79–.80, 11.88, 11.124–125, 11.131, 11.140, 11.142–.144, 11.146, 11.148–150
 Assets, 11.88, 11.142–143, 11.149
 Planning for, 11.137–138

Insurance

Insured spouse, 3.23, 3.84, 11.90, 11.108, 13.36
 Life insurance, 2.50, 2.99–.112, 3.7, 3.13, 3.84, 4.154, 10.52–53, 10.73, 11.90, 11.166, 12.63–.64, 12.66, 12.160
 Noninsured spouse, 4.94, 5.49–50, 5.57, 11.35, 11.90, 11.108
 Policy, 3.84, 4.103, 4.118, 4.154, 11.69, 12.11, 12.151, 13.36

Interest in Marital Property, 4.144, 5.31, 6.11, 10.51, 10.57, 11.64, 12.7, 12.170, 13.8

Interspousal Gifts, *see* Gifts, interspousal

Intestate Succession, 5.7, 11.73, 11.148, 12.14, 12.132, 13.24, 13.40

Invalid Marriages, 7.1, 7.40, 7.42–43

Irrevocable Life Insurance Trust, 3.23, 4.149, 10.75, 11.90, 11.107–108

Irrevocable Trust, 3.61, 3.73, 4.19, 10.50, 10.56, 10.112–114, 11.96, 11.108, 11.115, 12.45, 12.79

J

Joint Revocable Trust, 4.106, 10.38, 10.55, 10.57,
10.93–94, 11.31, 11.47, 11.84–86, 11.150

Joint Tenancy

Classification and, 2.44, 2.91–98

Joint tenants, 5.55–56, 9.75, 9.77, 10.32, 11.29–31,
11.83, 11.85–86, 11.122

Property, 5.56, 9.46, 10.32, 10.38, 11.31, 11.66–67,
11.83–84, 11.107, 11.166–167, 12.87, 12.91

Judgment Debtor, 3.54–55, 8.77, 8.110, 9.56–57,
9.59–61, 11.168

Judgment Lien, 3.54, 8.76, 8.110, 9.56–57, 11.167,
12.87, 12.91

L

Life Estate, 4.27, 10.84, 10.92, 10.95, 10.100,
10.116

Limited Marital Property Agreements, 3.83–84,
4.50, 4.118, 4.157, 6.14, 6.21, 7.36

Loss of Future Income, 2.54, 4.118

M**Management and Control**

Generally, ch. 3

Joint, 8.16–17, 9.73–75, 11.31

Of marital property, 9.34–35, 10.105, 11.120,
11.159, 12.43

Provisions, 3.7, 3.11, 3.36, 3.64, 3.69, 3.76, 3.83,
4.95, 11.159

Rights, 3.7, 3.9, 3.21, 3.51, 3.58, 3.69, 3.72, 3.76,
5.28, 8.28, 9.8

Rules, 3.2, 3.4, 3.7–8, 3.61, 3.76, 6.20, 8.19, 8.42,
8.108, 10.45, 12.27, 13.36

Marital Deduction, 4.117, 4.153, 10.84, 10.89,
10.91–92, 10.94, 10.100, 11.39–40, 11.76,
11.79, 11.85, 11.122

Marital Estate, 5.6, 5.12, 5.56, 7.21, 7.37, 7.43, 8.24

Marital Property

Generally, 2.26–55, 3.46, 3.51–53, 3.59–62, 3.68–
.69, 9.34–35, 9.52, 9.75, 9.96–101, 9.103,
11.13–15, 11.34–35, 11.75–76, 11.121, 11.158–
.159

Agreement, 2.119–126, 3.66, 4.8–14, 4.18–21,
4.23–27, 4.29–40, 4.64–67, 4.103, 4.119–121,
6.13–16, 7.37–39, 8.63–64, 9.35–37, 10.62–
.63, 11.58, 12.59–62

Definition, 2.10, 2.26–55, 4.153

Funds, 3.39–40, 3.76, 3.81, 3.84, 7.13–14, 7.18,
7.21, 9.21, 9.23, 9.47, 11.102, 11.108

