About the Authors

Christine Rew Barden is a shareholder in the Madison office of Reinhart Boerner Van Deuren s.c., and founder and chair of the firm's Family Office Services Group. Christine's practice includes estate planning, family business planning, retirement planning, marital agreements, probate and trust administration, charitable giving, and fiduciary counsel. In addition to practicing in Wisconsin, she is licensed to practice in Illinois and works with many clients who have interests in both states. Early in her career, Christine helped establish and served as legal counsel for the private family office of a prominent Chicago family. From that beginning, Christine has continued in the vein of assisting high-net-worth families as well as clients on a high-net-worth trajectory to address their estate planning. Christine served as an adjunct professor at the University of Wisconsin Law School, estate and gift tax course, served on the State Bar of Wisconsin Board of Governors (2010–13), and is presently a Governor of the Madison Community Foundation.

Sarah H. DeKraay focuses her legal practice on family law matters, including divorce, legal separation, grandparents' rights, prenuptial and postnuptial agreements, maintenance (alimony), custody, child support, placement, paternity, child removal cases, adoptions, and guardianships. She also handles postdivorce matters regarding children, child support, relocation, and out-of-state custody, maintenance modifications, and contempt of court. Sarah is trained and experienced in the collaborative divorce model and serves as a mediator in divorce and family law cases. A shareholder with Murphy Desmond, Sarah has served clients in family law matters in Madison, Dane County, and throughout southwestern Wisconsin since 2001. She has presented on divorce topics at seminars sponsored by the State Bar of Wisconsin and has written family law articles on law changes, mediation, and financial matters in divorce. Sarah also has a Master of Business Administration degree.

Howard S. Erlanger is Voss-Bascom Professor of Law, Emeritus at the University of Wisconsin Law School in Madison. He continues to teach and consult in the areas of wills, trusts, marital property, and estate planning. Professor Erlanger is the recipient of several awards for his work in these areas, including the Charles Dunn Award from the State Bar of Wisconsin for a series of articles written with June Weisberger on marital property and the Steiger and Underkoefler Awards from the University of Wisconsin for excellence in teaching. He is an Academic Fellow of the American College of Trust and Estate Counsel. Professor Erlanger was reporter for the State Bar committee that drafted the 1999 Wisconsin Probate Code (1997 Wis. Act 188) and the Probate Code Trailer Bill (2005 Wis. Act 216), and is the author of *Wisconsin's New Probate Code: A Handbook for Practitioners* and *Marital Property, Taxation, and Estate Planning in Wisconsin*, both published by the University of Wisconsin Law School's Continuing Legal Education for Wisconsin (CLEW).

Daniel T. Fahey is an associate in the Madison office of Boardman & Clark LLP. He practices in the areas of estate planning and business transactions. He received his J.D. from Marquette University in 2014 and his undergraduate degree from Marquette University in 2008. He is a member of the State Bar of Wisconsin and the Dane County Bar Association.

Alison E. Helland is an attorney with Boardman & Clark LLP, Madison. Her law practice focuses on assisting clients with estate and succession planning, business entity formation, contracts and negotiations, business sales, and acquisitions. Additionally, she handles issues relating to federal and state tax, executive compensation and obtaining and maintaining tax-exempt status. Alison received her undergraduate degree from the University of Wisconsin-Madison, her law degree from the University of Iowa College of Law, and her master's degree in taxation from Northwestern University School of Law.

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Andrew N. Herbach is a shareholder in the Milwaukee law firm of Andrew N. Herbach S.C. He received his undergraduate degree from Valparaiso University and his law degree from Marquette University. He serves on the panel of Chapter 7 Trustees for the Eastern District of Wisconsin, has spoken many times for the State Bar of Wisconsin on banking and bankruptcy law, and has written several articles for the *Wisconsin Lawyer*.

