Litigation, Dispute Resolution, and Appellate Practice Institute

MAY 22-23, 2014
PFISTER HOTEL
MILWAUKEE, WISCONSIN

NO CHARGE for Ultimate Pass Gold Subscribers!

www.wisbar.org/institutes/litigation • (800) 728-7788
Come to the 4th Annual Litigation, Dispute Resolution, and Appellate Practice Institute

You’ll find a lot of CLE packed into a day and a half at the 4th Annual Litigation, Dispute Resolution, and Appellate Practice Institute. Choose from 18 breakout sessions, plus four keynote addresses focusing on today’s hottest issues in litigation, dispute resolution, and appellate practice.

With the wide variety of subjects covered, you’ll find topics that can help you refine your practice management abilities, hone your pre-trial skills, gain an insider’s view of the inner workings of various court processes and procedures, and much more. Earn up to 12.0 CLE and 1.0 CLE credits on the topics you need to advance your career and enhance your skills!

**Special Keynote Sessions**
- The Disappearing Jury Trial: What Does It Mean for the Practicing Lawyer?
  - **Moderator:** Ronald G. Pezze, Jr.
  - **Panelists:** George W. Curtis, Jr., Hon. Janine P. Geske, Terry E. Johnson, Hon. Patrick L. Snyder
- Freeing Supreme Court Justices From the Politics of Re-election
  - Christine Bremer Muggli, Catherine M. Rottier, Joseph M. Troy
- The Slipperiness of Happiness: Can Attorneys Capture Well-being?
  - Dr. Gregory J. Van Rybroek

**Luncheon Session (Ticketed Event)**
The Empty Courtroom? Preparing For a New World of Litigation, Dispute Resolution and Appellate Practice Featuring Jordan Furlong

Listen to Jordan's dynamic and thought-provoking presentation on how lawyers and law firms can respond to, and take advantage of, the extraordinary changes in how legal services are created, priced and delivered throughout the world. This session will help you focus on the future, forecast the next steps in the developments of this “new” market, and apply emerging trends to position your firm, group or organization for the future. This event is sponsored by Hupy and Abraham S.C.

*Optional paid luncheon and CLE presentation is a ticketed event. To attend the luncheon and earn 1.0 credit, attendees must indicate the "including optional CLE luncheon" selection when registering for the Institute*

**Inner Circle Sessions on Court Procedures**
Five sessions will help you practice more effectively by providing insider perspectives from court personnel and judges. Whether it’s examining new evidentiary issues, becoming more effective in your briefing and oral arguments, using unpublished opinions effectively, getting your brief accepted by the Clerk’s office, or refining your skills in the procedural arena of appellate practice, the Institute has sessions that will improve your practice.

**Special Guest Speaker: J. Anderson Little**
Taking part in two sessions and one panel discussion, J. Anderson Little will bring his vast expertise to bear on several topics. The first session will explore the dynamics of positional bargaining, the things you may be doing that hinder monetary settlements, steps you should take to prepare for negotiations, and methods for formulating and delivering offers. The second will address how mediators can assist parties in cases where it really is only about the money and how you can help them to reach settlement by making productive proposals. The panel discussion will explore the benefits and pitfalls of potential new mediator accreditation requirements and how this change could play out. Mr. Little’s appearance is co-sponsored by the State Bar of Wisconsin Dispute Resolution Section.

**Social Events**

**Continental Breakfasts and Refreshment Breaks**
- **Thursday, May 22,** 7:45 – 8:30 a.m.
- **Friday, May 23,** 7:45 – 8:30 a.m.

Get fueled up for your CLE sessions! Join your colleagues and exhibitors for a variety of breakfast items, coffee, and juice. Socialize with your fellow lawyers while you learn about valuable products and services. Sponsored breaks ensure you’ll have time to enjoy refreshments and meet your colleagues to continue discussions from your sessions.

**Attendee Reception**
**Thursday 4:50 – 6:00 p.m.**
Unwind after your CLE sessions in the Expo Hall. Enjoy beer, wine, soda, and hors d’oeuvres, compliments of your exhibitors and sponsors. A cash bar will also be available. Have your PASSPORT signed for a chance to win valuable prizes.