Interest, 2.29, 3.13, 3.81, 3.83–84, 4.144, 4.154,
5.49, 5.57, 6.20, 9.23, 10.67, 12.23

Law, 2.3, 2.26–55, 5.6, 7.16, 11.1–2, 11.5, 11.124,
11.163

One-half interest in, 2.22, 5.34, 5.36, 10.123, 12.9,
12.23, 12.173

Ownership interest, 3.7, 3.83, 4.144, 4.175, 7.13,
9.23, 9.89

Presumption, 2.28

Recover, 5.12, 5.34, 9.10, 9.21, 9.59, 9.111, 10.77

Rights, 2.22, 4.20, 4.144, 4.147, 6.16, 11.5, 11.104,
11.148, 13.16, 13.29

Rules, 2.26–55, 3.86, 7.1, 7.4

Security interest in, 5.34, 8.105–106, 9.35

Sources of, 2.30–47

Spouse's interest in, 5.34, 6.11, 8.102, 9.8, 12.104

Transfer of, 2.22, 3.41, 5.43, 5.49, 10.53, 10.77,
10.112, 11.115, 12.10

Marital Property Act, 2.1–2, 7.4–5, 7.32, 8.51,
8.70, 8.91, 8.99, 8.105–108, 9.68, 10.1, 13.13

Marital Status, 8.57–58, 8.62–63, 8.92–93, 9.32

Marriage

Agreements, 4.2, 4.29, 4.38, 4.62, 4.85, 4.123–124,
4.135, 4.143–144, 4.147–150, 4.151–187,
12.60–62, 13.36–38

Prior, 3.37, 4.13, 4.40, 4.45, 5.34, 5.43, 7.32, 12.47,
13.36

Same-sex, 2.5, 8.68, 9.72

Subsequent, 4.103, 4.107, 5.34, 5.49, 7.31–33, 9.23

Mismanagement, 3.58, 3.77, 5.22, 5.27–29, 5.33,
5.38, 5.71, 7.21

Mixed Property, 2.13, 2.64–75

N

Nonmarital Property

Generally, 2.59–.63, 3.8, 7.16, 9.29, 9.40, 9.47, 9.72, 9.103, 11.9, 11.84, 11.121, 11.154–.158
 Components, 2.60, 3.8, 9.47, 10.38, 12.38
 Funds, 3.40, 9.47, 10.12, 11.87, 11.122

Nonprobate Assets, 4.2, 11.16, 12.16, 12.87, 12.91, 12.116, 12.132–.133, 12.135, 12.157, 13.14

Notice Requirements, 8.50, 8.68, 8.70, 9.39, 10.9

O

OASDI Benefits, 3.87–.88

Obligated Spouse

Generally, 5.5, 7.24, 7.31, 8.76, 8.112, 9.23–.24, 9.52, 12.84, 12.86–.88, 12.92, 12.97–.98, 12.101–.102, 12.115–.116, 12.124–.125
 Nonprobate transfers, 12.86, 12.96, 12.106, 12.115
 Probate property, 12.85, 12.95, 12.105, 12.114

Obligations

Contractual, 3.83, 4.124, 9.8, 10.92
 Non-family-purpose, 3.53, 8.31, 8.68, 9.16, 9.86, 9.93, 9.103, 9.109, 10.15
 Other, 9.27, 9.29, 12.119–.121
 Pre-Act, 8.67–.68, 8.112, 12.92, 12.94, 12.96
 Predetermination date, 7.32, 8.34–.35, 8.110, 8.112, 9.10, 9.21, 9.27, 12.94, 12.98, 12.100, 12.106, 12.108, 12.110, 12.112
 Property and financial, 4.50, 4.85, 4.95, 4.153, 4.163, 4.166, 4.169, 4.172

