About the Authors

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Daniel J. Glass was a partner in the Lancaster firm of Urban, Kussmaul, Muller & Glass, LLC, practicing in the areas of estate planning, real estate, business law, and estate and trust administration. He received his B.S. from the University of Wisconsin–Madison and his J.D. from Marquette University, where he served as a staff editor on the *Marquette Elder's Advisor*. He is a member of the State Bar of Wisconsin and a member and former president of the Grant County Bar Association. He was a frequent speaker on estate planning topics, including business and farm succession planning.

Jeff A. Goldman is the chair of the Estate and Trust Practice Group at DeWitt LLP and works from the Madison office. His practice focuses on estate planning, probate, and trust and estate litigation, in which he represents clients from all walks of life. He is a fellow in the American College of Trust and Estate Counsel, taught estate and trust administration as an adjunct professor at the University of Wisconsin Law School from 2010 to 2017, and is a past president and board member of the Madison Estate Council. He serves on the State Bar Board of Governors and as a board member of the Real Property, Probate, and Trust Law Section. He graduated from the University of Wisconsin Law School in 2002, and he is a member of the bar in Wisconsin, New York, and Washington State (inactive).

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Elizabeth A. Heiner is an attorney with Boardman Clark LLP practicing in the area of estate planning, probate, and trust administration. She earned her B.A. in English literature and her M.A. in interpretation from Northwestern University. She earned her J.D. from the University of Wisconsin Law School, where she was a note and comment editor for the *Wisconsin Law Review*. She served on the Wisconsin Uniform Trust Code study committee as well as the Probate Trailer Bill Committee for the Real Property, Probate and Trust Law Section of the State Bar of Wisconsin. She has served as an adjunct professor at the University of Wisconsin Law School lecturing about trust and estate matters.

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Judith G. McMullen is a professor of law at Marquette University Law School. She received her B.A. from the University of Notre Dame and her J.D. from Yale Law School. Before joining the Marquette faculty, Professor McMullen was an associate at Sidley & Austin in Chicago, and was later a teaching fellow at DePaul College of Law, Chicago, where she taught legal writing and research. She teaches in the areas of family law, children's law, and trusts and estates. She is the author of several publications in these areas, including *Family Support of the Disabled: A Legislative Proposal to Create Incentives to Support Disabled Family Members* 23 U. Mich. J.L. Ref. 439 (1990); and *Keeping Peace in the Family While You Are Resting in Peace: Making Sense of and Preventing Will Contests*, 8 Marq. Elder's Advisor 61 (2006).

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Sheila Boothby Stevens is a partner in the Madison office of Michael Best & Friedrich LLP, where she is a member of the Wealth Planning Services Practice Group. She received her B.A., with highest distinction, from the University of Iowa. She also received her J.D. from the University of Iowa, where she was a member of the *Iowa Law Review* and was awarded the Order of the Coif. Ms. Stevens practices in the areas of estate planning, marital property, elder law, charitable planning, business succession planning, gift and estate taxation, trusts, and estate administration. She is a member of the Madison Estate Council and the Wisconsin Planned Giving Council. Ms. Stevens frequently lectures on a variety of estate planning topics.

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