**Legal Expo**
**Thursday 7:45 a.m. – 6:00 p.m.**
**Friday 7:45 – 10:25 a.m.**
Visit the Expo Hall for continental breakfast and refreshment breaks and meet with businesses that tailor their products and services to the legal community. Bring plenty of business cards for giveaways at individual booths, and have your PASSPORT TO PRIZES signed for a chance to win valuable prizes.

**We’re at The Pfister**
The venue for this year’s Litigation, Dispute Resolution, and Appellate Practice Institute is Milwaukee’s most elegant hotel, The Pfister. From the moment you arrive, you’ll be captivated by the extraordinary architecture and welcoming ambiance, marked by a priceless Victorian art collection, which rivals that of any hotel in the world.

**In the Heart of Downtown Milwaukee**
Three blocks from the shores of Lake Michigan on Wisconsin Avenue, The Pfister Hotel is within walking distance of museums, theater, shopping, nightlife, and many dining options.

**Special Institute Room Rates Available Until Monday, April 28**
A limited number of rooms at The Pfister have been reserved for Institute attendees at special group rates. See page 7 of this brochure for more information.

**Visit wisbar.org/institutes/litigation** for up-to-date information
### Thursday, May 22 Schedule

<table>
<thead>
<tr>
<th>TIME</th>
<th>DESCRIPTION</th>
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<tbody>
<tr>
<td>7:45 a.m. – 4:30 p.m.</td>
<td>Registration</td>
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<td>7:45 – 8:30 a.m.</td>
<td>Continental Breakfast</td>
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<tr>
<td>8:30 – 10:00 a.m.</td>
<td>Opening Plenary — The Disappearing Jury Trial: What Does It Mean for the Practicing Lawyer?*</td>
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<tr>
<td>10:00 – 10:20 a.m.</td>
<td>Refreshment Break</td>
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<tr>
<td>10:20 – 11:10 a.m.</td>
<td>Breakout Session 1: When Do You Need an Expert? When It’s Just About the Money: Advanced Mediator Skills for Positional Bargaining – Featuring J. Anderson Little</td>
<td>1.0</td>
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<td>11:20 a.m. – 12:10 p.m.</td>
<td>Breakout Session 2: Hot Button Evidentiary Issues</td>
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<td>12:10 – 1:30 p.m.</td>
<td>Optional Paid Luncheon and CLE Presentation** (Ticketed Event) — The Empty Courtroom? Preparing For a New World of Litigation, Dispute Resolution and Appellate Practice — Featuring Luncheon Keynote Speaker Jordan Furlong</td>
<td>1.0</td>
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<td>1:40 – 2:30 p.m.</td>
<td>Breakout Session 3: Adaptation: A Collaborative Workshop to Create Strategies for the New World of Litigation Effective Advocacy In Mediation: Advanced Negotiation Skills for Attorneys – Featuring J. Anderson Little</td>
<td>1.0</td>
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<tr>
<td>2:40 – 3:30 p.m.</td>
<td>Breakout Session 4: How to Get It Settled: Improving Your Chances at Mediation Separating Yourself from the Crowd: Using Unpublished, but Citable Opinions</td>
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<tr>
<td>3:30 – 3:50 p.m.</td>
<td>Refreshment Break</td>
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<td>3:50 – 4:50 p.m.</td>
<td>Afternoon Plenary — Freeing Supreme Court Justices from the Politics of Re-election*</td>
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<tr>
<td>4:50 – 6:00 p.m.</td>
<td>Reception</td>
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* Program participants who attend BOTH the Opening Plenary and Afternoon Plenary on Thursday may claim an additional half credit (0.5) beyond the number of credits listed above.

**PLEASE NOTE:** To attend the luncheon and earn 1.0 credit, attendees must indicate the “including optional CLE luncheon” selection when registering for the Institute. (Attendees who attend the luncheon may earn up to 12.0 credits for the Institute, while those who choose not to attend the luncheon may earn up to 11.0 credits.)