Open-End Credit Plans, 4.10, 5.40, 8.50, 8.64, 8.70, 9.39–.40, 9.68

Overpayments, 9.16, 9.17, 10.6, 10.8, 10.15, 10.63

P

Personal injury

Loss of future income, 2.54
 Recovery of damages for, as marital property, 2.46

Postmarital Agreements, 4.2, 4.10, 4.16, 4.42, 4.57, 4.119, 4.126, 4.128, 4.130, 4.139, 4.143–.144, 10.63

Power of Management and Control, 3.31, 3.73, 8.10, 10.77, 11.75

Pre-Act Marriage Agreements, 4.50, 4.127–.132, 4.134–.135, 4.137, 4.139, 4.142–.144, 4.146–.149

Pre-Act Obligations, *see* Obligations, pre-Act

Predetermination Date

Obligations, 7.32, 8.34–.35, 8.110, 8.112, 9.10, 9.21, 9.27, 12.94, 12.98, 12.100, 12.106, 12.108, 12.110, 12.112
 Property, 3.37, 3.43, 9.23, 9.103, 10.102, 10.124–.125, 11.9, 11.13, 11.23, 11.25, 11.35–.36, 11.72–.73, 11.156, 11.160

Premarital Agreements, 4.2, 4.16, 4.20, 4.25, 4.40, 4.42, 4.45, 4.49–.50, 4.57, 4.62, 4.126, 4.128–.131, 4.139, 4.140, 4.143

Premarriage Obligations, 7.31–.32, 9.23–.24, 9.27, 9.29, 9.35, 9.93, 9.97–.98, 12.92

Probate Estate, 3.83, 4.12, 4.107, 8.76, 9.46, 12.86, 12.92, 12.96, 12.110, 12.119

Property

Definition, 2.27, 4.31
 Acquisitions of, 3.46, 4.107–.108, 4.120, 5.68, 5.70, 8.28, 9.81
 After-acquired, 4.24, 4.37, 4.103, 4.109, 9.35, 11.58, 13.38
 Assets, 3.43, 9.41–.42, 9.74, 9.79, 9.81, 9.103, 11.36, 11.52, 11.72–.73, 11.108, 11.156, 11.164
 Classification, ch. 2, 2.9–.13, 9.80–.81, 11.148
 —agreement, 2.119–.126, 4.23, 4.75, 4.77, 4.115, 4.151–.187
 —examples, 2.134–.167
 —strategy for, 2.134–.133
 Debtor's, 9.86, 9.90, 9.92–.93, 9.103, 12.94
 Disposition of, 4.24, 4.34, 4.36, 4.45, 4.85, 4.103, 4.166, 6.14, 8.76, 11.1
 Distribution of, 4.137, 4.142, 11.56, 12.1, 12.43
 Divisible, 3.32, 7.4, 7.8, 7.13, 7.14–.15, 7.21
 Division, 4.45, 4.110, 4.143, 7.4–.5, 7.12, 7.15–.19, 7.21, 7.27, 7.36, 9.81
 Exempt, 3.55, 5.37, 9.67, 9.71, 9.88–.89, 9.107, 12.155
 Funds, 3.23, 9.47, 10.18, 10.100, 11.108, 11.156
 Inherited, 4.107, 4.143, 7.12, 7.14, 7.37, 11.104, 11.165, 13.36
 Interest in, 3.48, 4.20, 4.107, 8.28, 9.23, 9.52, 10.70, 10.95–.96, 10.120, 12.71, 13.24

