## About the Authors-Volume I

Nicholas E. Fairweather is a shareholder with Hawks Quindel, S.C. He received his undergraduate degree from Lawrence University and his law degree from Case Western Reserve University. Mr. Fairweather is a past chair of the Solo/Small Firm & General Practice Section of the State Bar of Wisconsin. He has served on the boards of the Tenant Resource Center and Community Justice, Inc., both Madison nonprofit organizations. He focuses his practice on employee-side employment counseling and litigation and civil litigation, including consumer protection matters. He practices out of the Madison office of Hawks Quindel, S.C.

**Colin B. Good** is a shareholder with Hawks Quindel, S.C. He received his undergraduate degree with honors from Lawrence University and his law degree from the University of Montana School of Law. He also serves as general counsel to the Metropolitan Milwaukee Fair Housing Council. Mr. Good is a past chair of the State Bar of Wisconsin's Labor & Employment Law Section. He focuses his practice in the areas of employment and labor law, with particular experience in litigating various employment issues in local, state, and federal courts as well as administrative agencies. He practices out of the Madison office of Hawks Quindel, S.C.

Mark T. Johnson is a partner with Johnson Teigen, LLC, Fitchburg, where he practices in the areas of estate planning, estate and trust administration, elder law, special needs planning, and real estate. Mr. Johnson is a Certified Elder Law Attorney (CELA), as designated by the National Elder Law Foundation and recognized by the American Bar Association for specialty certification. He graduated with honors from the University of Wisconsin Law School, and he has a bachelor of music degree from St. Olaf College and a master of arts degree from the University of Notre Dame. He is a member of the Special Needs Alliance, the National Academy of Elder Law Attorneys (NAELA), the American Bar Association, the State Bar of Wisconsin (including the Elder Law and Special Needs Section and the Real Property, Probate and Trust Law Section), and the Dane County Bar Association. He serves on the national board of directors for NAELA and is a past president

of the Wisconsin Chapter of NAELA. Mr. Johnson has published articles in the *Wisconsin Law Review*, *Wisconsin Lawyer*, and the *Elder Law and Special Needs Journal of Wisconsin* and has contributed to various publications of the State Bar of Wisconsin. Mr. Johnson serves on the Dane County Financial Abuse Specialist Team.

Jessica A. Liebau is a partner with Wessels & Liebau, LLC, in Mequon, Wisconsin. Jessica focuses her practice primarily in the areas of elder law, special needs planning, guardianship, mental health, estate planning, public benefits, probate, and trust administration. Jessica is on the board of the Elder Law and Special Needs Section of the State Bar of Wisconsin and is the president of the Wisconsin Chapter of the National Academy of Elder Law Attorneys (WI-NAELA). She frequently takes guardian ad litem and public defender appointments in mental health and guardianship and protective placement cases in addition to her private practice. Jessica is the co-chair of the board for Balance Inc., which provides services such as adult family homes and day programming to individuals with intellectual disabilities. She also serves on the board of the Mequon Nature Preserve, taking a particular interest in ensuring that nature education and outdoor adventures are available to people of all abilities. She is a member of the Trust Committee for Life Navigators, Inc. (formerly ARC of Greater Milwaukee) and an active member of the Interdisciplinary Team on Elder Abuse ("I-Team") for Ozaukee and Sheboygan Counties. She is a trained mediator and teaches conflict-resolution skills related to dementia care. She also assists with dementia-friendly business training to financial institutions throughout Ozaukee County.

**Theresa L. Roetter** is a partner at DeWitt LLP in Madison, Wisconsin. She has practiced law in Madison since 1999 and began her legal career in Green and Lafayette Counties. She received her B.A. from St. Norbert College, with honors, in 1988 and her J.D. from Marquette University Law School in 1993. Ms. Roetter focuses her practice on adoption, surrogacy, guardianship, and other family law matters related to children. She has served as counsel in hundreds of adoptions and is a Fellow, former vice president, and past board member of the Academy of Adoption and Assisted Reproduction Attorneys. In 2012, Ms. Roetter received the Governor's Champion of Adoption award and was named an "Angel in Adoption" by the Congressional Coalition on Adoption Institute in Washington, D.C. She is an active member of the State Bar of Wisconsin, serving the Children & the Law Section on its legislative committee and as a former board member and past section chair.

**Dana M. Roth** is a staff attorney with Legal Action of Wisconsin's Elder Rights Project in the Oshkosh office. Ms. Roth primarily represents Wisconsin residents age 60 or older who are victims of crimes related to housing, family, and consumer law matters in Adams, Calumet, Fond du Lac, Manitowoc, Marquette, Ozaukee, Sheboygan, Waushara, and Winnebago Counties. Ms. Roth received her Juris Doctor degree from the University of Wisconsin Law School in 2018.

**Kate Schilling** is the legal services manager at Greater Wisconsin Agency on Aging Resources, Inc., where she oversees the Senior Medicare Patrol, the Wisconsin Guardianship Support Center, and the Elder Benefit Specialist Supervising Attorney program. She works predominantly in the areas of elder and special needs law, public benefits, housing, and consumer law. Previously, she was in private practice in New Richmond, Wisconsin, where she practiced in estate planning, Medicaid benefits, guardianship, and general civil litigation. Attorney Schilling is the immediate past chair of the State Bar of Wisconsin's Elder Law and Special Needs Section board and a member of the National Academy of Elder Law Attorneys. She previously

The following authors have contributed to this book in the past:

Betsy Abramson Shirin H. Cabraal Ralph Cagle Patricia DeLessio Matthew P. Dregne April A. Hartman Barbara S. Hughes Angel R. Kwaterski served as a board member on the State Bar's Public Interest Law Section. She is a frequent presenter on elder law and public benefits issues at conferences and legal seminars. Before attending law school, Attorney Schilling coordinated supports for adults with developmental disabilities, and she currently serves as a volunteer guardian for a woman with a disability living in Madison. She is also a volunteer at high school mock trial events and free legal clinics.

**Christopher T. Schmidt** is a partner with the law firm of Boardman & Clark, LLP, Madison. He practices in the areas of estate planning, taxation, and nonprofits. He has extensive experience in assisting clients with estate and tax planning. He received his B.S. from the University of Wisconsin in 2009 and his J.D. from the University of Wisconsin Law School in 2013. Mr. Schmidt is a member of the National Association of Elder Law Attorneys.

**Paul M. Schmidt** is a partner in Boardman & Clark LLP, Madison. He graduated from Valparaiso University with majors in psychology and sociology, has a master's degree in counseling from Drake University, and received a law degree from Kansas University. From 1976 until 1985, he worked as a claims representative, supervisor, and program analyst for the Social Security Administration. Mr. Schmidt lectured annually in the areas of trusts and estate planning at the University of Wisconsin Law School from 1998 through 2013 and continues to be a frequent lecturer on the topics of estate planning and elder law. He is a member of the State Bar of Wisconsin, the Florida Bar, the Dane County Bar Association, and the American Bar Association.

Madelyn D. Leopold Donna McDowell Frederick Perillo Greg W. Renz Brittany D. Schoenick Bruce A. Tammi Heidi M. Wegleitner