### Friday, May 23 Schedule

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<thead>
<tr>
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<td>7:45 a.m. – 12:25 p.m.</td>
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<td>7:45 – 8:30 a.m.</td>
<td>Continental Breakfast</td>
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<td>8:30 – 9:20 a.m.</td>
<td>Morning Plenary — The Slipperiness of Happiness: Can Attorneys Capture Well-being?</td>
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<td>9:30 – 10:20 a.m.</td>
<td>Breakout Session 5: e-Discovery: Do I REALLY Have to Do This? Mediator Accreditation: To Regulate or Not to Regulate?</td>
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<td>10:20 – 10:35 a.m.</td>
<td>Refreshment Break</td>
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<tr>
<td>10:35 – 11:25 a.m.</td>
<td>Breakout Session 6: The Admissibility of Electronically Stored Information Negotiation in a Nutshell Obtaining Supreme Court Review</td>
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<tr>
<td>11:35 a.m. – 12:25 p.m.</td>
<td>Breakout Session 7: Mistakes Made and Lessons Learned: The Evolution of My Practice Navigating Through Ethical Dilemmas (1.0 EPR) Tips on Motions, Petitions, and Jurisdiction In the Court of Appeals</td>
<td>1.0</td>
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<tr>
<td>12:25 p.m.</td>
<td>Institute Concludes</td>
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Special Events & Featured Presenters

The Empty Courtroom? Preparing for a New World of Litigation, Dispute Resolution and Appellate Practice

Optional Paid Luncheon and CLE Presentation*
Thursday, 12:10 – 1:30 p.m.

Will new options for dispute resolution, coupled with the ongoing crisis of access to justice, spell the end of civil litigation as we know it? “Futurist” Furlong will canvas the massive changes underway in legal technology, competition, and regulation, and assess their impact on lawyers who specialize in litigation, dispute resolution, or appellate practice. He’ll also set forth a series of recommendations for how you can respond and adapt to these changes, and how the court system can begin to restore its relevance to the public at large.

About the Presenter
Jordan Furlong is a lawyer, consultant, and legal industry analyst who forecasts the impact of the changing legal market on lawyers, clients, and legal organizations. He has delivered dozens of addresses on the evolution of the legal services market to law firms, state bars, law societies, law schools, and judges throughout the United States and Canada. A principal with global consulting firm Edge International, a senior consultant with Stem Legal Web Enterprises, and a Fellow of the College of Law Practice Management, Jordan is the author of Evolutionary Road: A Strategic Guide to Your Law Firm’s Future, and co-author of Content Marketing and Publishing Strategies for Law Firms. He also serves as Legal Innovation Strategist in Residence at Suffolk University Law School in Boston, and is co-chair of the board of Suffolk’s Institute for Law Practice Technology & Innovation. Jordan lives in Ottawa, Canada, and writes at Law21, named six straight years by the ABA Journal as one of North America’s top 100 law blogs.

*To attend the luncheon and earn 1.0 CLE credit, select “including optional CLE luncheon” when you register.

Three Sessions with a Big Name in Mediation

Excitement is spreading as attorneys find out that J. Anderson “Andy” Little has been booked by the State Bar of Wisconsin Dispute Resolution Section. A living legend in mediation with over 5,000 cases, Little will present two sessions and take part in a panel discussion. He is a mediator and mediator trainer from Chapel Hill, North Carolina. He has been the lead trainer in over 100 forty-hour certified mediation-training programs. He is the chairperson of the North Carolina Dispute Resolution Commission that certifies mediators for trial court mediation, makes recommendations to the Supreme Court for Rule and Standards revisions, and enforces the Standards of Conduct for Mediators as promulgated by the Supreme Court. Little is the author of Making Money Talk: How to Mediate Insured Claims and Other Monetary Disputes, published by the American Bar Association in 2007.

Special Keynote Sessions

This year’s Institute will feature three plenary sessions. More detailed information about each keynote presentation can be found on pages 4 and 5.

THURSDAY:
Opening Plenary – The Disappearing Jury Trial: What Does It Mean for the Practicing Lawyer?
8:30 - 10:00 a.m.
Moderator: Ronald G. Pezze, Jr.
Panelists: George W. Curtis, Hon. Janine P. Geske, Jr., Terry E. Johnson, Hon. Patrick L. Snyder

Afternoon Plenary – Freeing Supreme Court Justices from the Politics of Re-election
3:50 - 4:50 p.m.
Christine Bremer Muggli, Catherine M. Rottier, Joseph M. Troy

FRIDAY:
Morning Plenary – The Slipperiness of Happiness: Can Attorneys Capture Well-being?
8:30 - 9:20 a.m.
Dr. Gregory J. Van Rybroek

Thursday Evening Attendee Reception in Exhibit Hall
4:50 – 6:00 p.m.
This is the ideal setting to greet friends and network with fellow lawyers. Mingle in the exhibit area and enjoy complimentary beer, wine, soda, and hors d’oeuvres. A cash bar will also be available. Have your PASSPORT signed for a chance to win valuable prizes being offered by the exhibiting companies, sponsors, and PINNACLE.