Interests

- decedent’s marital, 3.23, 3.84, 5.50, 12.52, 12.54, 12.75
- former marital, 5.52, 10.50–51, 10.62, 11.110, 12.10, 12.100
- nonemployee spouse’s marital, 3.14, 3.20, 4.88, 4.118, 11.124, 11.130
- nonholding spouse’s marital, 3.76, 3.83, 11.92, 11.95, 11.99, 11.119
- one-half community, 10.52, 10.69, 10.72, 10.77, 11.90, 11.113, 11.150
- one-half marital, 5.56, 9.15, 10.75, 11.64, 11.67, 11.79, 11.88, 11.119, 11.136, 11.144, 12.43
- surviving spouse’s marital, 4.103, 9.46, 10.23, 11.54, 11.68, 12.34, 12.43
- Mixing, 2.64–75
- Nondivisible, 7.4, 7.8, 7.12–16, 11.156
- Ownership, 4.78, 4.114, 4.115, 4.144, 4.146–147, 7.5, 9.41, 9.79, 12.1, 13.16, 13.36, 13.47
- Passing, 4.104, 6.16, 8.76, 10.96, 10.127, 11.62, 11.107, 11.122
- Reclassification of, 2.14–20, 4.103, 4.153, 7.12, 9.36, 10.63
- Recovery for damage to, 2.45
- Rights and obligations, 4.1–2, 4.29, 4.30, 4.143–.144, 4.149, 7.27, 9.30, 10.120, 11.5, 13.36, 13.43, 13.47
- Transfer, 4.23, 10.100, 11.45, 11.69, 12.168–169
- Transfer of, 4.34, 5.7, 5.9, 9.46, 10.21, 10.37–38, 10.84, 10.120, 11.48, 11.72, 11.107, 12.152, 13.35–36
- Transferred, 5.7, 5.46, 5.55, 7.32, 9.87, 10.21, 11.13, 11.73

Property Agreement

- Anticipatory marital, 4.2, 4.25–26, 4.123, 4.127, 4.148
- Comprehensive marital, 4.85, 4.107, 11.22, 11.44, 13.41
- Nonstatutory marital, 4.23, 4.77, 4.79, 4.85, 4.87, 4.89, 4.95, 4.98
- Opt-in marital, 4.118, 10.101, 11.30, 11.103, 11.121, 11.164–165
- Statutory terminable individual property classification agreement (STIPCA), 4.75, 4.77–.85, 4.94, 4.115, 4.150
- Statutory terminable marital property classification agreement (STMPCA), 4.85, 4.87–95, 4.118
- Subsequent marital, 4.82, 4.84, 4.92, 4.101, 4.107
- Will-substitute marital, 4.19, 4.23–24, 4.37, 4.103–.104, 8.76, 13.40

Q**Qualified Terminable Interest Property (QTIP)**

- Marital Trust**, 10.70, 10.92, 10.94, 11.39, 11.78, 11.79, 11.112, 11.160

R

- Remarriage**, 4.2, 4.106, 4.114, 7.32, 9.23, 10.96

Remedies

- Control, 3.76
- Creditors’, 9.47, 9.75
- Interspousal, 3.48, 5.19, 5.36, 5.40, 5.60, 7.21, 9.10, 9.21, 9.23, 9.35, 9.75
- Statutory, for nondonor spouse, 10.106

- Revocable Living Trust**, 3.61, 10.77, 10.113, 11.45, 11.47–48, 11.51–52, 11.55, 11.102, 12.5, 12.32, 12.42–45

- Revocation**, 4.21, 4.23, 4.107–109, 4.120, 4.133, 4.166, 4.169, 10.57

S

- SSI**, *see* Supplemental Security Income (SSI)

- Sample Agreements**, 4.151–187

- Sample Forms**, 4.151–187, 5.65, 5.68, 5.71, 6.21, 6.22, 9.114

Spouse

- Death of, 3.12, 3.83, 4.20, 4.23, 4.65, 4.66, 4.83–84, 4.93, 4.103, 4.107, 4.129, 4.131, 4.144, 4.147, 5.43, 6.14, 9.39, 9.45, 10.75, 10.77, 11.23, 11.79, 11.88, 11.121, 12.11–12
- former, 11.52, 12.77
- Estate, 3.81, 4.19, 4.35–36, 4.107, 4.114–115, 4.135, 7.38, 9.109, 10.50, 10.66, 12.8
- First, 4.106–108, 10.51, 10.66, 10.95–96, 10.115, 11.51, 11.59, 11.78, 11.85–86, 11.112
- Former, 3.21, 3.54–55, 4.10, 4.24, 4.67, 4.108, 7.24, 7.31–32, 8.85, 9.5, 9.14, 9.57, 9.64, 9.75, 9.80–.81, 9.87, 9.89, 9.92, 9.108, 9.110–111, 10.6, 10.15, 10.21
- Income, 2.32–40, 3.86, 4.114, 4.144, 6.18, 6.20, 8.3, 8.24, 9.14–15, 10.5, 10.14–15
- Name, 3.5, 3.51, 3.73, 3.76–77, 4.114–115, 4.144, 8.16, 11.12, 11.18, 11.23, 11.159
- New, 4.13, 4.103, 4.107, 7.31, 7.33