Jonathan R. Ingrisano is a shareholder and co-chair of the Estate, Trust & Fiduciary Litigation Practice Group at Godfrey & Kahn, S.C. He received his B.A. in economics, summa cum laude, from Loyola University of Chicago and his J.D., cum laude, from Marquette University Law School. Jonathan clerked for the Hon. John C. Shabaz, U.S. District Court Judge for the Western District of Wisconsin.

Eileen M. Kelley is a partner with Stafford Rosenbaum LLP, practicing in estate planning, probate and trust administration, and real estate. She earned her B.A. in public policy from Vanderbilt University. She earned her J.D. from the University of Wisconsin Law School. Ms. Kelley is a member of the State Bar of Wisconsin and the Florida Bar.

David L. Kinnamon is a retired partner with the firm of Quarles & Brady LLP in Milwaukee, having practiced in the areas of trust and estate law, estate planning, marital property law, and tax-exempt organizations. He received his B.A. and J.D. with honors from the University of Wisconsin. He is a member of the State Bar of Wisconsin and of various estate planning organizations. From 1979 to 1985, he served as chairperson of the State Bar Special Committee on Marital Property Reform.

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Amy J. Krier is an attorney at Certus Legal Group, Ltd. in Milwaukee. She concentrates her practice in estate planning, trust and estate administration, and other wealth planning matters. She received her undergraduate degree from the University of Wisconsin-Milwaukee and her law degree from the University of Wisconsin Law School, both with honors. She is a member of the State Bar of Wisconsin and various estate planning organizations. She also is a past chair of the Milwaukee Bar Association, Estates and Trusts section. In addition, she has spoken and written on a variety of estate planning related topics.

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David H. Patzer is a shareholder and chairs the Estate Planning, Estate & Trust Administration Practice Group at Godfrey & Kahn, S.C. He received his B.B.A. in accounting from the University of Wisconsin-Madison and his J.D., cum laude, from the University of Minnesota Law School. David is past president of the Milwaukee Estate Planning Forum and has been consistently recognized as a Five Star Wealth Manager.

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Eliza M. Reyes is an attorney with Krekeler Strother, S.C., and concentrates her practice in bankruptcy, creditors' rights, litigation, and collection. She has been in private practice representing financial institutions, landlords, and other businesses on collection, eviction, and other small-claims matters since 1997. She is a member of the State Bar of Wisconsin; the Bankruptcy, Insolvency, & Creditors' Rights Section of the State Bar; and the Western District Bankruptcy Bar Association.

Linda Roberson is a Fellow of the American Academy of Matrimonial Lawyers (past president, Wisconsin chapter) and a Fellow of the American Bar Foundation. She is also a member of the Madison Estate Council, the National Academy of Elder Law Attorneys, the American and Dane County Bar Associations, and the State Bar of Wisconsin. She has served as a director of the State Bar's Family Law Section and as a delegate of that section to the Family Law Council of Community Property States and is past chair of that group. She is a founder and past chair of the Divorce Cooperation Institute. She participated in the drafting of the Wisconsin Marital Property Act, first as senior legislative attorney in the Wisconsin Legislative Reference Bureau and later as a member of the State Bar Special Committee on Marital Property Reform. Now retired after more than 40 years in the practice of law, Ms. Roberson also has extensive teaching experience as a lecturer in continuing legal education programs and at the University of Wisconsin Law School. She has published extensively about family law and estate planning issues.

Wendy S. Rusch is a shareholder in the Waukesha office of Reinhart Boerner Van Deuren s.c. Wendy's clients include owners of family-controlled companies and high-net-worth individuals, primarily in the Waukesha, Madison, and Milwaukee areas. Her practice focuses on estate planning, family business succession planning, retirement planning, prenuptial and postnuptial agreements, and probate and trust administration. She also represents fiduciaries and beneficiaries in estate and trust disputes and advises clients on a wide variety of estate, gift and income tax issues. Wendy is a Fellow of the American College of Trust and Estate Counsel (ACTEC) and an Accredited Estate Planner (AEP®) through the National Association of Estate Planners & Councils.

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