Visit wisbar.org/institutes/litigation for up-to-date information
Thursday, May 22 CLE Programs

OPENING PLENARY  Thursday 8:30 - 10:00

The Disappearing Jury Trial: What Does It Mean for the Practicing Lawyer?
It's no secret that in the last 20 years, fewer cases are going to trial. This interactive panel will address how this reality affects mediators, litigators, and the law developed by appellate courts. Gain insights and strategies for how you should practice in light of this evolving reality.
Moderator: Ronald G. Pezze Jr., Peterson, Johnson & Murray S.C., Milwaukee
George W. Curtis, Jr., Curtis Law Office, Oshkosh
Hon. Janine P. Geske, Marquette University Law School, Milwaukee
Terry E. Johnson, Peterson, Johnson & Murray S.C., Milwaukee
Hon. Patrick L. Snyder, Waukesha County Circuit Court, Waukesha

BREAKOUT SESSION 1  Thursday 10:20 - 11:10

When Do You Need an Expert?
The decision to employ an expert in your case is one that must be made judiciously, not routinely. Learn how to make better strategic decisions about when to retain and present expert testimony, and the factors you must weigh in making your decision.
Lynn R. Laufenberg, Laufenberg Jassak & Laufenberg S.C., Milwaukee
Joe Thrasher, Thrasher Pelish Franti & Heaney Ltd., Rice Lake

BREAKOUT SESSION 2  Thursday 11:20 - 12:10

Hot-Button Evidentiary Issues
Join our distinguished panel as we explore hot button evidentiary issues and how they should be addressed. Topics will include: Expansion of peer review under 146.38; new informed consent law under 448.30; medical opinions that appear in certified medical records filed with the court; and the Alt privilege.
Daniel Blinka, Professor of Law, Marquette University Law School, Milwaukee
Hon. Jane Vinopal Carroll, Milwaukee County Circuit Court, Milwaukee
Christopher R. Foley, Milwaukee County Circuit Court, Milwaukee
Lynn R. Laufenberg, Laufenberg, Jassak & Laufenberg S.C., Milwaukee

BREAKOUT SESSION 3  Thursday 1:40 - 2:30

How to Get It Settled: Improving Your Chances at Mediation
Mr. Little will explain the dynamics of positional bargaining, identify three things lawyers do that hinder the settlement of monetary disputes, outline the steps to take in preparing for negotiations, and suggest ways to formulate and deliver offers. These principles can turn reactive negotiators into proactive, prepared, and productive negotiators.
J. Anderson Little, Mediation, Inc., Chapel Hill, NC

BREAKOUT SESSION 4  Thursday 2:40 - 3:30

Freeing Supreme Court Justices from the Politics of Re-election
A panel from the Wisconsin Board of Governors will explain their proposal to elect Wisconsin Supreme Court Justices to a single 16-year term, focusing on how this could change the perception of the court, improve collegiality, and allow justices to concentrate on the law, not the politics of being re-elected. They'll also explain why other alternatives were closely studied, but ultimately rejected, including campaign finance reform, merit selection, and life terms. Questions will be welcome.
Christine Bremer Muggli, Bremer & Trollop S.C., Wausau
Catherine M. Rottier, Boardman & Clark LLP, Madison
Joseph M. Troy, Habush Habush & Rottier S.C., Appleton

AFTERNOON PLENARY  Thursday 3:50 - 4:50

FREE TO ATTEND - ANDowell INCENTIVE CREDIT THURSDAY  3:00 - 3:50

OPTIONAL CLE LUNCHEON  Thursday 12:10 - 1:30

The Empty Courtroom? Preparing for a New World of Litigation, Dispute Resolution and Appellate Practice
See page 3 for program description and biographical information about our presenter, Jordan Furlong. This optional paid luncheon and CLE presentation is a ticketed event. To attend the luncheon and earn 1.0 credit, select “including optional CLE luncheon” when you register.