Noncitizen, 10.92, 10.101, 11.119–120
 Noncontracting, 11.88, 11.140, 11.143–144, 11.146,
 11.148–151, 13.16
 Nonemployee, 3.14, 3.18, 3.20–23, 4.94, 4.118,
 5.37, 9.61, 10.79, 11.124
 Nonincurring, 3.53, 7.23–24, 7.26, 8.3, 8.37, 8.40,
 9.8, 9.47, 9.52, 9.57, 9.59, 9.61, 9.64, 9.68, 9.71,
 9.75, 9.81, 9.86, 9.89, 9.98, 9.101, 9.103, 9.107,
 9.108
 Nonmarital property, 2.12, 4.144, 5.36, 6.11, 9.8
 Nonowner, 3.13, 3.81, 10.30, 10.67, 11.91, 13.1
 Nonparticipant, 10.79, 10.80, 11.124, 11.127, 11.129,
 11.131, 11.137
 Nontitled, 4.33, 5.12, 5.22, 5.33, 7.21, 8.74, 8.108,
 9.62, 10.80, 11.39, 13.18, 13.34
 Obligations, 3.30, 3.61, 5.4, 7.39, 8.113, 9.41, 12.84
 Property, 3.77, 4.50, 4.144, 6.11, 8.3, 8.97, 9.54
 Spousal support, 4.34–35, 4.59, 4.144, 7.36, 7.38

Social Security, 3.87, 3.91

State Law, 9.15, 9.75, 9.77, 9.80–81, 9.83, 9.85–86,
 9.89, 10.23, 10.29, 10.96, 11.72, 11.140, 11.150

Statutes

Financial disclosure forms, 4.153, 4.163, 4.166,
 4.169
 Forms, 4.75, 4.77, 4.79, 4.85, 4.87, 4.89, 4.95, 4.179,
 4.182
 Provisions, 4.2, 4.4, 4.10, 4.103, 4.108, 4.110, 4.147,
 8.64, 8.68, 13.13–15
 Requirements, 3.72, 4.23, 4.142, 9.71, 10.62, 10.97
 Rules, 4.98, 4.115, 4.154, 10.125, 13.16, 13.46

**Statutory Terminable Individual Property
 Classification Agreement (STIPCA)**, *see*
 Property Agreement

**Statutory Terminable Marital Property
 Classification Agreement (STMPCA)**, *see*
 Property Agreement

Stock, shares of, 2.136, 2.142–146, 2.164, 7.16,
 11.116, 12.23

Supplemental Security Income (SSI), 3.89–90,
 3.92

Support Obligations, 5.4–5, 7.30–31, 7.33, 7.40,
 9.5–6, 9.95–96, 12.82, 12.91

Surviving Spouse

Death of, 4.23, 4.103, 4.106–107, 4.109, 11.112
 Estate, 4.107, 11.23, 11.39, 11.112, 11.148, 11.151

Interest, in property, 4.103, 5.7, 5.46, 6.16, 10.50,
 10.88, 10.115, 11.8, 11.68, 11.150, 12.9, 12.23,
 12.88
 Property of, 12.27, 12.88, 12.108, 12.117, 12.121,
 12.153–154, 12.156
 —nonobligated spouse, 12.87, 12.97, 12.107, 12.116
 —obligated spouse, 12.91, 12.101, 12.111, 12.120

Survivorship Marital Property, 3.12, 3.72, 4.88,
 4.154, 8.76, 9.57, 10.32–33, 10.125–126, 11.30,
 11.66, 11.83, 11.122, 11.166–167, 12.80