Lunch plenary speaker Jordan Furlong will lead this breakout session where attendees will work together to share challenges and ideas, brainstorm new approaches, and formulate strategies to implement change within their own practices that can help them adapt to the emerging world of litigation, dispute resolution, and appellate practice.
Jordan Furlong, Edge International, Ottawa, Canada

Effective Advocacy in Mediation: Advanced Negotiation Skills for Attorneys (1:40 - 3:30)
Mr. Little will explain the dynamics of positional bargaining, identify three things lawyers do that hinder the settlement of monetary disputes, outline the steps to take in preparing for negotiations, and suggest ways to formulate and deliver offers. These principles can turn reactive negotiators into proactive, prepared, and productive negotiators.
J. Anderson Little, Mediation, Inc., Chapel Hill, NC

Separating Yourself from the Crowd: Using Unpublished, but Citable Opinions
Certain unpublished opinions may be cited for their persuasive value. Understand how to use these opinions effectively in a manner consistent with the rules. By doing so, you’ll improve your practice (and your results), by providing services beyond that of other lawyers.
Gregg M. Herman, Loeb & Herman S.C., Milwaukee

Freeing Supreme Court Justices from the Politics of Re-election
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Christine Bremer Muggli, Bremer & Trollop S.C., Wausau
Catherine M. Rottier, Boardman & Clark LLP, Madison
Joseph M. Troy, Habush Habush & Rottier S.C., Appleton
Friday, May 23 CLE Programs

**MORNING PLENARY**
**FRIDAY 8:30 - 9:20**

The Slipperiness of Happiness: Can Attorneys Capture Well-being?
Happiness is elusive and difficult to contemplate. Many of us don’t even know how to define what “happiness” means, yet we all want it in our lives. This conundrum is worth serious examination and self-reflection. The question is, “What is in our way if we cannot capture our own happiness?”

Gregory J. Van Rybroek, Ph.D., J.D.
Director, Mendota Mental Health Institute, Madison

**BREAKOUT SESSION 5**
**FRIDAY 9:30 - 10:20**

**e-Discovery: Do I REALLY Have to Do This?**
We’ve all heard that twenty-first century lawyers have to utilize e-Discovery to find digital evidence in their cases, but is it really necessary in every situation? Learn how to discern if e-Discovery is right for your case and how to overcome the common concerns of time, cost, expertise, and necessity.

William C. Gleisner, Ill, Law Offices of William C. Gleisner III, Hartland
Matthew J. Stippich, Digital Intelligence, New Berlin

**Mediator Accreditation: To Regulate or Not to Regulate?**
Unlike many other states, Wisconsin does not regulate the practice of mediation – but many say it’s on the horizon. Join in as our panel of diverse leaders in the profession discusses the benefits and pitfalls of accreditation, and how these changes could or should play out.

Moderator: Debra H. Tuttle, Wisconsin Foreclosure Mediation Network & Metro Milwaukee Mediation Services Inc., Pewaukee
J. Anderson Little, Mediation Inc., Chapel Hill, NC
Joseph D. McDevitt, McDevitt Mediation Services, Wauwatosa
Christine Harris Taylor, Associate Director, Marquette University Graduate Program in Dispute Resolution, Milwaukee

**Welcome to the Clerk’s Office**
Come meet the Clerk of the Supreme Court and Court of Appeals and find out what’s new in the Clerk’s Office. You’ll get an overview of the Clerk’s Office and find out some of the most common reasons a brief may be rejected there. The session will provide you with an opportunity to share your ideas for improvements in filing and what to look forward to in the future.

Diane M. Fremgen, Clerk of the Supreme Court and Court of Appeals, Madison

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**BREAKOUT SESSION 6**
**FRIDAY 10:35 - 11:25**

The Admissibility of Electronically Stored Information
Learn about the admissibility of electronically stored information (ESI) under the Wisconsin Rules of Evidence, and the differences between handling electronic data and traditional “paper” documents, including the difficulty in authenticating ESI. Edwards will also address questions surrounding relevance, hearsay, and the best evidence rule, providing practical tips for introducing ESI in the digital age.

Timothy D. Edwards, Cullen Weston Pines & Bach LLP, Madison

Negotiation in a Nutshell
Is negotiation a science or an art? Clearly, it combines elements of both along with a clarifying dose of self-understanding. A lot of thought, time, and effort have gone into understanding and articulating what strategies work in achieving consistently good negotiation results. See if that can be distilled into salient core principles in an hour.

Ralph Cagle, University of Wisconsin Law School, Madison

Obtaining Supreme Court Review
Address practical and technical aspects of various routes for obtaining review in the Wisconsin Supreme Court, learn how to identify and frame issues to meet the Court’s criteria, and cover some of the more important technical requirements and deadlines.

David W. Runke, Wisconsin Supreme Court Commissioner’s Office, Madison

**BREAKOUT SESSION 7**
**FRIDAY 11:35 - 12:25**

Mistakes Made and Lessons Learned: The Evolution of My Practice
Don’t wait to learn from the school of hard knocks. Join our esteemed panel as they share the always useful (and sometimes humorous) lessons from their years in practice. Learn from their mistakes and vow not to step in it the same way they did.

M. Angela Dentice, Pitman, Kyle, Sicula & Dentice S.C., Milwaukee
Christine Bremer Muggli, Bremer & Trollop S.C., Milwaukee
Robert L. McCracken and William R. Wick,, Nash, Spindler, Grimstad & McCracken LLP, Manitowoc

Navigating Through Ethical Dilemmas
The panel will explore fact situations which present ethical dilemmas and discuss the best approaches to resolving conflicts.

Claude J. Covelli, Boardman & Clark LLP, Madison
Leonard E. Martin, Wisconsin Department of Workforce Development, Milwaukee
Keith L. Sellen, Office of Lawyer Regulation, Madison
Hil. Maxine A. White, Milwaukee County Circuit Court, Milwaukee

Tips on Motions, Petitions, and Jurisdiction in the Court of Appeals
Veteran staff attorneys of the Court of Appeals offer an overview of three procedural appellate practice areas, mistakes to avoid, and tips to managing the pre-briefing stage of appeals. They will field questions on procedure, so this is your chance to ask what you’ve always wanted to know about the rules of appellate procedure.

Jennifer D. Andrews, Chief Staff attorney, Wisconsin Court of Appeals, Madison
Emily A. Waranka, Wisconsin Court of Appeals District I, Madison
Beth A. Yockey, Wisconsin Court of Appeals District IV, Madison

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Please silence your cell phone during the programs. Thank you.

Visit wisbar.org/institutes/litigation for up-to-date information
Passport to Prizes!

Use the PASSPORT TO PRIZES you’ll receive upon registering for a chance to win valuable prizes! Simply have each exhibitor sign your PASSPORT and drop it at the State Bar booth. Winners will be announced during the morning refreshment break on Friday, but need not be present to win.

Earn Even MORE Credits!

Select sessions of the Institute will be recorded and webcast in the Fall ... and all Institute attendees will be allowed to attend the first two replay dates ... FOR FREE!

Free Demos of Fastcase®, Books UnBound®, and the New WisBar®!

Stop by the State Bar booth to learn how State Bar products and FREE member benefits can help you. Research effectively and efficiently with Fastcase — a State Bar of Wisconsin member benefit offering unlimited online legal research through its comprehensive 50-state and federal case law database — and Books UnBound® — an interactive online library of secondary law which contains links to primary law via Fastcase. Plus free tours of the redesigned WisBar.org.

Thank you to Johnson Bank and Johnson Insurance for sponsoring the Institute’s flashdrives

Your course materials will be supplied on a free flash drive you’ll receive at registration. Course materials will also be posted on our website. Materials received after the flash drive production will be posted online. We’ll have a charging station for your laptop, iPad, or other electronic reading device.