Survivorship Rights, 4.121, 4.154, 11.30–31, 11.67,
 11.82–86, 11.121–122

T

Tax

Deceased spousal unused exclusion amount, 10.66
 Income, 7.16, 9.15, 9.18, 10.12, 10.14, 10.45, 10.59,
 10.63, 11.88, 11.115, 11.124, 11.151, 11.165,
 13.45
 —purposes, 4.14, 10.15, 10.53, 10.55, 10.88, 10.110,
 11.24, 11.56, 11.96, 11.115–116, 11.118
 Innocent-spouse relief, 10.6, 10.8, 10.14–15, 10.62
 Liens, 9.15, 9.16, 9.18–19, 9.103
 Obligations, 4.10, 7.23, 9.15–16, 9.18, 10.6, 12.81,
 12.88
 Returns, joint, 8.60, 10.4–9, 10.12, 10.14, 10.50,
 10.108, 10.110
 Returns, separate, 9.16–17, 10.6, 10.9, 10.12, 10.14–
 .15, 10.18, 10.50, 10.63
 Transfer, 10.6, 10.8, 10.10, 10.14–15, 10.32, 10.35,
 10.44, 10.47, 10.51, 10.53, 10.59, 10.62, 10.75,
 10.77
 Wisconsin income tax
 —purposes, 4.8, 4.13–14, 7.34, 10.15, 10.32, 10.38,
 10.51, 10.59, 10.62–63, 12.173, 13.45
 —treatment, 10.5, 10.8, 10.11, 10.14, 10.17, 10.23–
 .24, 10.56, 10.59

Tenancy-in-common

Classification and, 2.44, 2.91–98

Title

Change in, 2.90
 Document of, 3.5–6, 3.12, 3.18, 3.47, 3.67, 4.33,
 4.121, 4.154, 4.163
 Name, 11.43, 12.30–31, 12.33, 12.39–40, 12.54,
 12.75

Tort Obligations, 3.53, 3.78, 5.34, 8.31, 9.23–24,
 9.27, 9.29, 9.36, 9.99–100, 9.103, 12.108, 12.110

Tracing, 2.76–.90

Transferees, 3.83, 4.24, 4.108–.109, 9.15, 9.81, 9.86, 10.21, 11.64, 11.67–.68, 12.137, 13.14, 13.24

Transfers

Gratuitous, 3.39, 9.42, 10.75, 11.72, 11.107
Nontestamentary, 4.163, 10.32, 12.66, 12.172, 13.40

Transfer Taxes, 10.6, 10.8, 10.10, 10.14–.15, 10.32, 10.35, 10.44, 10.47, 10.51, 10.53, 10.59, 10.62, 10.75, 10.77

Transmutation, 2.43

Trust, *see also* Irrevocable Life Insurance Trust, Irrevocable Trust, Joint Revocable Trust, Revocable Living Trust, Qualified Terminable Interest Property (QTIP) Marital Trust
Classification of distributions from a, 2.52
Constructive, 5.49, 7.21, 7.42, 13.18
Grantor, 7.13, 10.50, 10.56, 11.96, 11.115–.116, 11.118, 12.45

U

UMPA, *see* Uniform Marital Property Act (UMPA)

Unclassified Property, 2.12, 2.24, 2.59–.63

Uniform Disposition Act, 11.102, 11.121, 13.19, 13.30, 13.41

Uniform Marital Property Act (UMPA), 3.11–.15, 4.6, 4.42, 4.103, 4.124, 7.4–.5, 8.5, 8.7–.9, 8.19, 8.23, 8.31, 8.74, 12.1–.2

Uniform Premarital Agreement Act, 4.45

Unilateral Statements, 8.35, 8.63, 10.62

W

Will-Substitute Agreement

Generally, 4.11–.12, 4.103, 4.104, 4.106–.107, 4.109, 10.95, 10.115, 10.127, 11.35, 11.61–.62, 11.119, 13.40

Provisions, 4.12, 4.34, 4.36–.37, 4.103, 4.109, 11.59–.60, 11.62, 11.107, 11.121