The Thursday CLE luncheon is sponsored by:

A special thank you to our exhibitors

Wisconsin Lawyers Mutual Insurance Company

Jury Verdict Reporter

Bultman Financial Services
Bune Legal Nurse Consulting, LLC
CH Coakley & Company
Digital Intelligence
Dockendorf Legal Medical Consulting
Gramann Reporting & Videoconferencing

Institute Planning Committee

Kimberly Alderman
Alderman Law Firm, Madison
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Bizzaro Law LLC, Milwaukee
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Timothy J. O’Brien
Bakke Norman S.C., New Richmond
Ronald G. Pezze, Jr.
Peterson, Johnson & Murray, S.C., Milwaukee
Debra H. Tuttle
Wisconsin Foreclosure Mediation Network & Metro Milwaukee Mediation Services, Inc., Pewaukee
Kent A. Tess-Mattner
Schmidt, Rupke, Tess-Mattner & Fox, S.C., Brookfield
Cathy A. Warington
Mediation and Restorative Justice Center – WCS, Waukesha
PINNACLE Staff
Barbara Moubry
State Bar of Wisconsin PINNACLE, Madison

Ultimate Pass Gold holders attend the Institute for no additional charge!
Ultimate Pass Silver holders attend for only $189.50.
Order yours today!
Institute Location & Lodging

The Pfister Hotel
424 East Wisconsin Ave.
Milwaukee, WI 53202
Reservations: (800) 558-8222 or (414) 935-5942

Take advantage of special Institute room rates

A limited number of rooms at The Pfister have been reserved for Institute attendees at special group rates. Reservations can be made by calling The Pfister on or before Monday, April 28. Please ask for the State Bar of Wisconsin room block.

Institute Room Rates:
- $189 for a standard king room
- $219 for a suite, single or double occupancy
- Parking rates are $25 per night for self-parking and $30 per night for valet parking.

Rates will be honored from May 19-25, 2014 (from two days before through two days after the Institute).

After the cutoff date of April 28, reservations will be accepted on a space available basis at the group rate. Reserve your rooms early to ensure you enjoy these outstanding rates!

Institute Registration

Online: wisbar.org/institutes
(credit card or Ultimate Pass only)

Phone: (800) 728-7788 (credit card or Ultimate Pass only)

Fax: (608) 257-5502 (credit card or Ultimate Pass only)

Mail: State Bar PINNACLE Registrations
P.O. Box 7158
Madison, WI 53707-7158
(check, credit card or Ultimate Pass)

Cancellations

Registration cancellations received by 4:30 p.m. CT on Thursday, May 15, 2014 will receive a full registration fee refund. We’re sorry, no refunds will be granted after that date. However, you may transfer the full value of your registration fee to another person’s registration for this event. No refunds will be issued for any missed sessions or events, including sessions missed due to travel delays or cancellations.

About CLE Credit

The Institute will be submitted for CLE credits to the Wisconsin Board of Bar Examiners. Only individuals registering as State Bar of Wisconsin members will be recorded for CLE credits. Please note: We will not be applying for Minnesota or Illinois CLE for this event; however, attendees can self-report. Attendance verification forms will ONLY be completed onsite at each individual session.

Special Needs/Accommodations

If you need special accommodations, please contact us at (800) 728-7788 at least three weeks prior to the Institute date so we can make appropriate arrangements.

Check box below to indicate registration type and tuition amount enclosed.

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<td>[ ] $499</td>
<td>[ ] $479</td>
</tr>
</tbody>
</table>

Name______________________________________________
State Bar No.________________________________________
Organization________________________________________
Email address________________________________________
Address____________________________________________
City_________________________________________________
State________________________________________________
Zip__________________________________________________
Phone______________________________________________
Fax__________________________________________________
Name to appear on badge (if different than above)________

Please indicate any dietary restrictions (if attending the optional CLE luncheon):
____________________________________________________

Payment:
☐ Check Enclosed (payable to State Bar PINNACLE)
☐ Ultimate Pass Subscriber ☐ Gold ☐ Silver
☐ MasterCard ☐ VISA ☐ AMEX ☐ DISCOVER
Account # ____________________________________________
Exp. Date ____________________________________________

Signature ____________________________________________

* PLEASE NOTE: To attend the luncheon and earn 1.0 credit, attendees must indicate the “including optional CLE luncheon” selection when registering for the Institute. (Attendees who choose not to attend the luncheon may earn up to 12.0 credits.)

Mail to: State Bar PINNACLE Registrations
P.O. Box 7158
Madison, WI 53707-7158

Event Code: IN0211 Priority Code: IN0002

03/14